

#### March 2024

Regulatory pressures on agrichemicals are increasing globally, with many being either restricted or withdrawn from use. For older agrichemicals these pressures are often the result of reconsiderations involving new or refined risk assessment methodologies that requiring the generation of new data. A consequence of which can be that many of these agrichemicals are not meeting contemporary risk assessment standards as the necessary data is unavailable, or where data is available, the risk posed is considered unacceptable.

The use of agrichemicals can also be impacted through differences in standards between trading partners. The lack of an appropriate pesticide maximum residue limit (MRL) in an importing country can, for practical purposes, effectively prohibit use in the exporting country so as to ensure compliance, as a MRL breach would adversely affect market access.

The effects of the above are greater regulatory pressure placed on the use of individual agrichemicals or chemical groups. As a consequence it is possible that the number of approved agrichemical options could be adversely impacted.

To assist strategic planning, with respect to future pest management options, the following tables have been developed to highlight the regulatory threats to agrichemicals currently approved for the management of the pests and diseases in almonds as well as current initiatives aimed at addressing identified pest management deficiencies.

R1	Short-term: Critical concern over retaining access
R2	Medium-term: Maintaining access of significant concern
R3	Long-term: Potential issues associated with use: Monitoring required

Active constituent	Chemical	Pest/Problem	Comment
	Group	INSECT AND O	THER PESTS
Abamectin	6	Bryobia mite (Brown almond mite)	EU: Restricted use to permanent greenhouses
		Two-spotted mites	
Bifenazate	20D	Bryobia mite (Brown almond mite)	Canada: Review initiated
		Two-spotted mites	EU: Proposed restriction to non-edible crops and to permanent greenhouses.
Bifenthrin	3A	Carpophilus beetle/Dried fruit beetle	Canada: Not authorised
		(PER87216)	EU: No authorisation in place
		Brown marmorated stink bug & Yellow stink bug (PER82374)	
Chlorantraniliprole	28	Carob moth	
Chlorpyrifos	1B	Plague locusts (PER13642)	APVMA: Proposed deletion of uses
			Codex: MRLs revoked
			Canada: Cancellation of all uses.
			EU/UK: No authorisation in place
			USA: EPA decision to cancel use on food crops
Clofentezine	10A	Two-spotted mites	EU: No authorisation
		Bryobia mite (Brown almond mite)	
Clothianidin	4A	Carob moth	APVMA: Under review
		Carpophilus beetle/Dried fruit beetle	Canada: Field uses cancelled or amended
			Codex: MRL proposed at *0.01 mg.kg
			EU/UK: No authorisation in place
			USA: Re-registration with new risk mitigation measures

Active constituent	Chemica I Group	Pest/Problem	Comment
Cyflumetofen	25A	Bryobia mite	
		European red mite	
		Two-spotted mite	
Etoxazole	10B	Bryobia mite (Brown almond mite)	EU: Only uses on greenhouse ornamentals approved & Candidate for
		European red mite	substitution
		Two-spotted mites	
Fatty acids - K salt	U1	Aphids	
		Mealybug	
		Spider mites	
		Thrips	
		Two-spotted mites	
Indoxacarb	22A	Fire ants	Canada: Not authorised
			Codex: Tree nut MRL set at 0.07 mg/kg
			EU: No Authorisation
			UK: No authorisation
Lambda-cyhalothrin	3A	Fruit flies(PER12961–SA Biosecurity) (Soil drench)	EU: Candidate for substitution
Malathion/Maldison	1B	Plague locusts (PER13642)	APVMA: Under review
			Codex: Re-evaluation scheduled for 2025
			EU: Restricted use to permanent greenhouses
Methoxyfenozide	18	Carob moth	EU: Proposed restricted authorisation & Candidate for substitution
Paraffinic oil/petroleum oil	UN	Bryobia mite (Brown almond mite)	
		Aphids	
		Mites	
		San Jose scale	
		Scale insects	
Pirimicarb	1A	Green peach aphid	Codex: JMPR re-evaluation scheduled for 2025
			EU: Candidate for substitution
Pymetrozine	9B	Green peach aphid	Canada: Restricted use to glasshouses only
			Codex: No registrant support
			EU/UK: No authorisations

Active constituent	Chemical	Pest/Problem	Comment
	Group		
Pyriproxyfen	7C	Fire ants	
Spinetoram	5	Carob moth	Codex: Tree nut MRL set at 0.01 mg/kg
			EU: Authorisation expires June 2024
Sulfoxaflor	4C	Aphids	Codex: Tree nut MRL set at 0.03 mg/kg
		Black peach aphid	EU: Restricted to permanent glasshouses only
		Green peach aphid	USA: Pollinator concerns
Sulfur	UN	Bryobia mite (Brown almond mite)	
		San Jose scale	
		Frosted scale	
Tetraniliprole	28	Carob moth	Codex: Tree nut MRL set at 0.03 mg/kg
		Carpophilus beetle/Dried fruit beetle	EU: No authorisations

Active constituent	Chemical Group	Disease /Problem	Comment		
	DISEASES				
Agrobacterium radiobacter	NC	Crown gall			
Azoxystrobin	11	Anthracnose	Canada: Review proposed		
Azoxystrobin +	3 + 11	Blossom blight	<u>Tebuconazole</u>		
tebuconazole		Brown rot	APVMA: nominated for review		
		Rust	Canada: Under review		
		Shot hole	EU: Candidate for substitution		
_			USA: Under review		
Captan	M4	Anthracnose	Codex: Review scheduled 2025 EU: Under review proposed restriction to use in permanent greenhouses only USA: Under review		
Chlorothalonil	M5	Rust	APVMA: nominated for review		
		Shot hole	Canada: Cancellation of uses proposed		
			EU: No authorisation in place		
			UK: No authorisation		
		_	USA: Under review		
Copper	M1	Brown rot	EU: Candidates for substitution		
		Freckle and scab			
		Leaf curl			
		Shot hole			
Cyprodinil	9	Blossom blight	Canada: Under review		
		Rust	EU: Candidate for substitution		
		Shot hole			
Fluopyram + tebuconazole	7 + 3	Blossom blight	<u>Tebuconazole</u>		
		Stone fruit rust	APVMA: nominated for review		
		Shot hole	EU: Candidate for substitution		
		Hull rot (Suppression)			

Active constituent	Chemical	Disease /Problem	Comment
	Group		
Fluopyram +	7 + 11	Blossom blight	Trifloxystrobin
trifloxystrobin		Hull rot	Canada: Review initiated
		Rust	
		Shot hole	
Fluxapyroxad +	7 + 11	Rust	<u>Pyraclostrobin</u>
pyraclostrobin		Alternaria leaf spot	Canada: Review initiated
		Anthracnose	
		Blossom blight	
		Nut scab	
		Shot hole	
Iprodione	2	Blossom blight	Canada: Majority of food crop uses deleted
		Brown rot	Codex: MRL proposed at 0.3 mg/kg
			EU/UK: No authorisation in place
			USA: Proposed deletion or restriction of uses
Isopyrazam	7	Anthracnose	EU: No authorisation
		Blossom blight	
		Brown rot	
		Hull rot	
		Rust	
		Shot hole	
Mancozeb	M3	Blossom blight	APVMA: nominated for review
		Brown rot	Canada: Many uses cancelled
		Freckle and scab	Codex: To be reviewed
		Rust	EU/UK: No authorisation in place
		Shot hole	
Mefentrifluconazole	3	Blossom blight	Codex: MRL set at 0.06 mg/kg
		Hull rot	
		Shot hole	

Active constituent	Chemical	Disease /Problem	Comment
	Group		
Metalaxyl-M	4	Collar rot, Crown rot & root rot (PER94212)	EU: Restricted use approval
Penthiopyrad	7	Blossom blight	
		Brown rot	
Phosphorous acid	33	Phytophthora (Suppression)	
Polyoxin D zinc salt	19	Hull rot (Suppression)	EU/UK: No authorisation in place
Propiconazole	3	Anthracnose (PER12989)	APVMA: nominated for review
		Blossom blight (PER12989)	EU/UK: No authorisations
			USA: Under review
Pyraclostrobin	11	Rust	Canada: Review initiated
Sulfur	M2	Blossom blight	
		Brown rot	
		Freckle and scab	
		Leaf curl	
		Rust	
		Shot hole	
Tebuconazole	3	Eutypa dieback (Wound dressing)	APVMA: nominated for review
			Canada: Under review
			EU: Candidate for substitution
			USA: Under review

Plant growth regulators			
Active constituent Problem Comment			
Aminoethoxyvinylglycine (AVG) Extend flower life			
Cyanamide	Regulation of bud dormancy	EU/UK: No authorisation	

Active constituent	Chemical	Comment		
	Group			
	WEEDS			
Carfentrazone-methyl	14			
Diquat	22	APVMA: Currently under review EU/UK: No authorisation in place		
Flumioxazin	14	EU: Candidate for substitution		
Glufosinate	10	Canada: Review proposed EU/UK: No authorisation in place		
Glyphosate	9	Ongoing issues internationally EU: re-authorised		
Haloxyfop-P	1	EU/UK: No authorisation		
Isoxaben	29			
Napropamide	0			
Norflurazon	12	EU/UK: No authorisation in place		
Oryzalin	3	EU/UK: No authorisation in place		
Oxyfluorfen	14	EU: Candidate for substitution		
		USA: Interim review decision Label amendments proposed		
Paraquat	22	APVMA: Currently under review		
		Canada: Review initiated		
		EU/UK: No authorisation in place		
		Rotterdam Convention - nominated		
Pendimethalin	3	EU: Candidate for substitution		
Saflufenacil	14	EU/UK: No authorisation in place		
Simazine		APVMA: nominated for review		
		EU/UK: No authorisation in place		

Funding statement: MT20007–Regulatory Support & Response Co-ordination. This *multi-industry* project has been funded by Hort Innovation, using *industry research* and development levies and contributions from the Australian Government. Hort Innovation is the grower-owned, not-for-profit research and development corporation for Australian horticulture.

#### Disclaimer:

Horticulture Innovation Australia Limited (Hort Innovation) makes no representations and expressly disclaims all warranties (to the extent permitted by law) about the accuracy, completeness, or currency of information in MT20007 – Regulatory Support & Response Co-ordination Reliance on any information provided by Hort Innovation is entirely at your own risk. Hort Innovation is not responsible for, and will not be liable for, any loss, damage, claim, expense, cost (including legal costs) or other liability arising in any way, including from any Hort Innovation or other person's negligence or otherwise from your use or non-use of MT20007 – Regulatory Support & Response Co-ordination, or from reliance on information contained in the material or that Hort Innovation provides to you by any other means.

#### Legal notice

Copyright © Horticulture Innovation Australia Limited 2024

Copyright subsists in Ag-Chemical Update. Horticulture Innovation Australia Limited (Hort Innovation) owns the copyright, other than as permitted under the Copyright ACT 1968 (Cth). The Ag-Chemical Update (in part or as a whole) cannot be reproduced, published, communicated or adapted without the prior written consent of Hort Innovation. Any request or enquiry to use the Ag-Chemical Update should be addressed to:

Communications Manager Hort Innovation Level 7, 141 Walker Street North Sydney NSW 2060 Australia

Email: communications@horticulture.com.au

Phone: 02 8295 2300