

Table Grape Fund Annual Investment Plan 2024/25



Proposed investments in 2024/25

A list of proposed R&D investments in the Table Grape Fund in 2024/25 can be found below. Each year, Table grape industry representatives meet as advisory panels to discuss investment recommendations in line with the table grape Strategic Investment Plan (SIP). At these meetings, the panels are provided with a financial forecast and an investment analysis of current investments. Based on this information, they provide Hort Innovation with advice on priorities for investment for the upcoming year.

The table grape R&D advisory panel met on June 15 and November 21, 2023 to discuss, provide advice on, and prioritise recommendations on investments in 2024/25. The R&D investment recommendations are listed in order of priority in Table 1.

Note: Investments will be aligned to form multi-industry projects where possible, and all investments are subject to funding availability. If investments do not occur in this financial year, they will be reconsidered and reprioritised for the table grape Annual Investment Plan (AIP) 2025/26.

Table 1. Table Grape R&D advisory panel prioritised investment recommendations in 2024/25

Priority	Investment	Outcome	Strategy
1	Monitoring maturity across the table grape supply chain	2. Industry supply, productivity and sustainability	5. Establish best practices to maintain product quality throughout the supply chain
*	Consumer tracking usage and attitude	4. Business insights	1. Increase industry alignment with quality and brand positioning opportunities driven by consumer insights
*	Regulatory support and response co-ordination	2. Industry supply, productivity and sustainability	6. Provide regulatory support and co-ordination for crop protection regulatory activities with the potential to impact plant protection product access, both in Australia and internationally
*	Impact Assessment Program FY24-FY26	Enabler	Projects that enable and support the delivery of the SIP.

* These projects are foundational investments required to support data generation, evaluation and continuous improvement, and therefore do not require advice.

Current contracted R&D and marketing projects

Current contracted projects in the Table Grape Fund as at July 1, 2024, which are aligned to the respective outcomes and strategies in the table grape SIP, can be seen in Tables 2 and 3. More information about these projects is available on the Hort Innovation website where the projects have a hyperlink.

Table 2. Current contracted R&D project actuals at 2023/24 and forecast to 2026/27

Project code	Project title	2023/24 Actual	2024/25 Forecast	2025/26 Forecast	2026/27 Forecast
FF20000	National Fruit Fly Council	16,000	16,000	16,000	28,000
MT17006	Xylella coordinator	35,222			
MT18005	Improving plant industry access to new genetics (Next Gen sequencing)	13,818			
MT20007	Regulatory support and response co-ordination	2,473	3,709		
MT21004	Consumer behavioural retail data	6,120	18,452	12,301	14,814
MT21006	Australian Horticulture Statistics Handbook 2021/22 to 2023/24	4,166	7,583		
MT21010	Economic contribution of Australian horticulture	1,487			
MT21015	Horticulture impact assessment program 2020/21 to 2022/23	3,896	3,365		
MT21202	Consumer usage and attitude research program	2,832			
MT22000	Fund Annual Reports 2021/22	1,411			
MT22005	Horticulture trade data 2022-2025	11,396	11,796		
MT23000	Chemical Residue Report to Support Australia's Country Recognition Arrangement (CRA) with Indonesia	5,000			
MT23201	Consumer usage and attitude tracking FY23/24	7,647	1,920		
MT23002	Fund Annual Reports 2022/23	489			
TG16000	Minor use permits	18	1,000	1,000	1,000
TG19000	Extension of technologies and Best	312,564			

Project code	Project title	2023/24 Actual	2024/25 Forecast	2025/26 Forecast	2026/27 Forecast
	Management Practice to the Australian table grape Industry				
TG19003	Table grape quality and consumer attitudes	67,257			
TG19004	Minimum maturity standards adoption across the table grape supply chain	169,445			
TG19005	Independent M&E planning and mid-term evaluation of TG19000	15,460			
TG20000	Market access and trade development	472,923			
TG22001	Table grape communication program	228,000	228,000	190,000	
TG23000	Table grapes market access and trade development project (2024-2029)	210,108	221,143	592,550	592,542
TG23001	De-risking and future proofing Australian table grape production	200,000	478,522	478,524	478,524
Total		1,787,732	991,490	1,290,375	1,114,880

Table 3. Current contracted marketing project actuals at 2023/24 and forecast to 2026/27

Project code	Project title	2023/24 Actual	2024/25 Forecast	2025/26 Forecast	2026/27 Forecast
MT22501	International eLearning retail program FY23	40,000			
MT22641	Asia Fruit Logistica - FY24	50,000			
TG23500	International Table Grapes Marketing Program - FY24 (P2)	684,000	76,000		
TG23501	International Table Grapes Marketing Program - FY24 (P1)	285,000	45,000		
TG23600	TG FY24 domestic marketing paid media	25,000			
TG23502	TG FY24 domestic marketing in WA usage fees	4,175	825		
TG23503	Retail e-Learning platform	18,000			
Total		1,106,175	121,825		

Financial statements

Financial statements for the table grape R&D levy fund can be seen in Table 4 below, and the marketing levy fund can be seen in Table 5.

View the current and most up-to-date financial statements for the Table Grape Fund at the Hort Innovation website [here](#).

Table 4: Table Grape R&D levy fund actuals at 2023/24 and forecast to 2026/27 (as at July 1, 2024)

	2023/24 Actual	2024/25 Forecast	2025/26 Forecast	2026/27 Forecast
Opening Balance	194,978	250,857	329,907	325,962
Levies from growers	1,115,029	820,000	935,000	935,000
Commonwealth funds	1,047,242	725,350	921,980	816,676
Other Income	10,725	7,500	6,598	6,519
Total Income	2,172,996	1,552,850	1,863,579	1,758,195
Project funding ¹	1,787,732	1,226,978	1,562,980	1,383,036
Available for Investment	-	-	-	-
Grower consultation and advice	1,812	12,500	12,500	12,500
Service delivery	304,934	211,222	268,481	237,816
Total matched expenditure	2,094,478	1,450,700	1,843,961	1,633,352
Closing balance	250,857	329,907	325,962	426,772
Federal Government levy collection costs	22,639	23,100	23,562	24,033

Note:

1. Project funding includes committed projects and projects supported by the advisory panel and currently in the process of procurement

Table 5: Table Grape marketing levy fund actuals at 2023/24 and forecast to 2026/27 (as at July 1, 2024)

	2023/24 Actual	2024/25 Forecast	2025/26 Forecast	2026/27 Forecast
Opening Balance	2,390,662	2,242,379	1,581,423	1,183,482
Levies from growers	1,115,026	820,000	935,000	935,000
Other Income	93,738	30,000	31,628	23,670
Total Income	1,208,764	850,000	966,628	958,670
Project funding ¹	1,106,175	121,825	-	-
Available for Investment	-	1,100,000	1,100,000	1,100,000
Grower consultation and advice	850	12,500	12,500	12,500
Service delivery	227,383	253,531	228,508	228,508
Total expenditure	1,334,408	1,487,856	1,341,008	1,341,008
Closing balance	2,242,379	1,581,423	1,183,482	777,111
Federal Government levy collection costs	22,639	23,100	23,562	24,033

Note:

1. Project funding includes committed projects and projects supported by the advisory panel and currently in the process of procurement.

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