

Australian Horticulture Statistics Handbook

2024/25

All Nuts

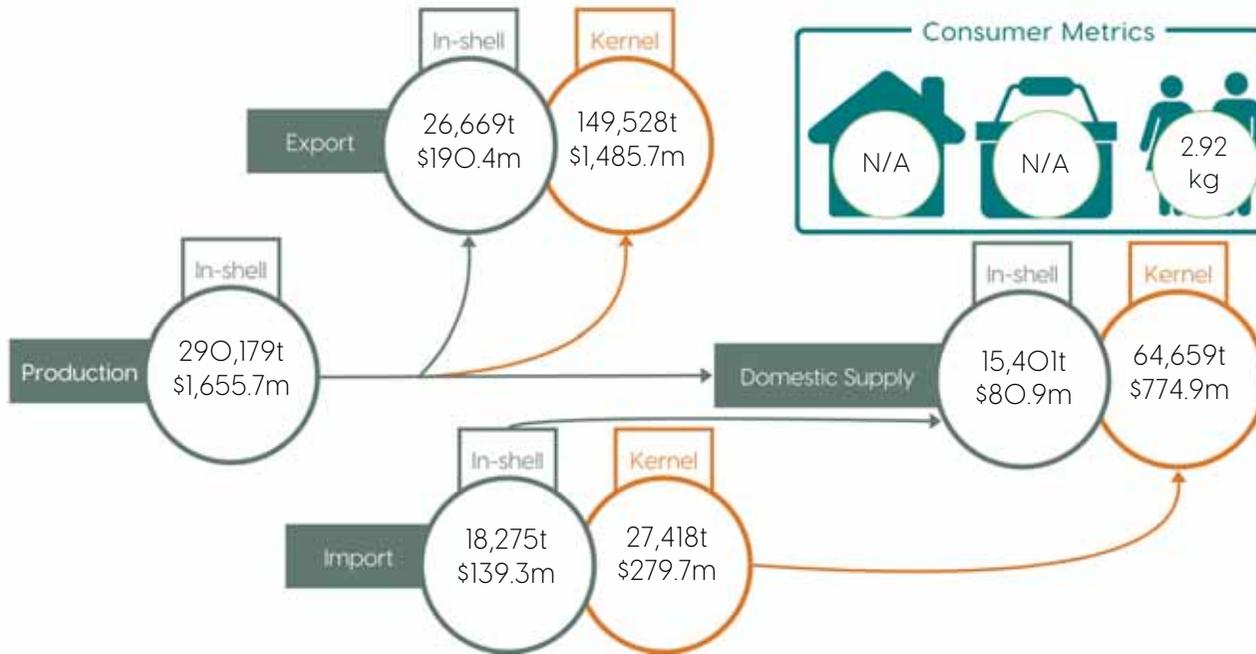


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All Nuts Overview

ALL NUTS SUPPLY CHAIN – 2025



Production (t)

 **-8%**
vs last year

Export (t)

 **-2%**
vs last year

Supply per Capita (kg)

 **-15%**
vs last year



All Nuts Statistics – Five Year Comparison

	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (ISWE t)	256,102	+9%	282,869	+10%	226,208	-20%	313,859	+39%	290,179	-8%
Production (\$m)	\$1,195.0	-15%	\$1,229.8	+3%	\$742.6	-40%	\$1,468.2	+98%	\$1,655.7	+13%
Export Volume (t)	136,357	+37%	140,527	+3%	146,253	+4%	180,540	+23%	176,197	-2%
Export Value (\$m)	\$982.9	>-1%	\$1,127.4	+15%	\$834.7	-26%	\$1,379.1	+65%	\$1,676.1	+22%
Import Volume (t)	46,659	+3%	45,560	-2%	42,402	-7%	50,376	+19%	45,681	-9%
Import Value (\$m)	\$401.8	-13%	\$383.2	-5%	\$354.7	-7%	\$405.3	+14%	\$419.0	+3%
Supply (t)	89,757	-25%	87,267	-3%	77,611	-11%	92,984	+20%	80,060	-14%
Supply Wholesale Value (\$m)	\$935.7	-34%	\$873.0	-7%	\$670.2	-23%	\$881.1	+31%	\$855.7	-3%
Supply per Capita (kg)	3.49	-25%	3.36	-4%	2.95	-12%	3.42	+16%	2.92	-15%

* Trade and domestic supply data for all nuts is the sum of kernel and in-shell volumes.

Australian Horticulture Statistics Handbook

2024/25

Almond



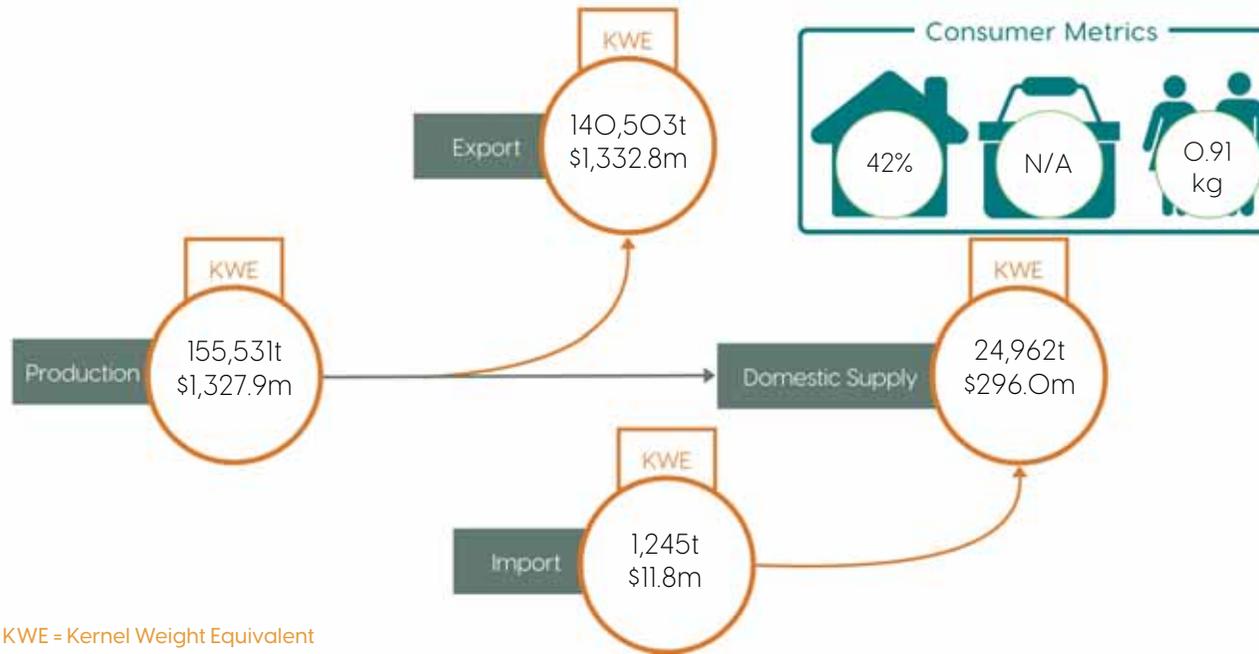
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Almond Overview

* Due to the nature of almond production and processing, the THRUchain approach has not been applied. Almonds are reported kernel weight equivalent (KWE) and relate to the 2025 season.

ALMOND SUPPLY CHAIN – 2025



KWE = Kernel Weight Equivalent



Production (t)

 **-5%**
vs last year

Export (t)

 **-2%**
vs last year

Supply per Capita (kg)

 **-5%**
vs last year

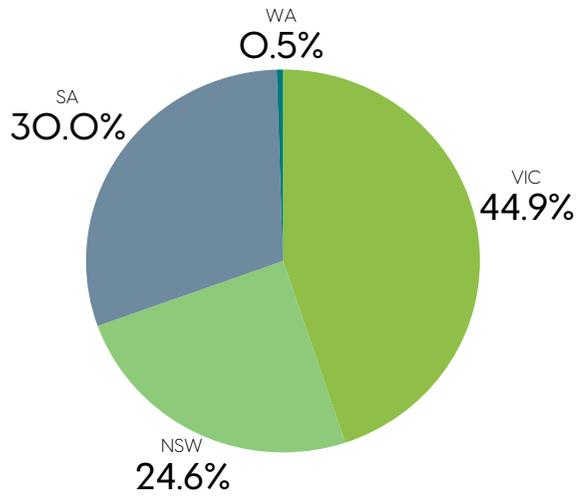


Almond Statistics – Five Year Comparison

	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (KWE t)	124,439	+9%	140,963	+13%	110,707	-21%	163,148	+47%	155,531	-5%
Production (\$m)	\$760.5	-23%	\$866.1	+14%	\$533.1	-38%	\$1,110.0	>100%	\$1,327.9	+20%
Export Volume (KWE t)	86,584	+17%	105,263	+22%	106,599	+1%	143,333	+34%	140,503	-2%
Export Value (\$m)	\$609.1	-6%	\$765.1	+26%	\$570.3	-25%	\$1,083.6	+90%	\$1,332.8	+23%
Import Volume (KWE t)	-	-100%	1,139	-	2,069	+82%	2,949	+43%	1,245	-58%
Import Value (\$m)	\$-	-100%	\$7.8	-	\$11.1	+42%	\$22.3	>100%	\$11.8	-47%
Supply (KWE t)	26,463	-49%	24,463	-8%	24,697	<1%	26,029	+5%	24,962	-4%
Supply Wholesale Value (\$m)	\$224.6	-63%	\$208.7	-7%	\$165.2	-21%	\$246.0	+49%	\$296.0	+20%
Supply per Capita (kg)	1.03	-49%	0.94	-8%	0.94	>-1%	0.96	+2%	0.91	-5%

* This category has been updated from previous editions to ensure up-to-date figures are presented.

2024/25 Almond Production by State



2025 ALMOND HARVEST SEASON BY STATE (KERNEL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	69,833												
South Australia	46,659												
New South Wales	38,261												
Western Australia	778												



International Trade

ALMOND INTERNATIONAL TRADE



ALMOND EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
	2023	2024	2025
Victoria	65,177	82,333	-
South Australia	37,763	55,432	-
New South Wales	3,438	5,563	-
Queensland	209	4	-
Others	12	2	-
Total	106,599	143,333	140,503

Exports by Country (Tonnes)			
	2023	2024	2025
China	33,373	76,132	-
India	19,180	19,803	-
Turkey	11,036	12,284	-
Vietnam	11,798	8,514	-
Germany	3,765	4,685	-
Others	27,447	21,915	-
Total	106,599	143,333	140,503

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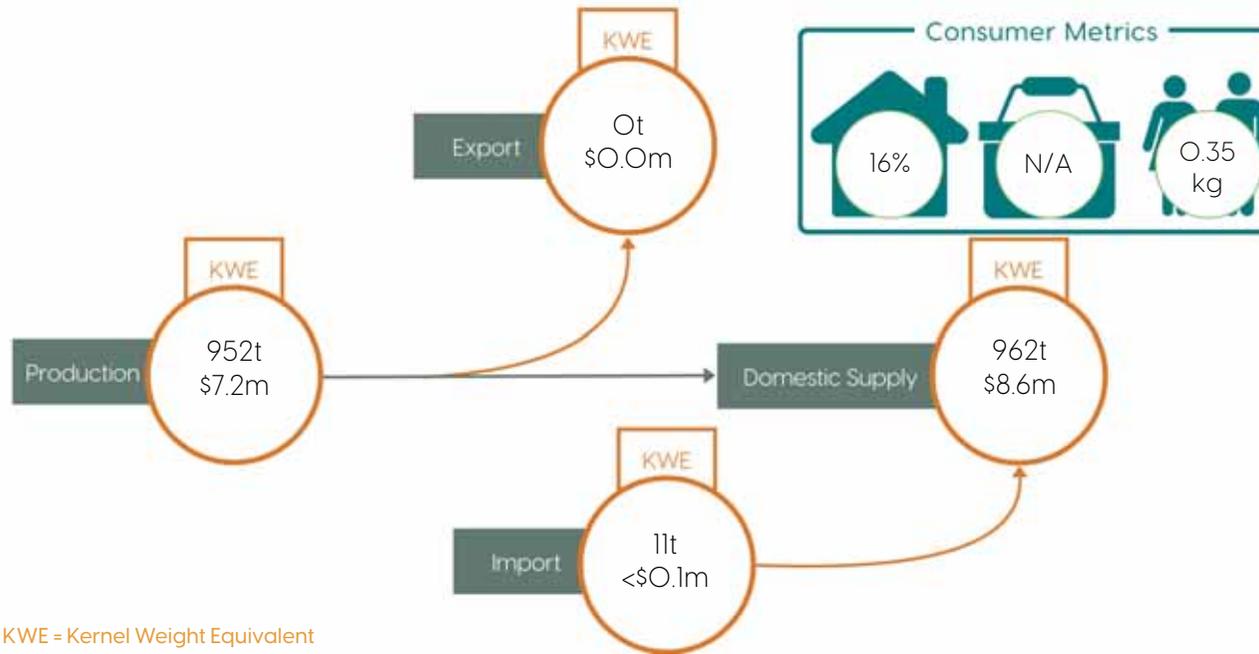
2024/25

Chestnut



Chestnut Overview

CHESTNUT SUPPLY CHAIN – YEAR ENDING JUNE 2025



KWE = Kernel Weight Equivalent



Production (t)



-12%
vs last year

Export (t)



-99%
vs last year

Supply per Capita (kg)



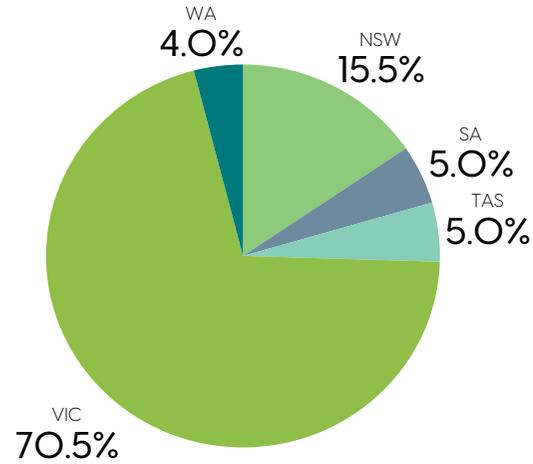
-11%
vs last year



Chestnut Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (KWE t)	1,221	-2%	1,339	+10%	1,255	-6%	1,078	-14%	952	-12%
Production (\$m)	\$9.3	+2%	\$10.1	+8%	\$9.6	-5%	\$8.2	-14%	\$7.2	-12%
Export Volume (KWE t)	1	-80%	<1	-50%	1	+83%	6	>100%	<1	-99%
Export Value (\$m)	\$-	-100%	\$-	-	\$-	-	<\$0.1	-	\$-	-100%
Import Volume (KWE t)	7	-90%	23	>100%	2	-93%	3	+90%	11	>100%
Import Value (\$m)	<\$0.1	-95%	<\$0.1	-	<\$0.1	-86%	<\$0.1	>100%	<\$0.1	+100%
Supply (KWE t)	1,226	-6%	1,359	+11%	1,256	-8%	1,076	-14%	962	-11%
Supply Wholesale Value (\$m)	\$11.0	-2%	\$12.0	+10%	\$11.3	-6%	\$9.7	-14%	\$8.6	-11%
Supply per Capita (kg)	0.05	-6%	0.05	+10%	0.05	-9%	0.04	-17%	0.04	-11%

2024/25 Chestnut Production by State



2025 CHESTNUT HARVEST SEASON BY STATE (KERNEL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	671												
New South Wales	148												
South Australia	48												
Tasmania	48												
Western Australia	38												



International Trade



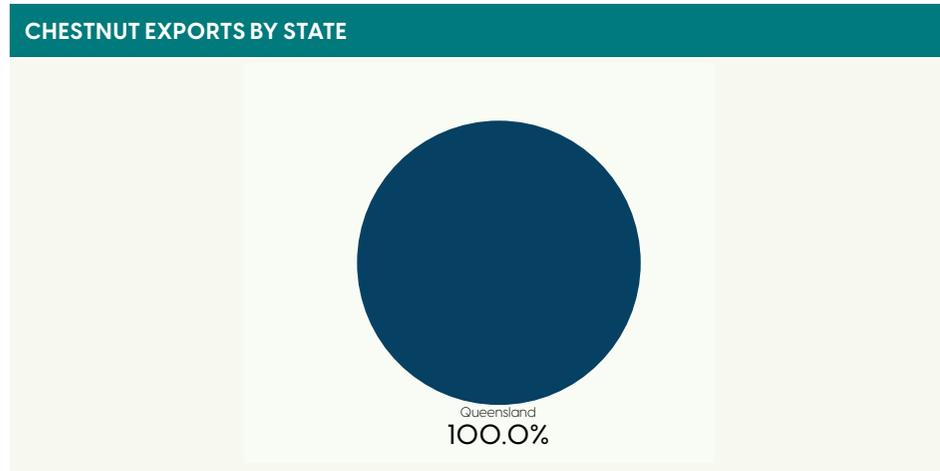
CHESTNUT EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	<1	<1	<1
Others	1	5	-
Total	1	6	<1

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	1	3	8
New South Wales	<1	<1	2
Western Australia	-	-	<1
Others	-	-	-
Total	2	3	11

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Papua New Guinea	-	<1	<1
Others	1	6	-
Total	1	6	<1

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	2	3	10
Korea, South	-	-	<1
Malaysia	-	-	<1
Others	-	<1	-
Total	2	3	11



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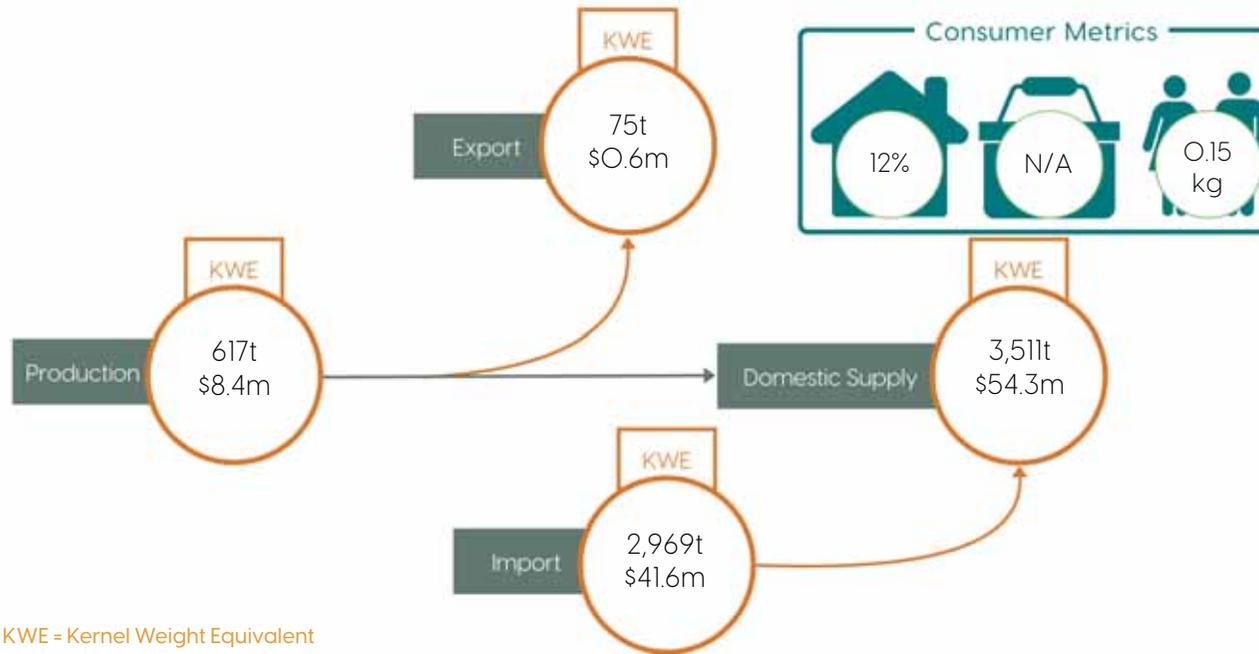
2024/25

Hazelnut



Hazelnut Overview

HAZELNUT SUPPLY CHAIN – YEAR ENDING JUNE 2025



KWE = Kernel Weight Equivalent



Production (t)

 **+13%**
vs last year

Export (t)

 **>100%**
vs last year

Supply per Capita (kg)

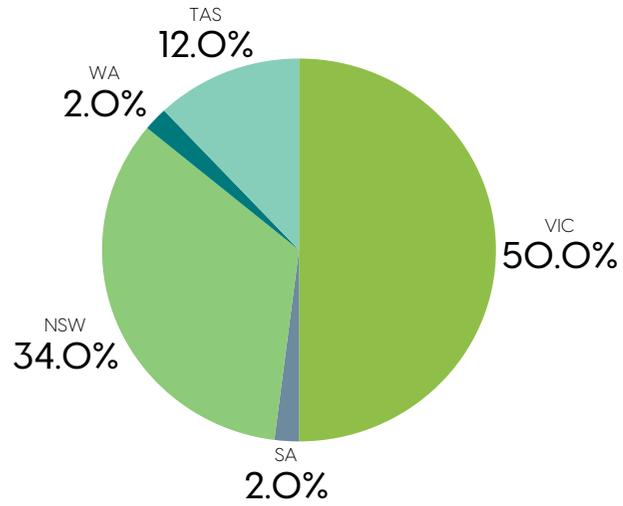
 **-12%**
vs last year



Hazelnut Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (KWE t)	380	+9%	494	+30%	580	+17%	544	-6%	617	+13%
Production (\$m)	\$4.4	+19%	\$5.2	+18%	\$6.4	+22%	\$5.5	-14%	\$8.4	+53%
Export Volume (KWE t)	6	+3%	2	-69%	38	>100%	2	-96%	75	>100%
Export Value (\$m)	< \$0.1	>-1%	< \$0.1	-43%	\$0.5	>100%	< \$0.1	-94%	\$0.6	>100%
Import Volume (KWE t)	3,172	-9%	3,170	>-1%	2,773	-13%	3,466	+25%	2,969	-14%
Import Value (\$m)	\$37.3	>-1%	\$32.5	-13%	\$30.1	-7%	\$34.3	+14%	\$41.6	+21%
Supply (KWE t)	3,546	-8%	3,662	+3%	3,315	-9%	4,008	+21%	3,511	-12%
Supply Wholesale Value (\$m)	\$47.1	+1%	\$44.2	-6%	\$41.7	-6%	\$46.0	+10%	\$54.3	+18%
Supply per Capita (kg)	0.16	-6%	0.16	+6%	0.15	-11%	0.17	+14%	0.15	-12%

2024/25 Hazelnut Production by State



2025 HAZELNUT HARVEST SEASON BY STATE (KERNEL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	309												
New South Wales	210												
Tasmania	74												
South Australia	12												
Western Australia	12												



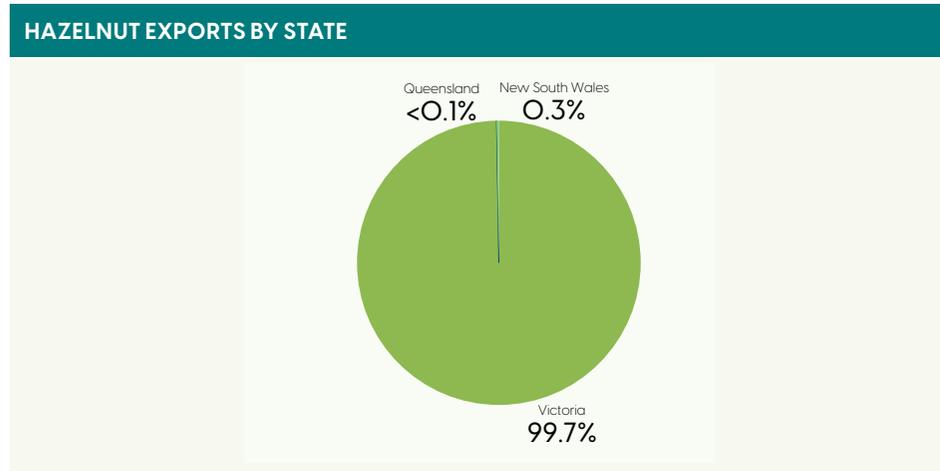
International Trade



HAZELNUT EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)				Imports by State (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
Victoria	34	<1	71	Victoria	641	441	1,928
New South Wales	<1	<1	<1	New South Wales	1,955	2,697	840
Queensland	-	<1	<1	Queensland	176	328	197
Others	3	1	4	Western Australia	2	<1	4
Total	38	2	75	Total	2,773	3,466	2,969

Exports by Country (Tonnes)				Imports by Country (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
China	26	-	71	Turkey	2,638	3,242	2,840
New Zealand	8	<1	3	United States	89	193	105
Philippines	2	1	<1	Georgia	28	-	14
Papua New Guinea	<1	<1	<1	Chile	-	-	8
Singapore	<1	<1	<1	Italy	-	<1	1
Others	<1	<1	-	Others	19	30	<1
Total	38	2	75	Total	2,773	3,466	2,969



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Macadamia



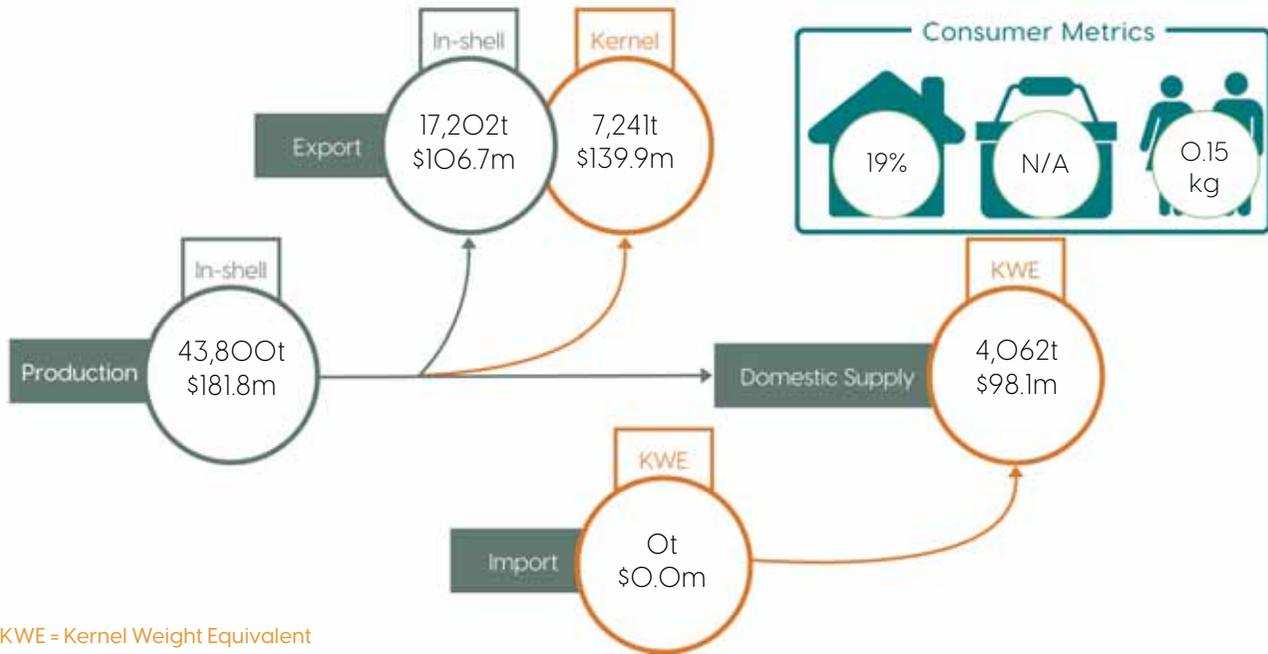
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Macadamia Overview

* Due to the nature of macadamia production and processing, the THRUchain approach has not been applied. Macadamias are reported in In-Shell (IS) and relate to the 2025 season.

MACADAMIA SUPPLY CHAIN – 2025



KWE = Kernel Weight Equivalent



Production (t)	Export (t)	Supply per Capita (kg)
 <p>-19% vs last year</p>	 <p>-16% vs last year</p>	 <p>+1% vs last year</p>

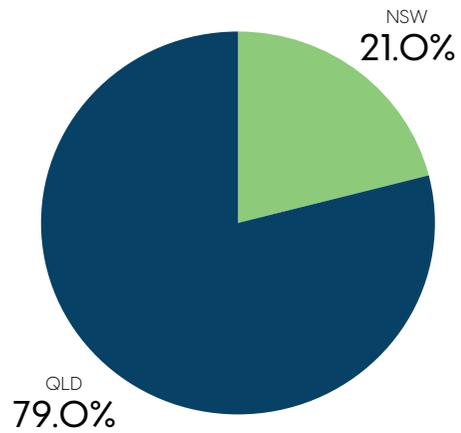


Macadamia Statistics – Five Year Comparison

	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (IS t)	51,336	+14%	52,824	+3%	48,400	-8%	53,950	+11%	43,800	-19%
Production (\$m)	\$299.0	+22%	\$203.0	-32%	\$104.0	-49%	\$201.9	+94%	\$181.8	-10%
Export Volume (KWE t)	14,784	+20%	16,093	+9%	16,712	+4%	15,391	-8%	12,918	-16%
Export Value (\$m)	\$321.2	+17%	\$296.6	-8%	\$214.3	-28%	\$244.5	+14%	\$246.6	<1%
Import Volume (KWE t)	-	-100%	-	-	-	-	-	-	-	-
Import Value (\$m)	\$-	-100%	\$-	-	\$-	-	\$-	-	\$-	-
Supply (KWE t)	3,450	+24%	3,200	-7%	3,751	+17%	3,993	+6%	4,062	+2%
Supply Wholesale Value (\$m)	\$95.6	+23%	\$74.5	-22%	\$64.1	-14%	\$85.8	+34%	\$98.1	+14%
Supply per Capita (kg)	0.13	+23%	0.12	-8%	0.14	+16%	0.15	+3%	0.15	+1%

* This category has been updated from previous editions to ensure up-to-date figures are presented.

2024/25 Macadamia Production by State



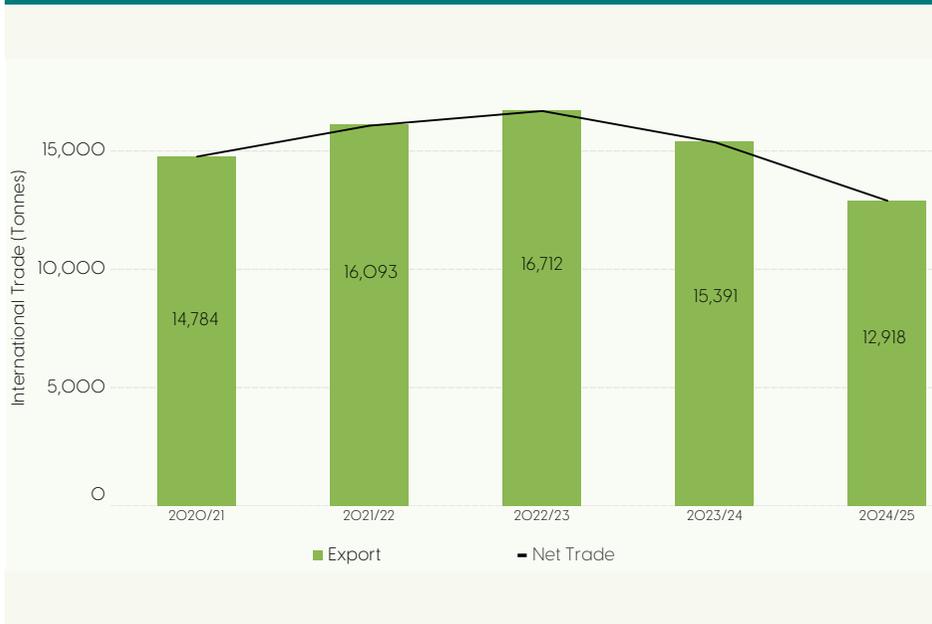
2025 MACADAMIA HARVEST SEASON BY STATE (IN-SHELL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	34,602	█	█						█	█	█	█	█
New South Wales	9,198	█	█	█						█	█	█	█



International Trade

MACADAMIA INTERNATIONAL TRADE



MACADAMIA EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
	2023	2024	2025
Queensland	7,267	4,811	-
New South Wales	1,678	2,036	-
Victoria	3	171	-
Others	7,763	8,373	-
Total	16,172	15,391	12,918

Exports by Country (Tonnes)			
	2023	2024	2025
China	9,278	7,638	-
Vietnam	1,807	2,609	-
Japan	1,458	1,253	-
Korea, South	1,438	1,465	-
United States	909	690	-
Others	1,822	1,737	-
Total	16,712	15,391	12,918

Australian Horticulture Statistics Handbook

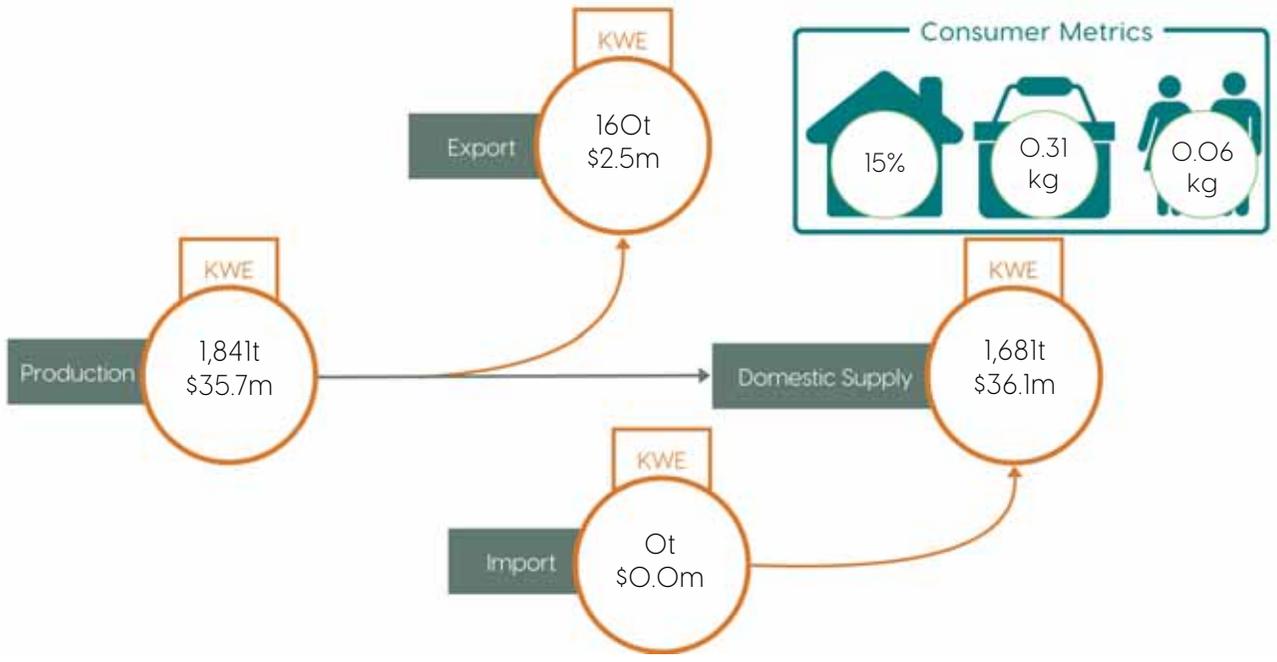
2024/25

Pecan



Pecan Overview

PECAN SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+32%**
vs last year

Export (t)

 **-54%**
vs last year

Supply per Capita (kg)

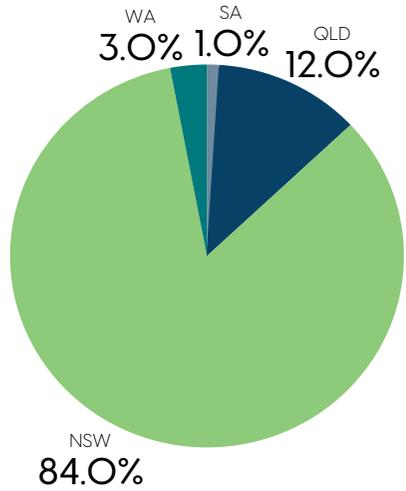
 **+71%**
vs last year



Pecan Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (KWE t)	2,404	+13%	1,620	-33%	1,425	-12%	1,397	-2%	1,841	+32%
Production (\$m)	\$24.1	-19%	\$28.5	+18%	\$24.9	-13%	\$23.1	-7%	\$35.7	+54%
Export Volume (KWE t)	446	-49%	712	+60%	372	-48%	347	-7%	160	-54%
Export Value (\$m)	\$5.0	-63%	\$11.4	>100%	\$4.9	-57%	\$4.6	-6%	\$2.5	-45%
Import Volume (KWE t)	-	-	-	-	-	-	-	-	-	-
Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Supply (KWE t)	1,958	+56%	908	-54%	1,053	+16%	1,050	>-1%	1,681	+60%
Supply Wholesale Value (\$m)	\$23.7	+34%	\$18.6	-22%	\$17.7	-4%	\$16.7	-6%	\$36.1	>100%
Supply per Capita (kg)	0.10	+84%	0.04	-63%	0.04	+13%	0.04	-11%	0.06	+71%

2024/25 Pecan Production by State



2025 PECAN HARVEST SEASON BY STATE (KERNEL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	1,587	█									█	█	█
Queensland	227	█									█	█	█
Western Australia	57	█									█	█	█
South Australia	19	█									█	█	█



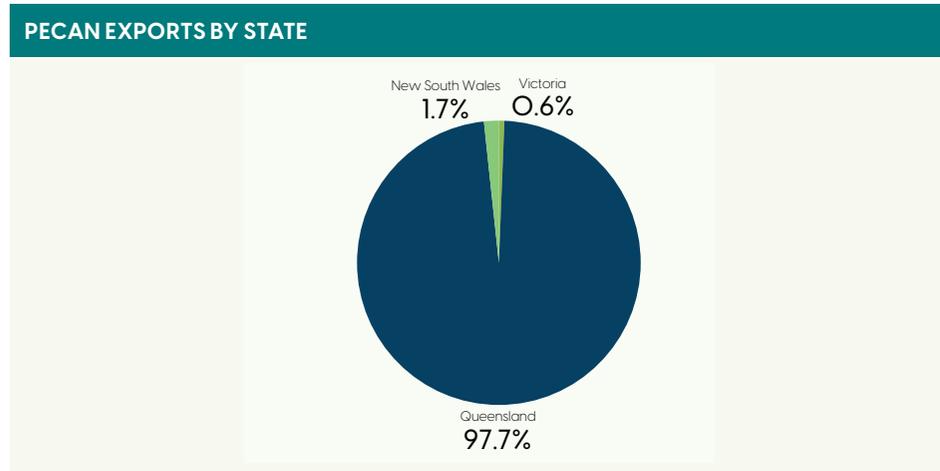
International Trade



PECAN EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	154	318	156
New South Wales	204	22	3
Victoria	12	6	<1
Others	2	<1	<1
Total	372	347	160

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	75	74	53
Belgium	71	67	47
United States	108	41	46
Thailand	9	35	8
Singapore	4	<1	3
Others	104	130	2
Total	372	347	160



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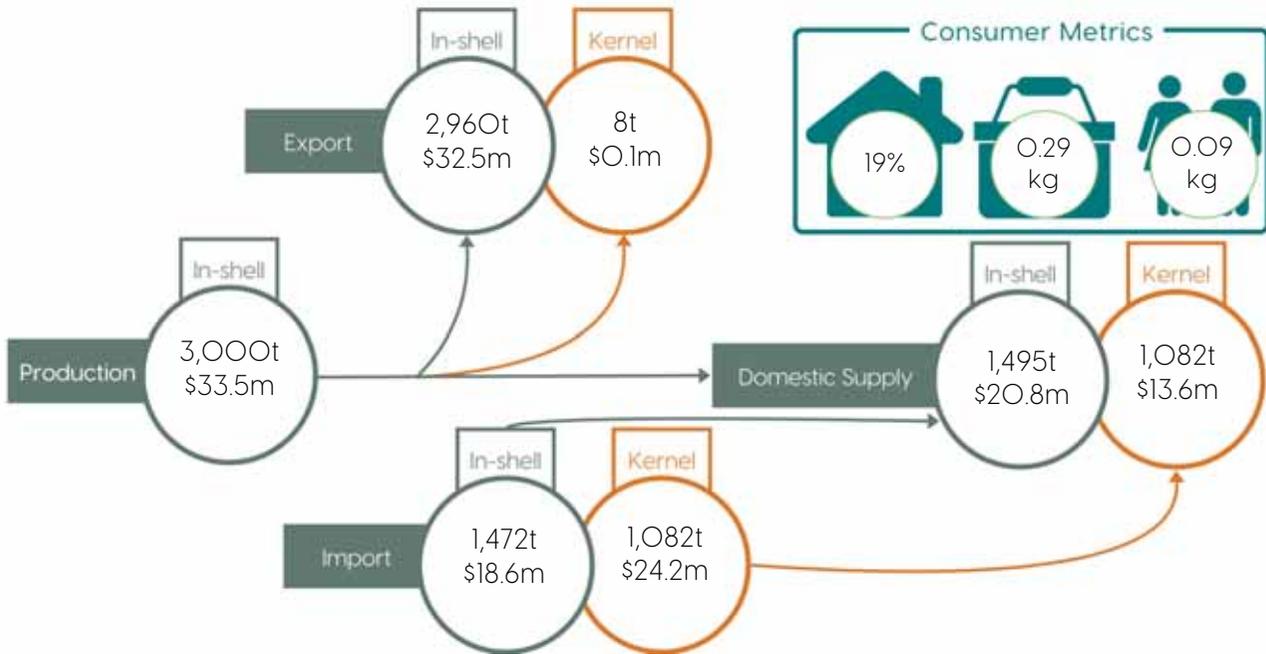
2024/25

Pistachio



Pistachio Overview

PISTACHIO SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **-35%**
vs last year

Export (t)

 **+100%**
vs last year

Supply per Capita (kg)

 **-61%**
vs last year

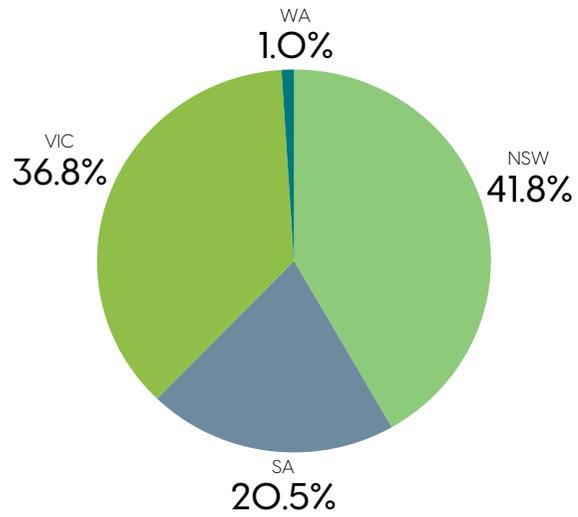


Pistachio Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (IS t)	2,200	-24%	3,600	+64%	1,400	-61%	4,600	>100%	3,000	-35%
Production (\$m)	\$24.0	-33%	\$37.5	+56%	\$15.9	-58%	\$49.9	>100%	\$33.5	-33%
Export Volume (t)	504	-16%	328	-35%	77	-76%	597	>100%	2,969	>100%
Export Value (\$m)	\$5.8	-24%	\$4.1	-30%	\$1.5	-64%	\$7.4	>100%	\$32.6	>100%
Import Volume (t)	2,306	+18%	1,555	-33%	1,746	+12%	2,585	+48%	2,554	-1%
Import Value (\$m)	\$36.4	+10%	\$24.6	-32%	\$32.9	+34%	\$39.3	+19%	\$42.8	+9%
Supply (t)	5,539	-4%	6,326	+14%	4,606	-27%	6,577	+43%	2,577	-61%
Supply Wholesale Value (\$m)	\$81.6	-7%	\$93.5	+15%	\$70.1	-25%	\$92.3	+32%	\$34.4	-63%
Supply per Capita (kg)	0.22	-4%	0.24	+13%	0.18	-28%	0.24	+38%	0.09	-61%

* This category has been updated to reflect revised data for previous years.

2024/25 Pistachio Production by State



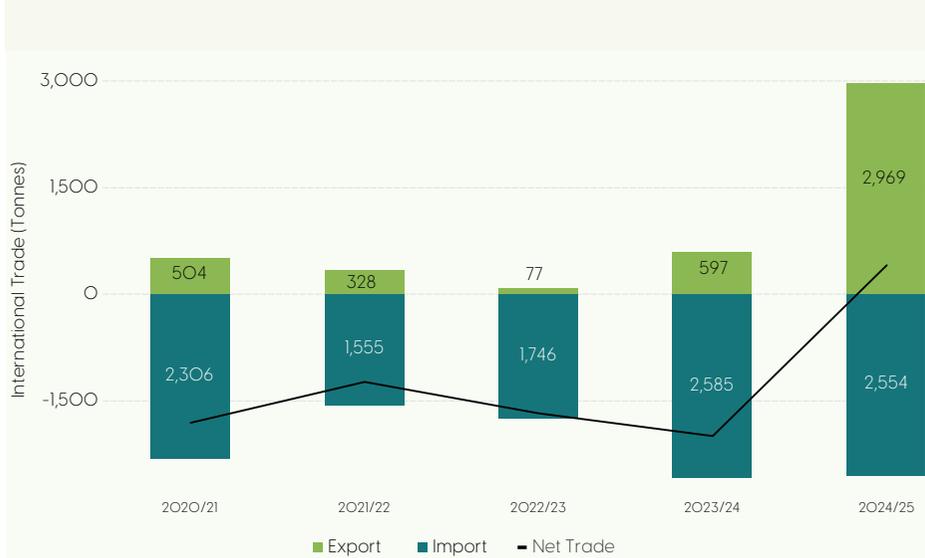
2025 PISTACHIO HARVEST SEASON BY STATE (IN-SHELL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	1,253												
Victoria	1,103												
South Australia	615												
Western Australia	30												



International Trade

PISTACHIO INTERNATIONAL TRADE



PISTACHIO EXPORTS AND IMPORTS BY STATE AND COUNTRY

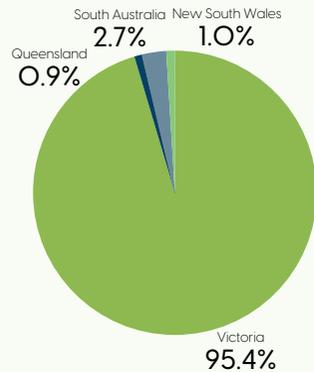
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	5	583	2,832
South Australia	1	5	81
New South Wales	3	2	29
Queensland	13	1	26
Others	56	5	<1
Total	78	597	2,969

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	435	1,631	1,596
South Australia	306	343	488
Victoria	867	447	327
Queensland	137	163	143
Western Australia	-	1	<1
Total	1,746	2,585	2,554

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	-	583	2,740
Vietnam	-	-	126
Spain	-	-	88
New Zealand	9	4	7
Qatar	2	2	3
Others	67	8	5
Total	78	597	2,969

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	1,000	1,714	1,535
China	410	524	580
Iran	111	91	208
Vietnam	142	215	185
Others	82	41	47
Total	1,746	2,585	2,554

PISTACHIO EXPORTS BY STATE



PISTACHIO EXPORTS BY COUNTRY



Country	Tonnes	%
China	2,740	92.3%
Vietnam	126	4.3%
Spain	88	3.0%
New Zealand	7	0.2%
Qatar	3	0.1%
Other	889	6.3%

Australian Horticulture Statistics Handbook

2024/25

Walnut

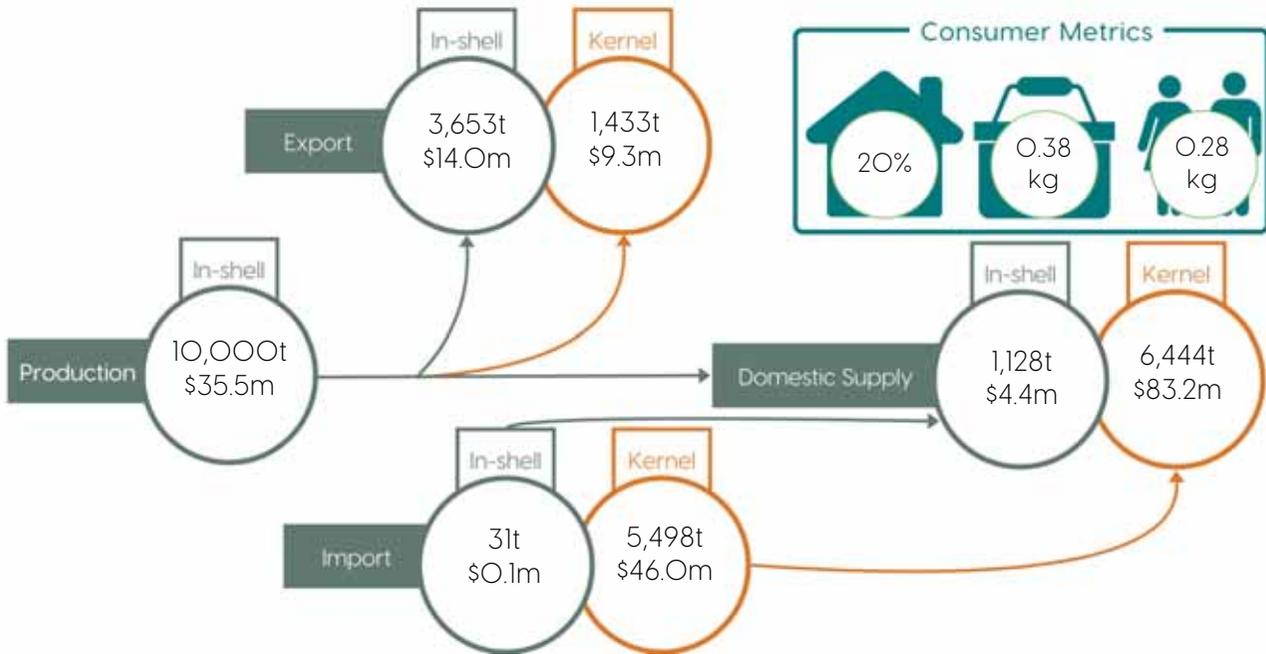


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Walnut Overview

WALNUT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **-17%**
vs last year

Export (t)

 **+100%**
vs last year

Supply per Capita (kg)

 **-42%**
vs last year

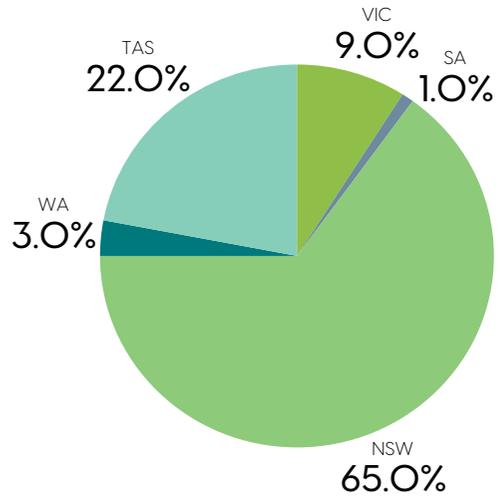


Walnut Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (IS t)	13,658	+7%	14,341	+5%	8,000	-44%	12,000	+50%	10,000	-17%
Production (\$m)	\$41.6	-24%	\$49.4	+19%	\$20.3	-59%	\$40.9	>100%	\$35.5	-13%
Export Volume (t)	5,699	+88%	4,359	-24%	4,373	<1%	992	-77%	5,086	>100%
Export Value (\$m)	\$19.2	+31%	\$17.2	-10%	\$11.9	-31%	\$3.8	-68%	\$23.3	>100%
Import Volume (t)	4,785	+4%	4,969	+4%	4,245	-15%	5,417	+28%	5,529	+2%
Import Value (\$m)	\$38.3	-13%	\$39.8	+4%	\$31.5	-21%	\$37.1	+18%	\$46.2	+24%
Supply (t)	8,570	-15%	10,639	+24%	5,576	-48%	12,981	>100%	7,572	-42%
Supply Wholesale Value (\$m)	\$71.2	-32%	\$97.0	+36%	\$28.9	-70%	\$95.3	>100%	\$87.6	-8%
Supply per Capita (kg)	0.33	-15%	0.41	+23%	0.21	-48%	0.48	>100%	0.28	-42%

* Trade and domestic supply data for walnuts is the sum of kernel and in-shell volumes.

2024/25 Walnut Production by State



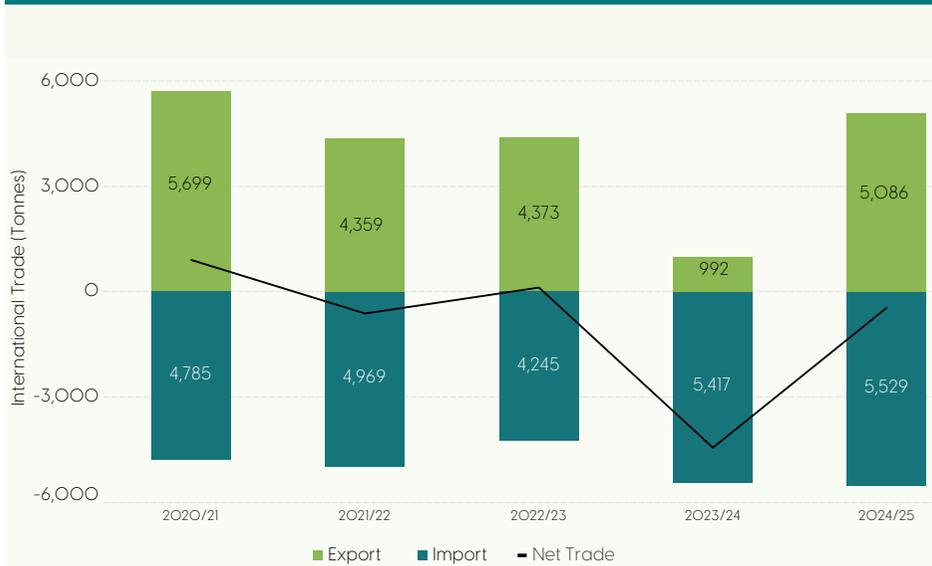
2025 WALNUT HARVEST SEASON BY STATE (IN-SHELL EQUIVALENT)

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	6,500	█	█								█	█	█
Tasmania	2,200	█	█								█	█	█
Victoria	900	█										█	█
Western Australia	300	█									█	█	█
South Australia	100									█	█	█	



International Trade

WALNUT INTERNATIONAL TRADE

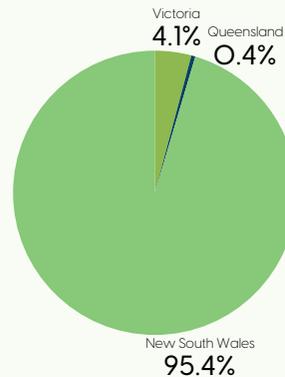


WALNUT EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)				Imports by State (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
New South Wales	4,322	980	4,830	Victoria	2,566	3,279	3,049
Victoria	45	<1	210	New South Wales	1,170	1,549	1,944
Queensland	<1	<1	23	Queensland	396	384	414
Others	5	11	24	South Australia	45	115	100
Total	4,373	992	5,086	Western Australia	68	91	23
				Total	4,245	5,417	5,529

Exports by Country (Tonnes)				Imports by Country (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
India	-	-	1,585	United States	3,462	4,578	4,238
Germany	421	186	1,424	China	67	124	636
Turkey	2,307	253	538	Vietnam	462	535	496
France	336	-	472	Chile	184	160	87
Belgium	601	365	362	Iran	-	-	54
Others	708	188	705	Others	70	19	19
Total	4,373	992	5,086	Total	4,245	5,417	5,529

WALNUT EXPORTS BY STATE



WALNUT EXPORTS BY COUNTRY



Country	Tonnes	%
India	1,585	31.2%
Germany	1,424	28.0%
Turkey	538	10.6%
France	472	9.3%
Belgium	362	7.1%
Others	705	13.9%