

Australian Horticulture Statistics Handbook

2024/25

All Fruit

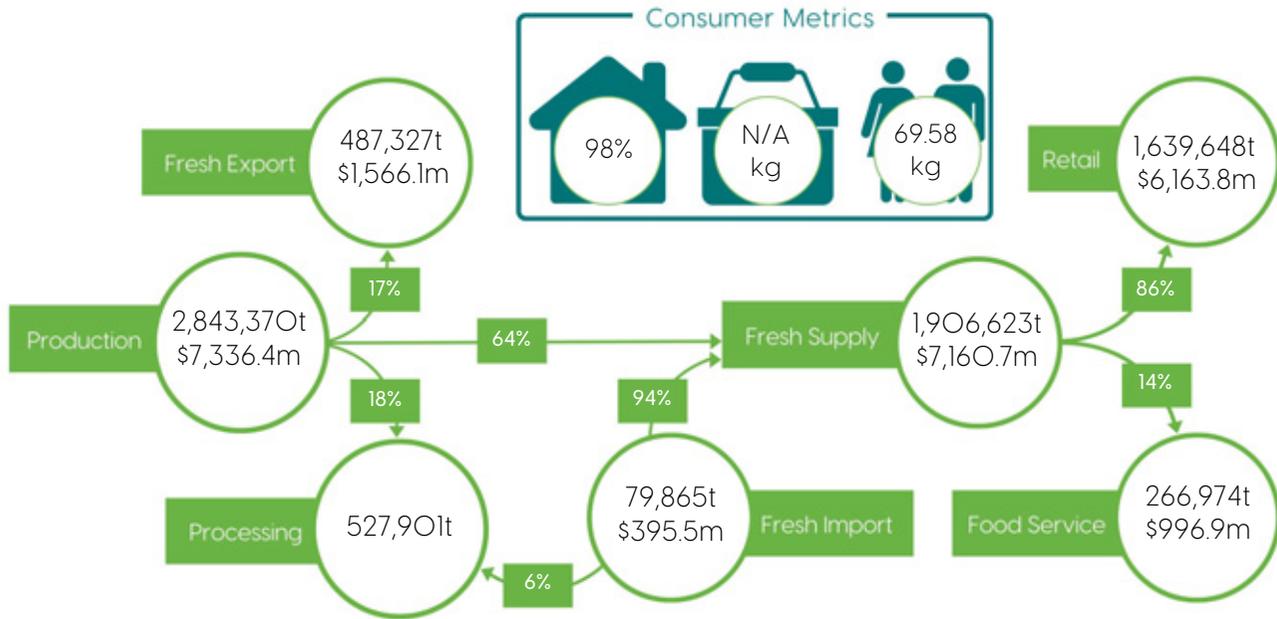


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All Fruit Overview

ALL FRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+3%**
vs last year

Export (t)

 **+7%**
vs last year

Supply per Capita (kg)

 **+2%**
vs last year



All Fruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	2,638,915	>-1%	2,647,869	<-1%	2,648,809	<-1%	2,750,787	+4%	2,843,370	+3%
Production (\$m)	\$5,852.6	+2%	\$5,625.0	-4%	\$6,314.1	+12%	\$6,911.8	+9%	\$7,336.4	+6%
Fresh Export Volume (t)	423,783	-18%	421,092	>-1%	421,414	<-1%	456,188	+8%	487,327	+7%
Fresh Export Value (\$m)	\$1,220.8	-17%	\$1,230.4	<-1%	\$1,312.5	+7%	\$1,450.4	+11%	\$1,566.1	+8%
Fresh Import Volume (t)	118,892	+10%	77,322	-35%	72,043	-7%	63,399	-12%	79,865	+26%
Fresh Import Value (\$m)	\$516.1	+24%	\$300.9	-42%	\$315.4	+5%	\$296.9	-6%	\$395.5	+33%
Fresh Supply (t)	1,771,493	+1%	1,761,905	>-1%	1,781,025	+1%	1,848,169	+4%	1,906,623	+3%
Fresh Supply Wholesale Value (\$m)	\$5,859.6	+7%	\$5,451.6	-7%	\$6,215.3	+14%	\$6,739.9	+8%	\$7,160.7	+6%
Supply per Capita (kg)	68.80	+2%	67.90	-1%	67.80	>-1%	67.94	<-1%	69.58	+2%
Retail Supply (t)	1,534,502	>-1%	1,517,835	-1%	1,538,778	+1%	1,590,235	+3%	1,639,648	+3%
Retail Supply Wholesale Value (\$m)	\$5,048.4	+5%	\$4,722.5	-6%	\$5,390.5	+14%	\$5,842.5	+8%	\$6,163.8	+5%
Food Service Supply (t)	236,991	+15%	244,071	+3%	242,247	>-1%	257,934	+6%	266,974	+4%
Food Service Wholesale Value (\$m)	\$811.2	+20%	\$729.1	-10%	\$824.7	+13%	\$897.3	+9%	\$996.9	+11%

Australian Horticulture Statistics Handbook

2024/25

Apple



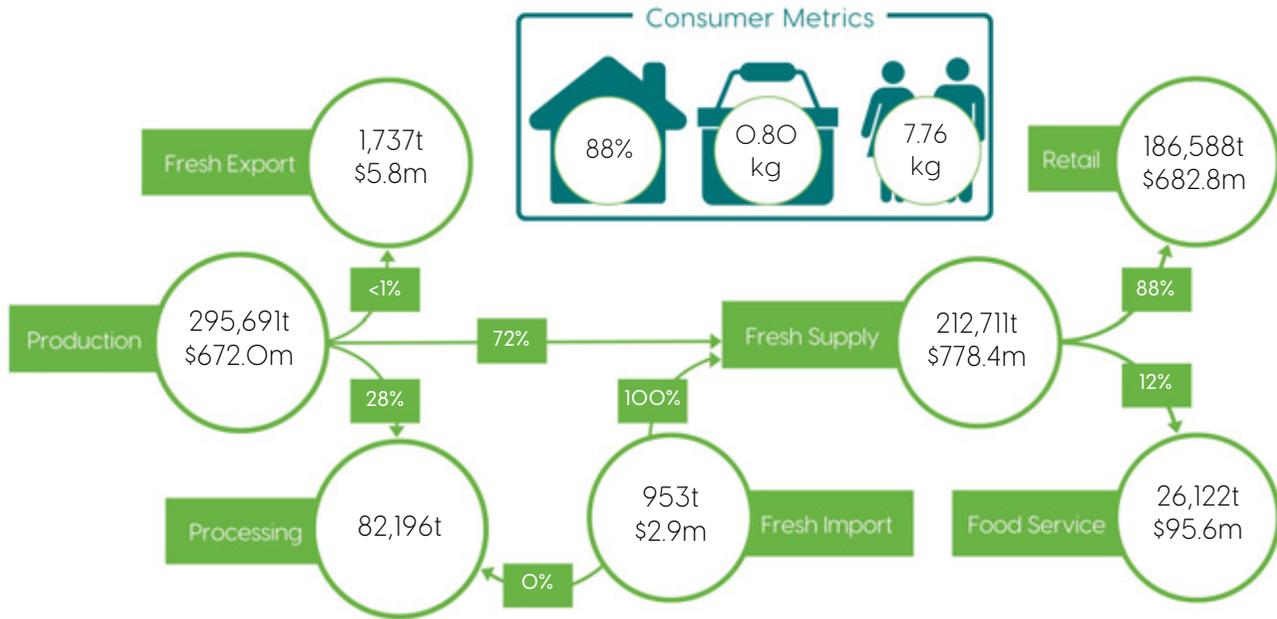
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Fresh Apple Overview

FRESH APPLE SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



<+1%
vs last year

Export (t)



-32%
vs last year

Supply per Capita (kg)



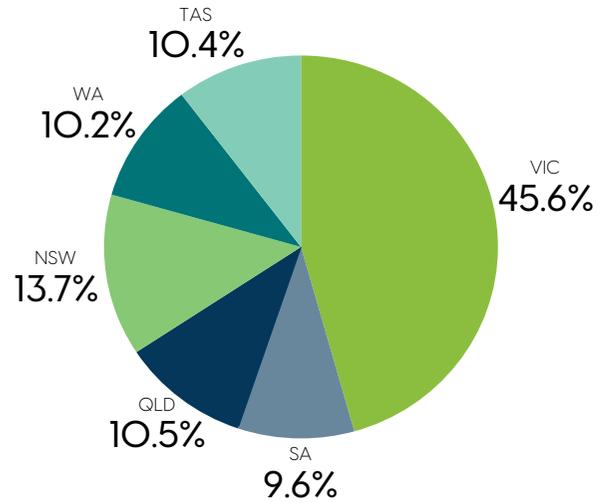
<+1%
vs last year



Fresh Apple Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	280,273	-7%	307,630	+10%	285,176	-7%	293,731	+3%	295,691	<1%
Production (\$m)	\$619.8	+7%	\$568.6	-8%	\$647.0	+14%	\$680.2	+5%	\$672.0	-1%
Fresh Export Volume (t)	2,147	-27%	3,141	+46%	1,650	-47%	2,562	+55%	1,737	-32%
Fresh Export Value (\$m)	\$5.9	-22%	\$7.4	+26%	\$4.6	-37%	\$8.7	+87%	\$5.8	-33%
Fresh Import Volume (t)	1,727	>100%	925	-46%	1,048	+13%	911	-13%	953	+5%
Fresh Import Value (\$m)	\$4.7	>100%	\$2.4	-49%	\$2.9	+22%	\$2.7	-6%	\$2.9	+4%
Fresh Supply (t)	199,775	-6%	215,961	+8%	205,302	-5%	210,429	+2%	212,711	+1%
Fresh Supply Wholesale Value (\$m)	\$720.1	+10%	\$655.4	-9%	\$750.8	+15%	\$785.0	+5%	\$778.4	>-1%
Supply per Capita (kg)	7.76	-6%	8.32	+7%	7.82	-6%	7.73	-1%	7.76	<1%
Retail Supply (t)	175,241	-7%	187,142	+7%	180,089	-4%	181,819	<1%	186,588	+3%
Retail Supply Wholesale Value (\$m)	\$631.6	+9%	\$568.0	-10%	\$658.6	+16%	\$678.2	+3%	\$682.8	<1%
Food Service Supply (t)	24,534	+1%	28,820	+17%	25,213	-13%	28,610	+13%	26,122	-9%
Food Service Wholesale Value (\$m)	\$88.4	+19%	\$87.5	-1%	\$92.2	+5%	\$106.7	+16%	\$95.6	-10%

2024/25 Fresh Apple Production by State



FRESH APPLE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	134,976	Green	Dark Green	Dark Green	Green	Green							
New South Wales	40,389	Green	Dark Green	Dark Green	Green	Green							
Queensland	31,184	Green	Dark Green	Dark Green	Green	Green							
Tasmania	30,611	Green	Dark Green	Dark Green	Green	Green							
Western Australia	30,269	Green	Dark Green	Dark Green	Green	Green							
South Australia	28,261	Green	Dark Green	Dark Green	Green	Green							



International Trade



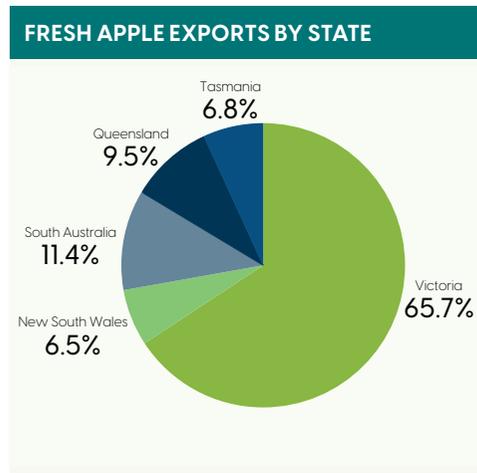
FRESH APPLE EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	1,012	1,662	1,101
South Australia	31	80	191
Queensland	337	223	160
Tasmania	127	135	115
New South Wales	25	96	108
Others	118	365	63
Total	1,650	2,562	1,737

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	387	382	426
Victoria	555	457	403
Western Australia	50	15	70
Queensland	56	57	53
Total	1,048	911	953

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Papua New Guinea	706	729	681
Hong Kong	130	617	291
Thailand	162	315	160
Singapore	112	142	126
Malaysia	30	88	104
Others	508	670	377
Total	1,650	2,562	1,737

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	1,048	911	953
Vietnam	-	<1	<1
Others	-	-	-
Total	1,048	911	953



PROCESSED APPLE INTERNATIONAL TRADE

Category	Value
EXPORTED	
48 tonnes of dried apple exported	
2,950 kilolitres of juiced apple exported	
IMPORTED	
533 tonnes of dried apple imported	
21,808 kilolitres of juiced apple imported	

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2024/25

Avocado



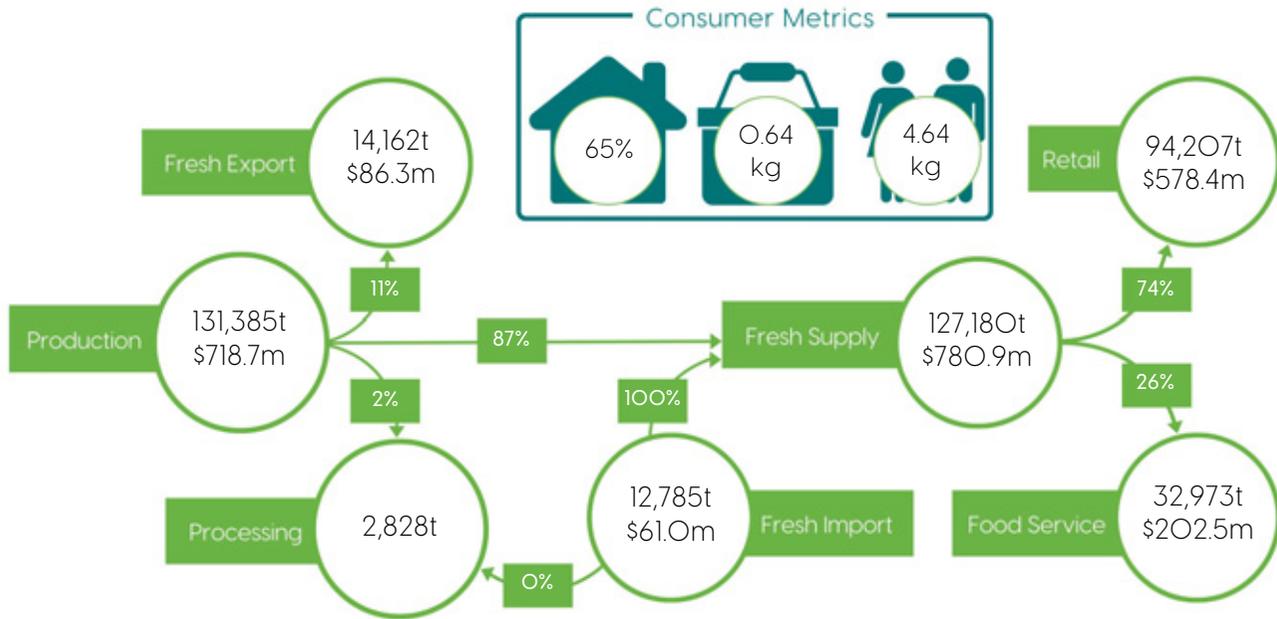
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Fresh Avocado Overview

FRESH AVOCADO SUPPLY CHAIN – YEAR ENDING JUNE 2025

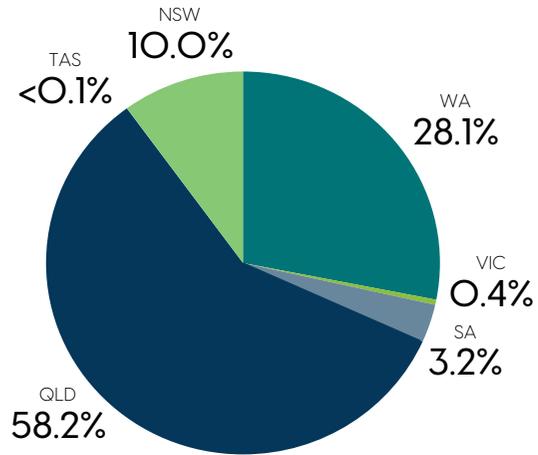




Fresh Avocado Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	78,085	-11%	122,197	+56%	115,385	-6%	150,913	+31%	131,385	-13%
Production (\$m)	\$488.7	+13%	\$363.8	-26%	\$560.7	+54%	\$589.0	+5%	\$718.7	+22%
Fresh Export Volume (t)	3,155	-22%	11,611	>100%	10,672	-8%	21,979	>100%	14,162	-36%
Fresh Export Value (\$m)	\$22.0	-12%	\$52.0	>100%	\$58.8	+13%	\$96.1	+64%	\$86.3	-10%
Fresh Import Volume (t)	28,027	+74%	12,640	-55%	12,896	+2%	2,966	-77%	12,785	>100%
Fresh Import Value (\$m)	\$184.7	>100%	\$43.1	-77%	\$58.4	+36%	\$13.8	-76%	\$61.0	>100%
Fresh Supply (t)	97,848	+4%	117,919	+21%	112,502	-5%	129,506	+15%	127,180	-2%
Fresh Supply Wholesale Value (\$m)	\$717.3	+33%	\$383.2	-47%	\$618.8	+61%	\$564.6	-9%	\$780.9	+38%
Supply per Capita (kg)	3.80	+4%	4.54	+20%	4.28	-6%	4.76	+11%	4.64	-2%
Retail Supply (t)	74,693	<1%	89,570	+20%	85,455	-5%	101,176	+18%	94,207	-7%
Retail Supply Wholesale Value (\$m)	\$547.6	+29%	\$291.1	-47%	\$470.0	+61%	\$441.1	-6%	\$578.4	+31%
Food Service Supply (t)	23,155	+15%	28,349	+22%	27,047	-5%	28,329	+5%	32,973	+16%
Food Service Wholesale Value (\$m)	\$169.8	+48%	\$92.1	-46%	\$148.8	+61%	\$123.5	-17%	\$202.5	+64%

2024/25 Fresh Avocado Production by State



FRESH AVOCADO SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	76,501	■	■	■	■	■	■	■	■	■	■	■	■
Western Australia	36,889	■	■	■	■	■	■	■	■	■	■	■	■
New South Wales	13,151	■	■	■	■	■	■	■	■	■	■	■	■
South Australia	4,261	■	■	■	■	■	■	■	■	■	■	■	■
Victoria	566	■	■	■	■	■	■	■	■	■	■	■	■
Tasmania	17	■	■	■	■	■	■	■	■	■	■	■	■

PRODUCTION VOLUME BY VARIETY

Hass
81%

Shepard
17%

Other
3%



FRESH AVOCADO SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Hass	105,980	■	■	■	■	■	■	■	■	■	■	■	■
Shepard	21,722	■	■	■	■	■	■	■	■	■	■	■	■
Other	3,683	■	■	■	■	■	■	■	■	■	■	■	■



International Trade



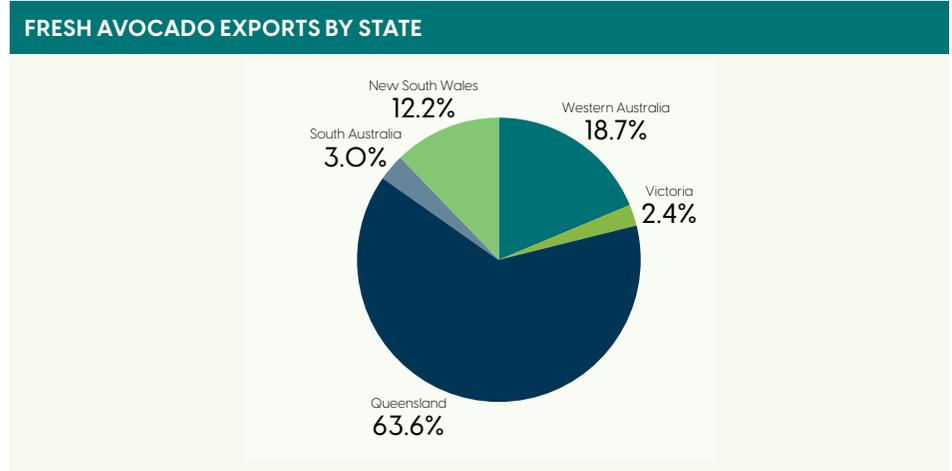
FRESH AVOCADO EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	7,204	8,709	9,011
Western Australia	1,210	7,818	2,649
New South Wales	1,527	3,141	1,729
South Australia	267	536	430
Victoria	461	1,774	343
Others	2	1	1
Total	10,672	21,979	14,162

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	7,070	1,639	6,522
Queensland	3,976	454	5,200
Victoria	1,850	872	1,062
Total	12,896	2,966	12,785

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Hong Kong	5,074	9,244	5,714
Singapore	3,397	5,188	3,658
Malaysia	1,745	4,075	3,087
United Arab Emirates	22	793	409
Japan	277	954	403
Others	157	1,725	889
Total	10,672	21,979	14,162

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	12,029	2,966	11,699
Chile	868	-	1,086
Total	12,896	2,966	12,785



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Banana

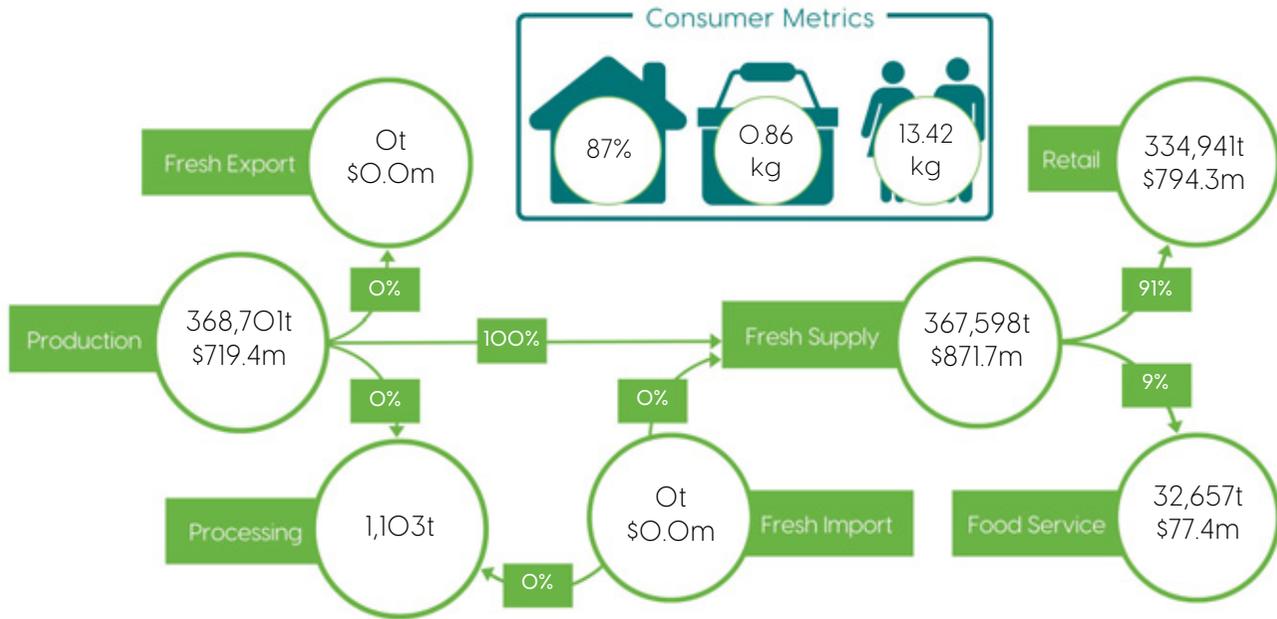


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Fresh Banana Overview

FRESH BANANA SUPPLY CHAIN – YEAR ENDING JUNE 2025

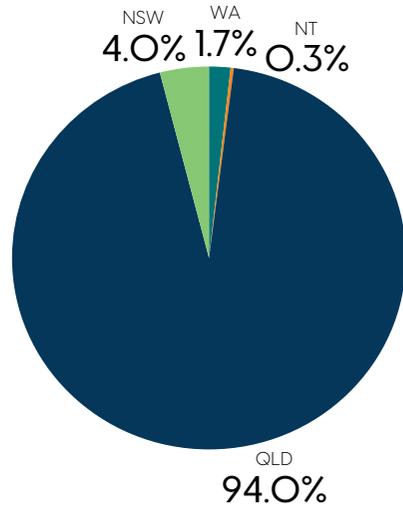




Fresh Banana Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	402,982	+6%	374,033	-7%	374,251	<1%	368,735	-1%	368,701	>-1%
Production (\$m)	\$596.8	<1%	\$501.6	-16%	\$583.3	+16%	\$697.8	+20%	\$719.4	+3%
Fresh Export Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Export Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	401,777	+6%	372,914	-7%	373,131	<1%	367,632	-1%	367,598	>-1%
Fresh Supply Wholesale Value (\$m)	\$723.2	<1%	\$607.8	-16%	\$706.9	+16%	\$845.6	+20%	\$871.7	+3%
Supply per Capita (kg)	15.60	+6%	14.37	-8%	14.20	-1%	13.51	-5%	13.42	>-1%
Retail Supply (t)	361,961	+3%	336,869	-7%	339,983	<1%	334,972	-1%	334,941	>-1%
Retail Supply Wholesale Value (\$m)	\$651.5	-2%	\$549.0	-16%	\$644.1	+17%	\$770.4	+20%	\$794.3	+3%
Food Service Supply (t)	39,816	+31%	36,045	-9%	33,148	-8%	32,660	-1%	32,657	>-1%
Food Service Wholesale Value (\$m)	\$71.7	+24%	\$58.7	-18%	\$62.8	+7%	\$75.1	+20%	\$77.4	+3%

2024/25 Fresh Banana Production by State



FRESH BANANA SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	346,579	Light Green											
New South Wales	14,748	Light Green											
Western Australia	6,452	Light Green											
Northern Territory	922	Light Green											

PRODUCTION VOLUME BY VARIETY

Cavendish

97%

Lady Fingers

3%



FRESH BANANA SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Cavendish	357,640	Light Green											
Lady Fingers	11,061	Light Green											



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Berries - Overview

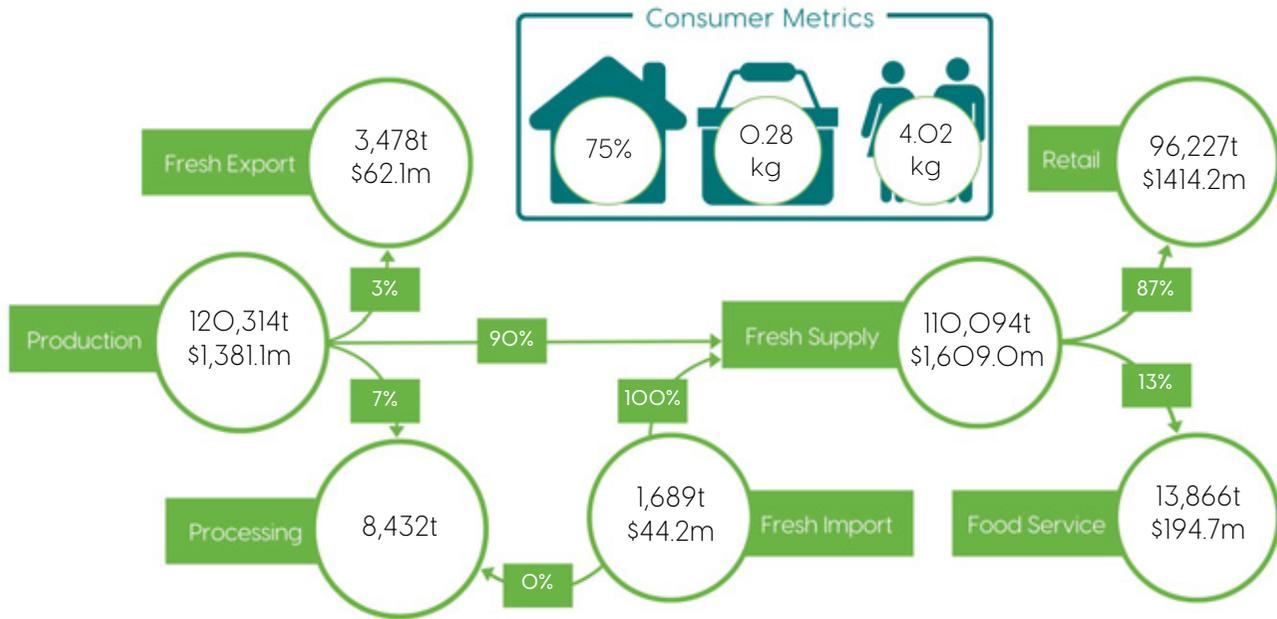


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Fresh Berries Overview

FRESH BERRIES SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



-6%
vs last year

Export (t)



-17%
vs last year

Supply per Capita (kg)



-6%
vs last year



Fresh Berries Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	112,326	>-1%	97,552	-13%	96,816	>-1%	128,038	+32%	120,314	-6%
Production (\$m)	\$1,055.5	+1%	\$1,029.3	-2%	\$1,072.6	+4%	\$1,379.4	+29%	\$1,381.1	<1%
Fresh Export Volume (t)	3,933	-23%	3,137	-20%	2,782	-11%	4,212	+51%	3,478	-17%
Fresh Export Value (\$m)	\$34.0	-19%	\$39.0	+15%	\$42.2	+8%	\$61.6	+46%	\$62.1	<1%
Fresh Import Volume (t)	1,537	-7%	1,237	-20%	788	-36%	1,331	+69%	1,689	+27%
Fresh Import Value (\$m)	\$32.3	-10%	\$29.1	-10%	\$25.2	-13%	\$38.9	+55%	\$44.2	+14%
Fresh Supply (t)	101,540	+4%	88,336	-13%	88,140	>-1%	116,190	+32%	110,094	-5%
Fresh Supply Wholesale Value (\$m)	\$1,246.2	+2%	\$1,208.5	-3%	\$1,245.4	+3%	\$1,597.9	+28%	\$1,609.0	<1%
Supply per Capita (kg)	3.94	+4%	3.40	-14%	3.36	-1%	4.27	+27%	4.02	-6%
Retail Supply (t)	88,728	+4%	76,872	-13%	77,043	<1%	101,629	+32%	96,227	-5%
Retail Supply Wholesale Value (\$m)	\$1,096.9	+2%	\$1,057.5	-4%	\$1,092.9	+3%	\$1,406.8	+29%	\$1,414.2	<1%
Food Service Supply (t)	12,812	+4%	11,465	-11%	11,098	-3%	14,561	+31%	13,866	-5%
Food Service Wholesale Value (\$m)	\$149.3	<1%	\$150.9	+1%	\$152.5	<1%	\$191.1	+25%	\$194.7	+2%

* This category has been updated to reflect revised data for previous years.

Australian Horticulture Statistics Handbook

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Berries - Blueberry

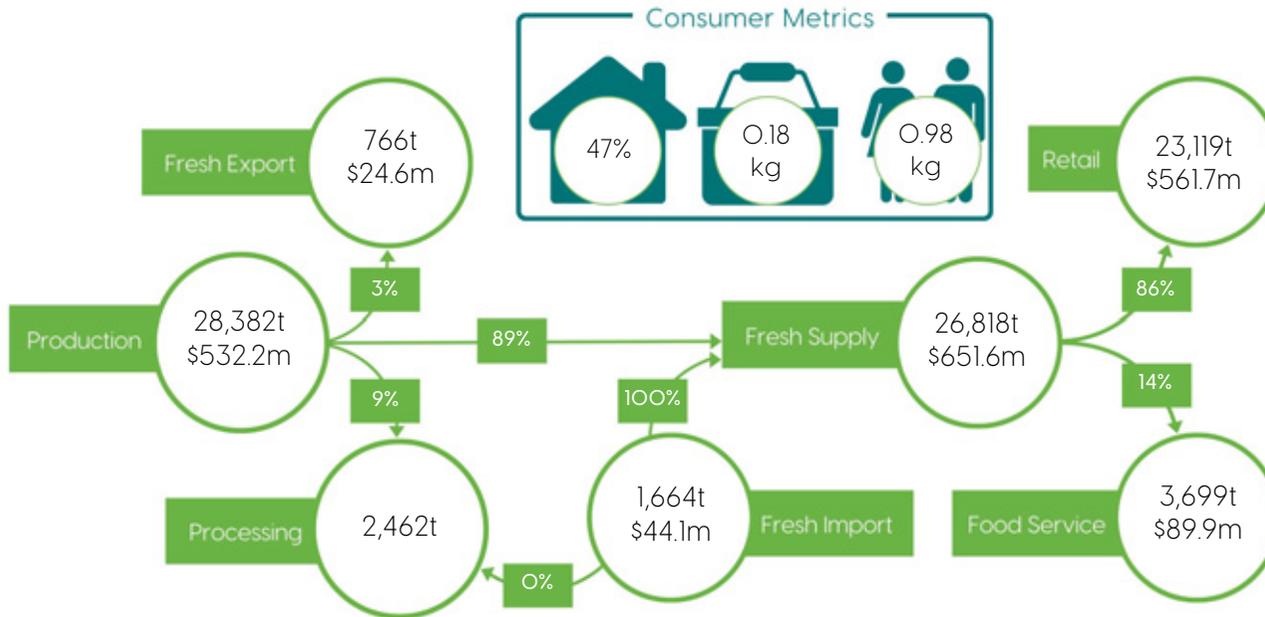


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Fresh Blueberry Overview

FRESH BLUEBERRY SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



-2%
vs last year

Export (t)



-29%
vs last year

Supply per Capita (kg)



<+1%
vs last year

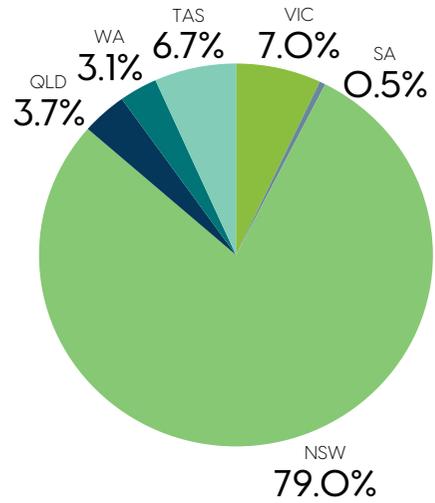


Fresh Blueberry Statistics – Five Year Comparison



Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	23,452	+13%	19,608	-16%	20,211	+3%	28,877	+43%	28,382	-2%
Production (\$m)	\$411.2	+6%	\$407.1	-1%	\$422.2	+4%	\$529.6	+25%	\$532.2	<1%
Fresh Export Volume (t)	342	-13%	517	+51%	504	-2%	1,085	>100%	766	-29%
Fresh Export Value (\$m)	\$8.4	<1%	\$15.8	+88%	\$16.2	+3%	\$26.4	+63%	\$24.6	-7%
Fresh Import Volume (t)	1,531	-7%	1,231	-20%	788	-36%	1,309	+66%	1,664	+27%
Fresh Import Value (\$m)	\$32.2	-10%	\$29.0	-10%	\$25.2	-13%	\$38.8	+54%	\$44.1	+14%
Fresh Supply (t)	22,606	+12%	18,621	-18%	18,742	<1%	26,596	+42%	26,818	<1%
Fresh Supply Wholesale Value (\$m)	\$517.9	+4%	\$503.8	-3%	\$509.6	+1%	\$637.6	+25%	\$651.6	+2%
Supply per Capita (kg)	0.88	+12%	0.72	-18%	0.71	>-1%	0.98	+37%	0.98	<1%
Retail Supply (t)	19,572	+13%	16,053	-18%	16,157	<1%	22,928	+42%	23,119	<1%
Retail Supply Wholesale Value (\$m)	\$448.4	+5%	\$434.3	-3%	\$439.3	+1%	\$549.7	+25%	\$561.7	+2%
Food Service Supply (t)	3,034	+6%	2,568	-15%	2,585	<1%	3,668	+42%	3,699	<1%
Food Service Wholesale Value (\$m)	\$69.5	-1%	\$69.5	>-1%	\$70.3	+1%	\$87.9	+25%	\$89.9	+2%

2024/25 Fresh Blueberry Production by State



FRESH BLUEBERRY SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	22,413	High	High	High	High	High	High	High	Medium	Medium	Low	Low	High
Victoria	1,983	Low	Low	Low	Low	Low	Medium	High	High	High	Medium	Low	Low
Tasmania	1,899	Low	Low	Low	Low	Medium	High	High	High	Medium	Low	Low	Low
Queensland	1,056	Medium	High	High	High	High	High	High	High	High	High	High	High
Western Australia	890	High	High	High	High	High	High	High	High	Low	Low	Low	High
South Australia	141	Low	Low	Low	Low	Low	Medium	High	High	High	High	High	Low



International Trade



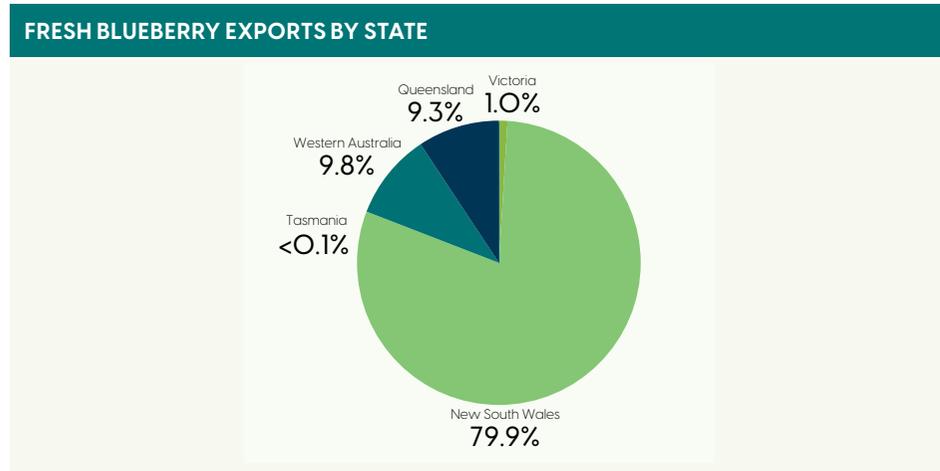
FRESH BLUEBERRY EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	357	966	611
Western Australia	<1	9	75
Queensland	138	61	71
Victoria	2	33	7
Others	6	15	2
Total	504	1,085	766

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	522	645	862
Victoria	55	323	314
Western Australia	195	235	309
Queensland	14	106	180
South Australia	2	-	-
Total	788	1,309	1,664

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Hong Kong	275	532	404
Singapore	142	348	187
Indonesia	59	74	80
Thailand	21	80	48
Malaysia	4	33	28
Others	3	18	18
Total	504	1,085	766

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	788	1,309	1,664
Total	788	1,309	1,664



Australian Horticulture Statistics Handbook

2024/25

Berries – Rubus

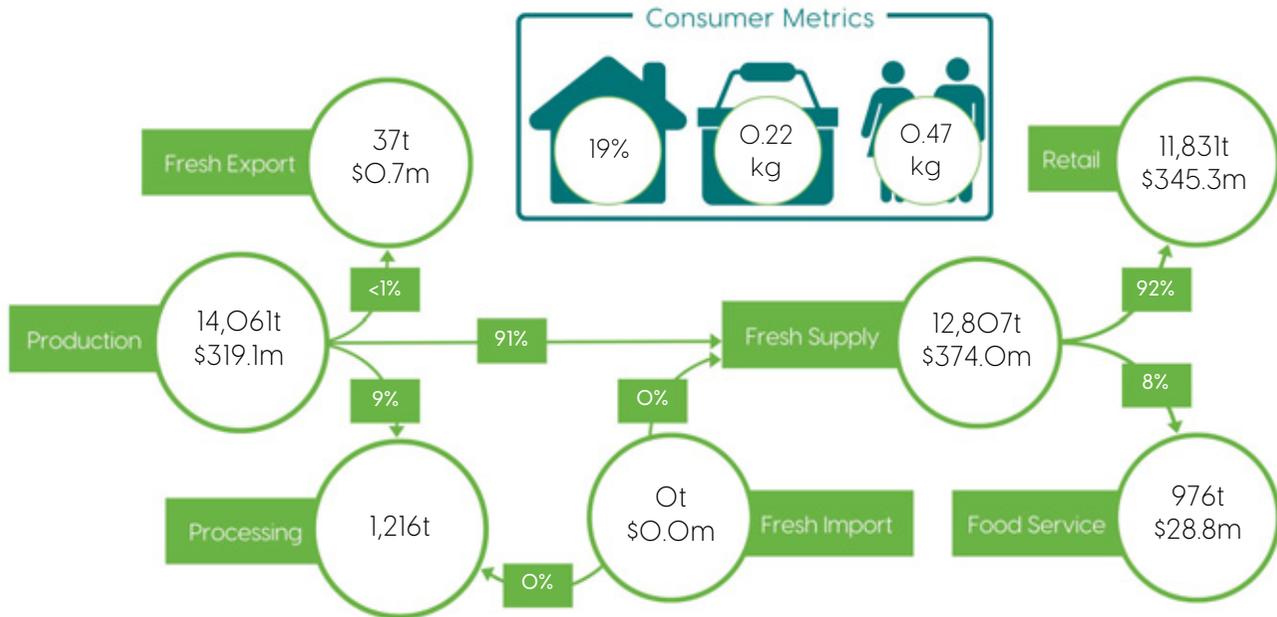


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Fresh Rubus Overview

FRESH RUBUS SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



-4%
vs last year

Export (t)



-19%
vs last year

Supply per Capita (kg)



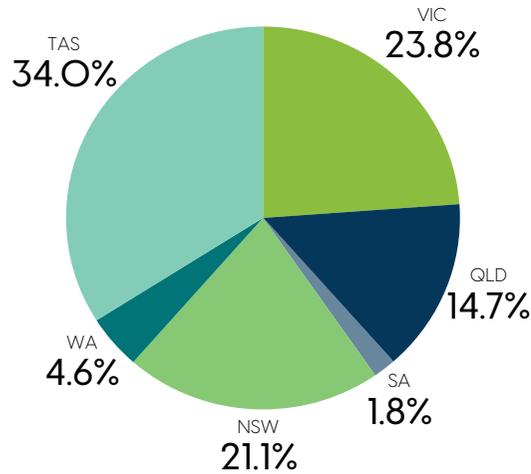
-5%
vs last year



Fresh Rubus Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	11,123	+12%	9,632	-13%	10,781	+12%	14,671	+36%	14,061	-4%
Production (\$m)	\$227.2	+5%	\$205.3	-10%	\$221.3	+8%	\$319.2	+44%	\$319.1	>-1%
Fresh Export Volume (t)	13	+3%	26	+93%	9	-65%	46	>100%	37	-19%
Fresh Export Value (\$m)	\$0.2	-34%	\$0.5	>100%	\$0.3	-38%	\$0.8	>100%	\$0.7	-9%
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	10,179	+12%	8,758	-14%	9,861	+13%	13,320	+35%	12,807	-4%
Fresh Supply Wholesale Value (\$m)	\$266.2	+5%	\$240.2	-10%	\$259.4	+8%	\$373.7	+44%	\$374.0	<1%
Supply per Capita (kg)	0.40	+12%	0.34	-15%	0.38	+11%	0.49	+30%	0.47	-5%
Retail Supply (t)	9,472	+11%	8,088	-15%	9,114	+13%	12,376	+36%	11,831	-4%
Retail Supply Wholesale Value (\$m)	\$247.4	+5%	\$221.4	-10%	\$239.4	+8%	\$347.1	+45%	\$345.3	>-1%
Food Service Supply (t)	706	+17%	670	-5%	747	+11%	944	+26%	976	+3%
Food Service Wholesale Value (\$m)	\$18.8	+11%	\$18.8	>-1%	\$20.0	+7%	\$26.6	+33%	\$28.8	+8%

2024/25 Fresh Rubus Production by State



FRESH RUBUS SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Tasmania	4,775												
Victoria	3,353												
New South Wales	2,966												
Queensland	2,064												
Western Australia	645												
South Australia	258												

PRODUCTION VOLUME BY VARIETY

Raspberry

69%

Blackberry

31%

Other

<1%



FRESH RUBUS SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Raspberries	9,636												
Blackberries	4,362												
Other	63												



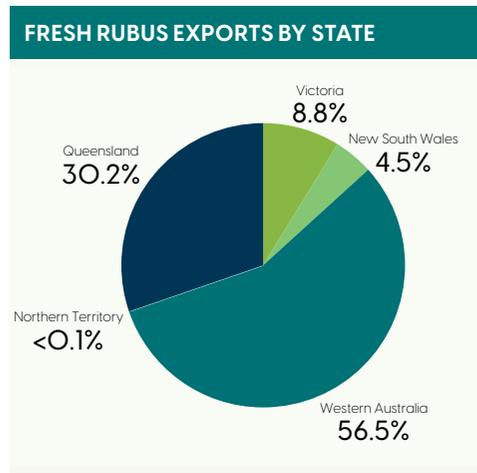
International Trade



FRESH RUBUS EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Western Australia	<1	29	21
Queensland	<1	3	11
Victoria	4	7	3
New South Wales	4	7	2
Northern Territory	<1	<1	<1
Others	<1	<1	<1
Total	9	46	37

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Singapore	2	5	17
Hong Kong	1	25	16
Fiji	<1	<1	<1
Indonesia	1	2	<1
United Arab Emirates	<1	<1	<1
Others	4	14	2
Total	9	46	37



PROCESSED RUBUS INTERNATIONAL TRADE

EXPORTED

29

tonnes of frozen
rubus berry
exported

IMPORTED

8,025

tonnes of frozen
rubus berry
imported

Australian Horticulture Statistics Handbook

2024/25

Berries - Strawberry

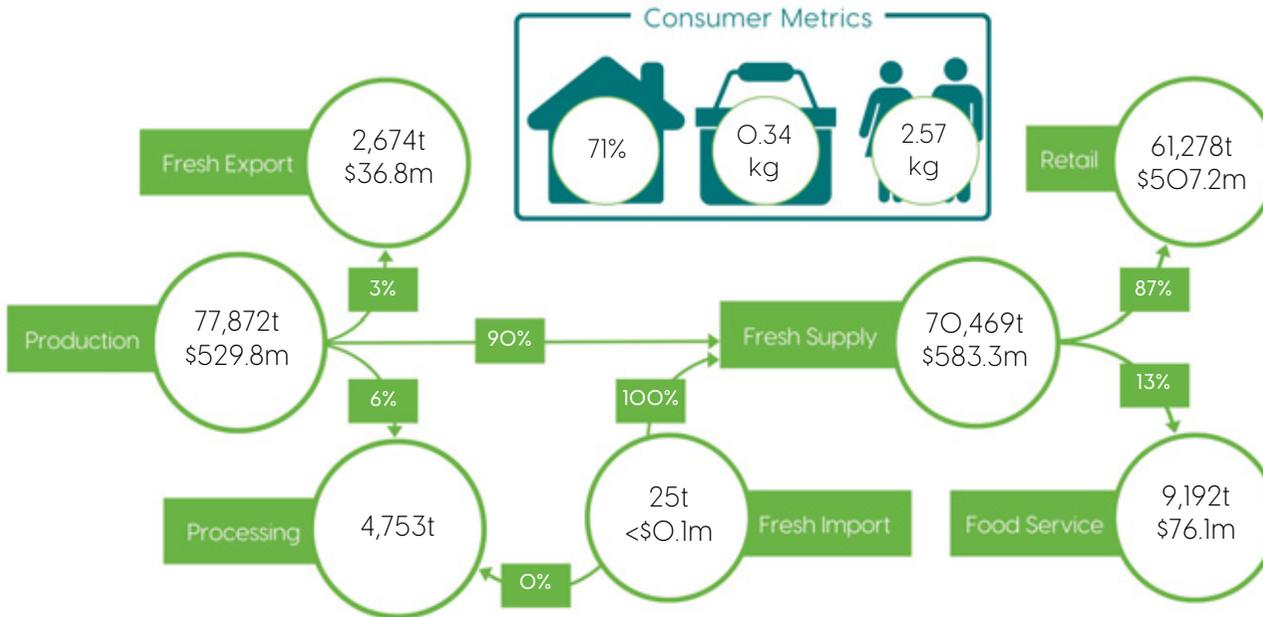


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Fresh Strawberry Overview

FRESH STRAWBERRY SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



-8%
vs last year

Export (t)



-13%
vs last year

Supply per Capita (kg)



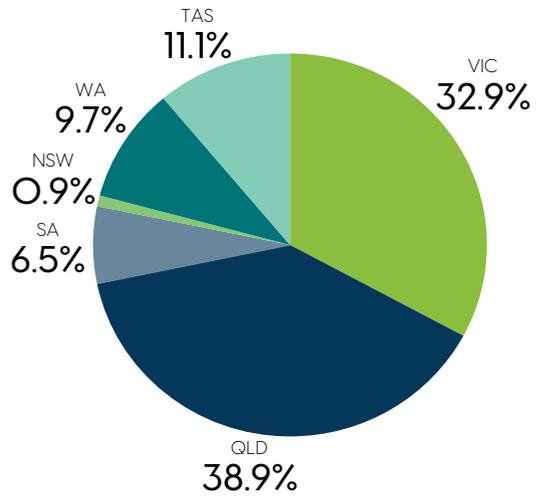
-8%
vs last year



Fresh Strawberry Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	77,751	-6%	68,312	-12%	65,824	-4%	84,490	+28%	77,872	-8%
Production (\$m)	\$417.2	-4%	\$416.9	>-1%	\$429.2	+3%	\$530.6	+24%	\$529.8	>-1%
Fresh Export Volume (t)	3,578	-24%	2,595	-27%	2,269	-13%	3,082	+36%	2,674	-13%
Fresh Export Value (\$m)	\$25.5	-24%	\$22.8	-11%	\$25.7	+13%	\$34.4	+34%	\$36.8	+7%
Fresh Import Volume (t)	7	+83%	6	-8%	<1	-100%	22	>100%	25	+11%
Fresh Import Value (\$m)	< \$0.1	+30%	< \$0.1	>100%	\$-	-100%	< \$0.1	-	< \$0.1	+80%
Fresh Supply (t)	68,755	<1%	60,957	-11%	59,537	-2%	76,274	+28%	70,469	-8%
Fresh Supply Wholesale Value (\$m)	\$462.1	-2%	\$464.5	<1%	\$476.3	+3%	\$586.5	+23%	\$583.3	>-1%
Supply per Capita (kg)	2.67	+1%	2.35	-12%	2.27	-4%	2.80	+24%	2.57	-8%
Retail Supply (t)	59,683	<1%	52,731	-12%	51,771	-2%	66,325	+28%	61,278	-8%
Retail Supply Wholesale Value (\$m)	\$401.2	-2%	\$401.8	<1%	\$414.2	+3%	\$510.0	+23%	\$507.2	>-1%
Food Service Supply (t)	9,072	+2%	8,226	-9%	7,766	-6%	9,949	+28%	9,192	-8%
Food Service Wholesale Value (\$m)	\$61.0	-1%	\$62.7	+3%	\$62.1	>-1%	\$76.5	+23%	\$76.1	>-1%

2024/25 Fresh Strawberry Production by State



FRESH STRAWBERRY SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	30,287	High	High	High	Medium	Medium	Low	Low	Low	Medium	Medium	Medium	Medium
Victoria	25,599	Low	Low	Low	Medium	High	High	High	High	Medium	Medium	Medium	Medium
Tasmania	8,645	Low	Low	Low	Medium	Medium	High	High	Medium	Medium	Medium	Low	Low
Western Australia	7,572	High	High	High	Medium	Medium	Low	Low	Low	Low	Low	Low	Medium
South Australia	5,048	Low	Medium	Medium	Medium	High	High	High	High	Medium	Medium	Medium	Medium
New South Wales	721	Low	Low	Low	Medium	Medium	High	High	Medium	Medium	Medium	Low	Low



International Trade



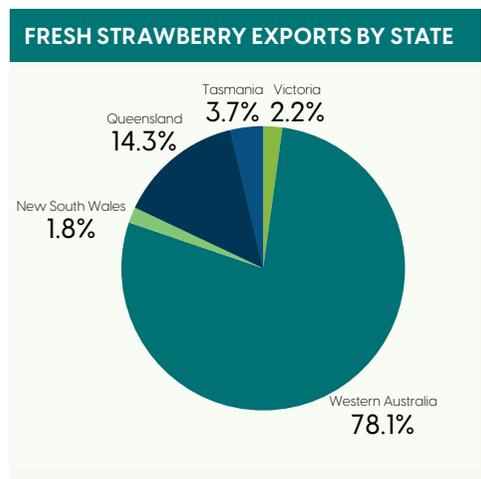
FRESH STRAWBERRY EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Western Australia	1,898	2,136	2,081
Queensland	321	702	380
Tasmania	<1	<1	99
Victoria	42	64	57
New South Wales	7	177	47
Others	<1	2	10
Total	2,269	3,082	2,674

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	<1	22	22
New South Wales	-	<1	3
Victoria	-	-	-
South Australia	-	-	-
Total	<1	22	25

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Thailand	746	894	938
Singapore	617	738	601
New Zealand	296	648	509
Malaysia	419	523	413
Hong Kong	58	93	85
Others	134	186	129
Total	2,269	3,082	2,674

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Egypt	-	22	22
Korea, South	-	<1	<1
Others	<1	-	2
Total	<1	22	25



PROCESSED STRAWBERRY INTERNATIONAL TRADE

EXPORTED

48

tonnes of frozen strawberry exported

1

kilolitres of preserved strawberry exported

IMPORTED

6,398

tonnes of frozen strawberry imported

928

kilolitres of preserved strawberry imported

Australian Horticulture Statistics Handbook

2024/25

Cherry

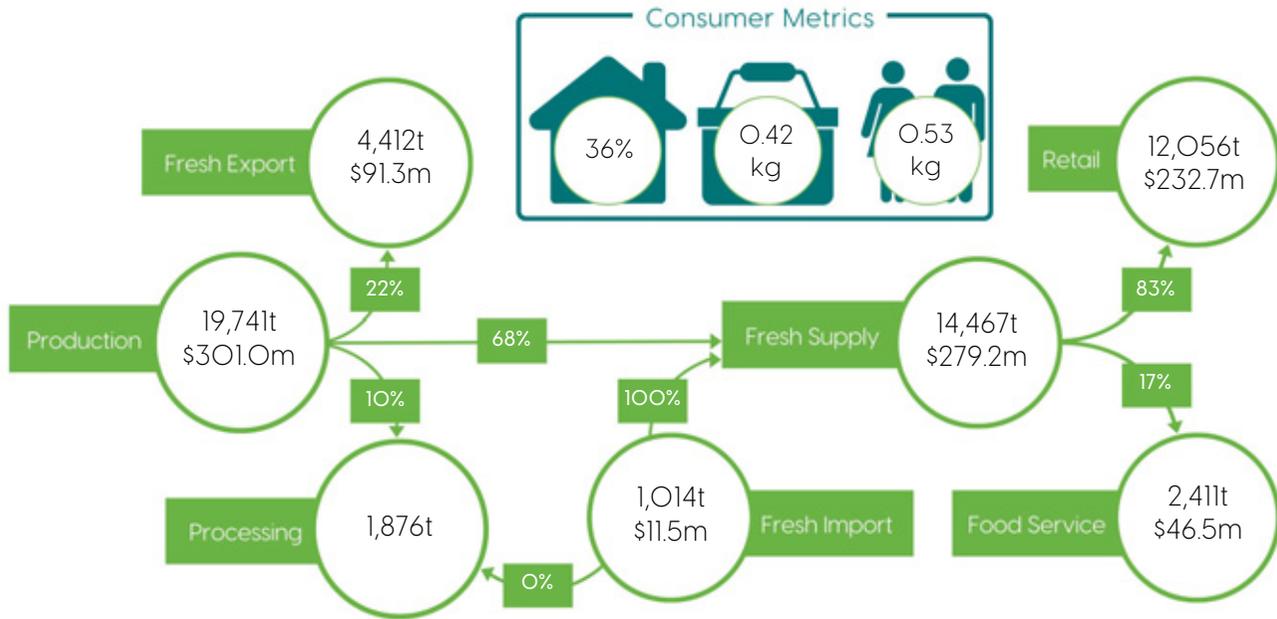


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Fresh Cherry Overview

FRESH CHERRY SUPPLY CHAIN – YEAR ENDING JUNE 2025



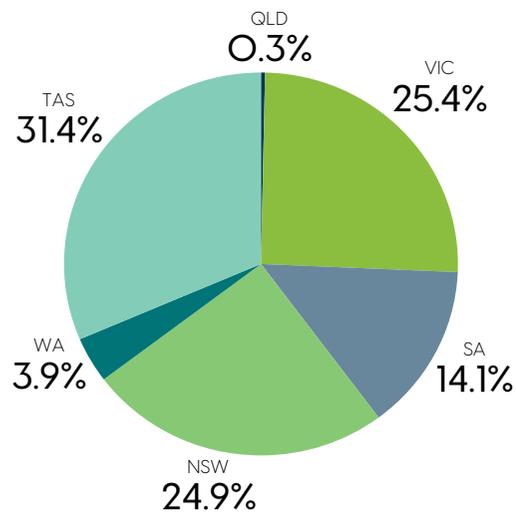


Fresh Cherry Statistics – Five Year Comparison



Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	20,074	+36%	17,403	-13%	15,114	-13%	18,424	+22%	19,741	+7%
Production (\$m)	\$231.3	+26%	\$226.5	-2%	\$262.6	+16%	\$290.0	+10%	\$301.0	+4%
Fresh Export Volume (t)	4,715	+6%	3,885	-18%	2,879	-26%	4,031	+40%	4,412	+9%
Fresh Export Value (\$m)	\$82.4	<1%	\$74.5	-10%	\$67.0	-10%	\$86.0	+28%	\$91.3	+6%
Fresh Import Volume (t)	1,345	-31%	1,147	-15%	932	-19%	1,651	+77%	1,014	-39%
Fresh Import Value (\$m)	\$14.1	-17%	\$11.2	-21%	\$10.0	-11%	\$14.8	+49%	\$11.5	-22%
Fresh Supply (t)	14,537	+31%	13,083	-10%	11,730	-10%	14,294	+22%	14,467	+1%
Fresh Supply Wholesale Value (\$m)	\$206.0	+27%	\$208.1	<1%	\$259.7	+25%	\$285.1	+10%	\$279.2	-2%
Supply per Capita (kg)	0.56	+31%	0.50	-11%	0.45	-11%	0.53	+18%	0.53	<1%
Retail Supply (t)	11,916	+23%	10,994	-8%	9,734	-11%	11,862	+22%	12,056	+2%
Retail Supply Wholesale Value (\$m)	\$168.9	+20%	\$174.8	+4%	\$215.5	+23%	\$236.6	+10%	\$232.7	-2%
Food Service Supply (t)	2,622	+81%	2,089	-20%	1,996	-4%	2,432	+22%	2,411	>-1%
Food Service Wholesale Value (\$m)	\$37.2	+76%	\$33.2	-11%	\$44.2	+33%	\$48.5	+10%	\$46.5	-4%

2024/25 Fresh Cherry Production by State



FRESH CHERRY SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Tasmania	6,201												
Victoria	5,010												
New South Wales	4,913												
South Australia	2,789												
Western Australia	766												
Queensland	62												



International Trade

FRESH CHERRY INTERNATIONAL TRADE



FRESH CHERRY EXPORTS AND IMPORTS BY STATE AND COUNTRY

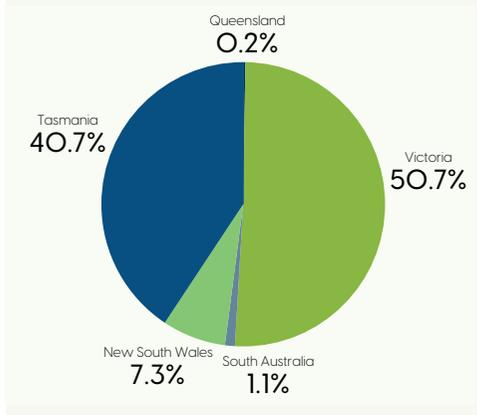
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	629	1,418	2,237
Tasmania	1,977	2,152	1,793
New South Wales	155	279	320
South Australia	101	124	49
Queensland	13	51	11
Others	4	7	2
Total	2,879	4,031	4,412

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	519	1,032	654
Victoria	298	410	232
Western Australia	83	197	124
Queensland	31	12	5
Total	932	1,651	1,014

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Hong Kong	954	1,178	1,471
Vietnam	497	501	546
Taiwan	301	467	535
Singapore	301	448	475
China	246	582	397
Others	581	854	989
Total	2,879	4,031	4,412

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	931	1,651	1,009
New Zealand	-	-	5
Others	<1	-	-
Total	932	1,651	1,014

FRESH CHERRY EXPORTS BY STATE



FRESH CHERRY EXPORTS BY COUNTRY



PROCESSED CHERRY INTERNATIONAL TRADE

EXPORTED

11

tonnes of preserved cherry exported

IMPORTED

1,969

kilolitres of preserved liquid cherry imported

Australian Horticulture Statistics Handbook

2024/25

Citrus - Overview

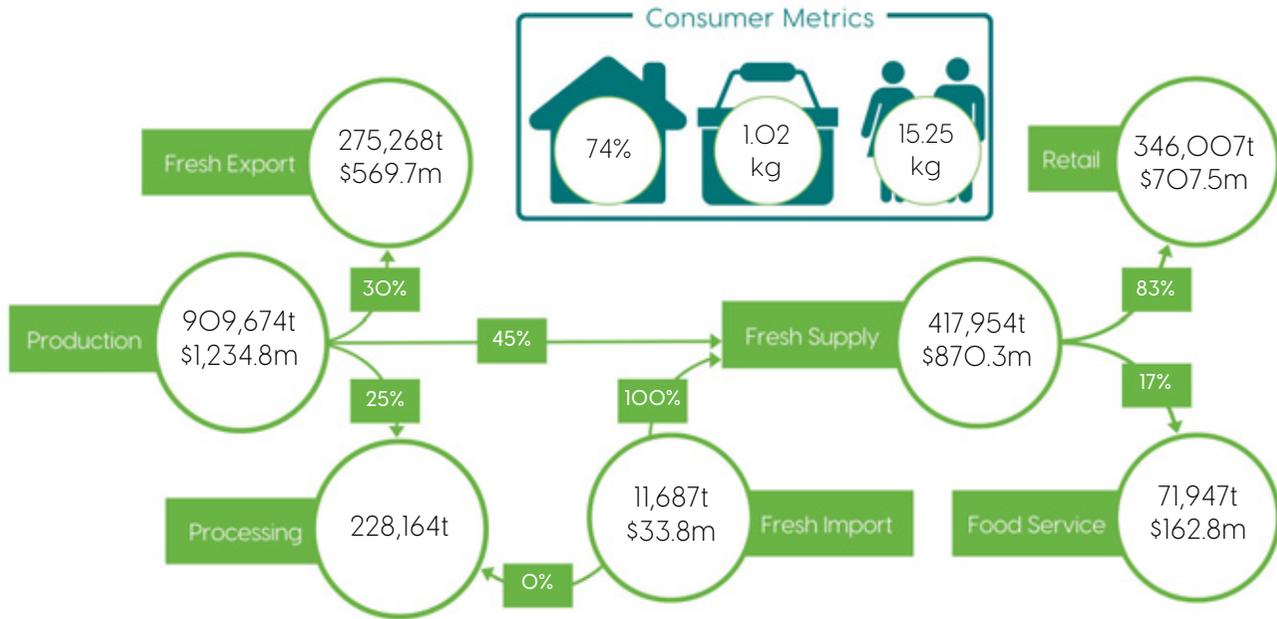


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Fresh Citrus Overview

FRESH CITRUS SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+2%
vs last year

Export (t)



+2%
vs last year

Supply per Capita (kg)



+5%
vs last year



Fresh Citrus Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	711,443	-7%	766,857	+8%	815,750	+6%	892,586	+9%	909,674	+2%
Production (\$m)	\$918.0	-3%	\$913.7	>-1%	\$977.1	+7%	\$1,140.2	+17%	\$1,234.8	+8%
Fresh Export Volume (t)	241,064	-15%	245,117	+2%	231,301	-6%	269,413	+16%	275,268	+2%
Fresh Export Value (\$m)	\$445.9	-12%	\$454.6	+2%	\$441.1	-3%	\$543.0	+23%	\$569.7	+5%
Fresh Import Volume (t)	25,359	<1%	16,176	-36%	12,596	-22%	13,120	+4%	11,687	-11%
Fresh Import Value (\$m)	\$62.6	+4%	\$44.1	-30%	\$35.9	-19%	\$40.5	+13%	\$33.8	-17%
Fresh Supply (t)	300,916	>-1%	311,042	+3%	370,986	+19%	396,461	+7%	417,954	+5%
Fresh Supply Wholesale Value (\$m)	\$658.8	+6%	\$617.0	-6%	\$699.8	+13%	\$787.9	+13%	\$870.3	+10%
Supply per Capita (kg)	11.69	>-1%	11.99	+3%	14.12	+18%	14.57	+3%	15.25	+5%
Retail Supply (t)	252,063	>-1%	258,457	+3%	306,907	+19%	327,271	+7%	346,007	+6%
Retail Supply Wholesale Value (\$m)	\$546.2	+6%	\$507.4	-7%	\$575.3	+13%	\$643.0	+12%	\$707.5	+10%
Food Service Supply (t)	48,853	<1%	52,585	+8%	64,080	+22%	69,189	+8%	71,947	+4%
Food Service Wholesale Value (\$m)	\$112.6	+10%	\$109.6	-3%	\$124.5	+14%	\$144.9	+16%	\$162.8	+12%

Australian Horticulture Statistics Handbook

2024/25

Citrus – Grapefruit

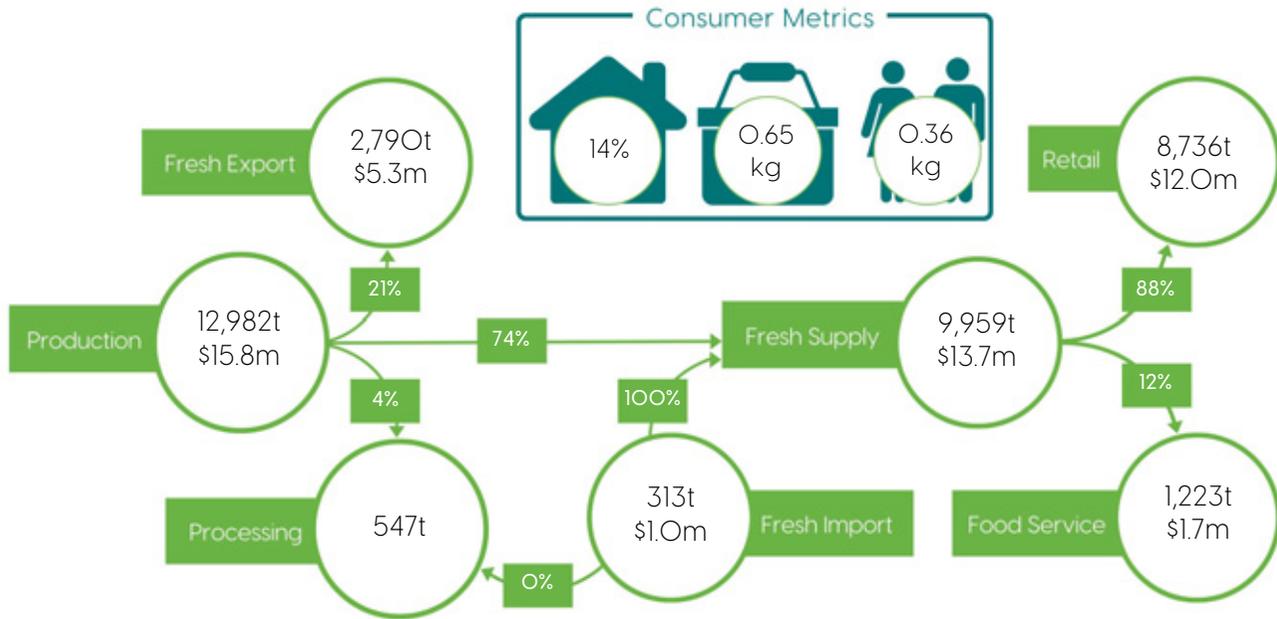


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Fresh Grapefruit Overview

FRESH GRAPEFRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025

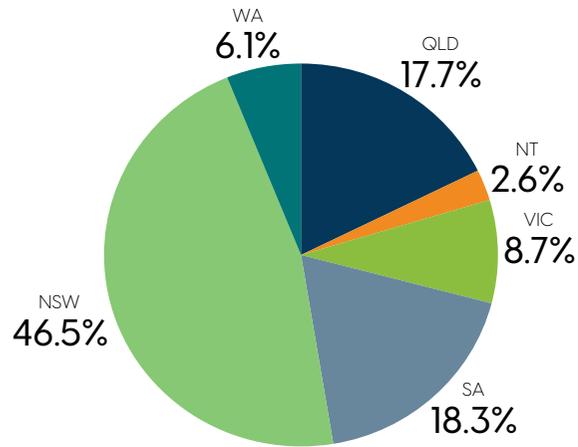




Fresh Grapefruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	11,792	-2%	11,190	-5%	9,030	-19%	12,040	+33%	12,982	+8%
Production (\$m)	\$21.0	+14%	\$17.7	-16%	\$16.0	-10%	\$18.0	+12%	\$15.8	-12%
Fresh Export Volume (t)	2,256	+32%	1,468	-35%	1,621	+10%	2,406	+48%	2,790	+16%
Fresh Export Value (\$m)	\$3.8	+39%	\$2.4	-37%	\$2.7	+13%	\$4.4	+62%	\$5.3	+21%
Fresh Import Volume (t)	1,353	+32%	982	-27%	575	-41%	509	-11%	313	-38%
Fresh Import Value (\$m)	\$3.0	+26%	\$2.6	-14%	\$1.7	-36%	\$1.7	+1%	\$1.0	-38%
Fresh Supply (t)	10,393	-4%	10,233	-2%	7,604	-26%	9,636	+27%	9,959	+3%
Fresh Supply Wholesale Value (\$m)	\$23.9	+15%	\$20.3	-15%	\$17.3	-15%	\$17.6	+2%	\$13.7	-22%
Supply per Capita (kg)	0.40	-4%	0.39	-2%	0.29	-27%	0.35	+22%	0.36	+3%
Retail Supply (t)	9,156	-5%	8,976	-2%	6,675	-26%	8,453	+27%	8,736	+3%
Retail Supply Wholesale Value (\$m)	\$21.0	+14%	\$17.8	-15%	\$15.2	-15%	\$15.4	+2%	\$12.0	-22%
Food Service Supply (t)	1,236	-1%	1,257	+2%	928	-26%	1,183	+28%	1,223	+3%
Food Service Wholesale Value (\$m)	\$2.8	+19%	\$2.5	-12%	\$2.1	-15%	\$2.2	+2%	\$1.7	-22%

2024/25 Fresh Grapefruit Production by State



FRESH GRAPEFRUIT SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	6,038	High	High	Medium	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	Medium
South Australia	2,378	High	High	Medium	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	High
Queensland	2,302	Medium	High	High	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	Medium
Victoria	1,132	High	High	Medium	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	High
Western Australia	793	Medium	Medium	Medium	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	Medium
Northern Territory	340	Medium	Medium	Medium	Medium	Low	Low	Very Low	Very Low	Low	Low	Medium	Medium



International Trade

FRESH GRAPEFRUIT INTERNATIONAL TRADE



FRESH GRAPEFRUIT EXPORTS AND IMPORTS BY STATE AND COUNTRY

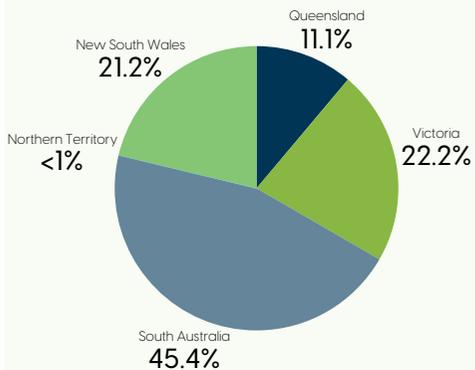
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
South Australia	553	1,376	1,267
Victoria	204	557	620
New South Wales	860	382	592
Queensland	5	91	311
Northern Territory	<1	<1	<1
Others	<1	<1	<1
Total	1,621	2,406	2,790

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	160	204	140
Western Australia	106	79	103
New South Wales	248	67	45
Queensland	61	159	25
Total	575	509	313

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Japan	807	2,190	2,624
New Zealand	54	46	54
Indonesia	60	2	44
Hong Kong	150	51	42
New Caledonia	20	18	8
Others	531	100	17
Total	1,621	2,406	2,790

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	217	242	148
Israel	333	249	108
Egypt	24	18	58
China	-	<1	<1
Vietnam	-	-	<1
Others	<1	<1	<1
Total	575	509	313

FRESH GRAPEFRUIT EXPORTS BY STATE



FRESH GRAPEFRUIT EXPORTS BY COUNTRY



PROCESSED GRAPEFRUIT INTERNATIONAL TRADE

EXPORTED
379
kilolitres of juiced
grapefruit exported

IMPORTED
88
tonnes of solid
grapefruit juice
imported

Australian Horticulture Statistics Handbook

2024/25

Citrus - Lemon/Lime

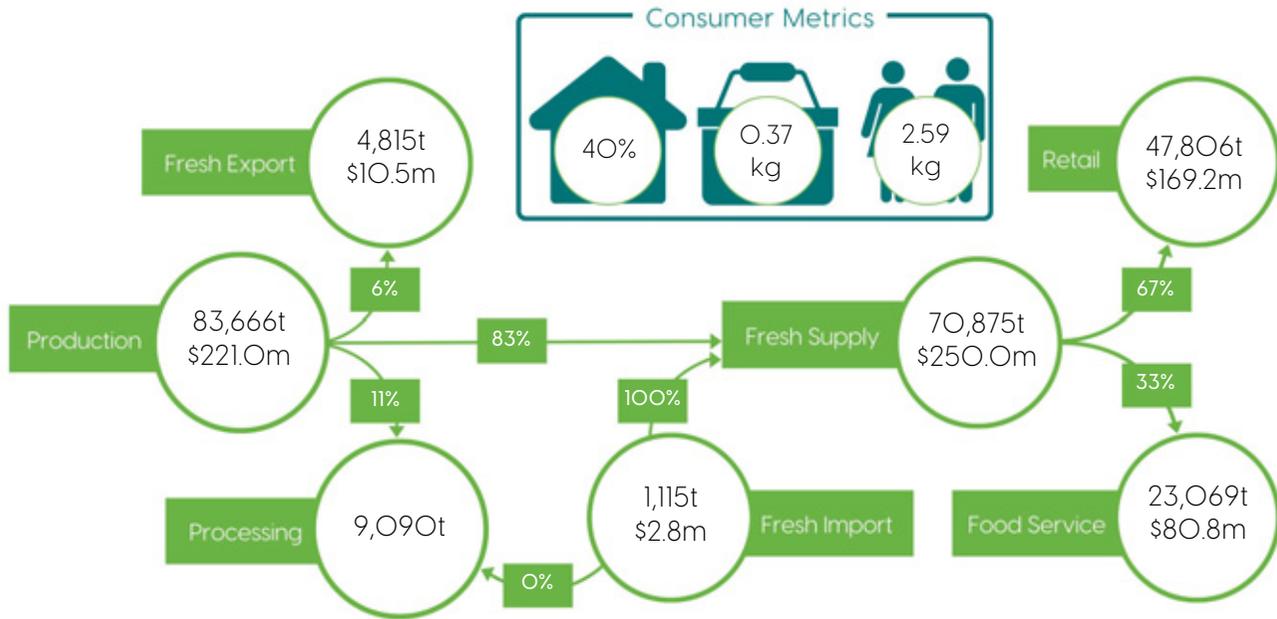


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Fresh Lemon/Lime Overview

FRESH LEMON/LIME SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **-9%**
vs last year

Export (t)

 **-26%**
vs last year

Supply per Capita (kg)

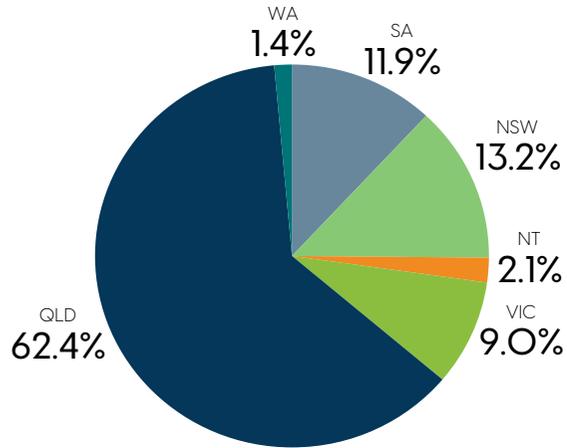
 **-8%**
vs last year



Fresh Lemon/Lime Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	59,914	-16%	66,004	+10%	73,120	+11%	92,291	+26%	83,666	-9%
Production (\$m)	\$135.8	-11%	\$138.3	+2%	\$153.7	+11%	\$205.3	+34%	\$221.0	+8%
Fresh Export Volume (t)	4,197	>-1%	4,678	+11%	3,907	-16%	6,545	+68%	4,815	-26%
Fresh Export Value (\$m)	\$8.5	+7%	\$8.2	-4%	\$6.9	-15%	\$14.2	>100%	\$10.5	-26%
Fresh Import Volume (t)	6,636	+70%	1,615	-76%	736	-54%	1,116	+52%	1,115	>-1%
Fresh Import Value (\$m)	\$18.1	+75%	\$4.0	-78%	\$1.9	-54%	\$2.7	+47%	\$2.8	+4%
Fresh Supply (t)	56,167	-13%	55,801	>-1%	62,411	+12%	76,480	+23%	70,875	-7%
Fresh Supply Wholesale Value (\$m)	\$169.6	-6%	\$157.0	-7%	\$173.9	+11%	\$227.5	+31%	\$250.0	+10%
Supply per Capita (kg)	2.18	-12%	2.15	-1%	2.38	+10%	2.81	+18%	2.59	-8%
Retail Supply (t)	37,923	-14%	37,635	>-1%	42,050	+12%	51,629	+23%	47,806	-7%
Retail Supply Wholesale Value (\$m)	\$114.8	-8%	\$106.1	-8%	\$117.5	+11%	\$153.9	+31%	\$169.2	+10%
Food Service Supply (t)	18,244	-8%	18,166	>-1%	20,361	+12%	24,851	+22%	23,069	-7%
Food Service Wholesale Value (\$m)	\$54.8	-2%	\$50.9	-7%	\$56.4	+11%	\$73.6	+31%	\$80.8	+10%

2024/25 Fresh Lemon/Lime Production by State



FRESH LEMON/LIME SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	52,198	High	High	High	High	Low	Low	Low	Low	Low	Low	Low	Low
New South Wales	11,070	High	High	High	High	Low	Low	Low	Low	Low	Low	Low	Low
South Australia	9,967	Low	High	High	High	High	Low						
Victoria	7,494	High	High	High	High	Low	Low	Low	Low	Low	Low	Low	Low
Northern Territory	1,740	High	High	High	High	Low	Low	Low	Low	Low	Low	Low	Low
Western Australia	1,197	High	High	High	High	Low	Low	Low	Low	Low	Low	Low	Low

PRODUCTION VOLUME BY VARIETY



FRESH LEMON/LIME SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Lemons	52,915	High	High	High	High	Low							
Limes	30,751	Low	Low	High									



International Trade



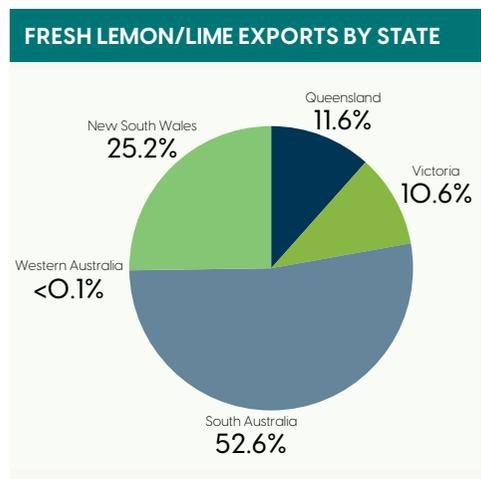
FRESH LEMON/LIME EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
South Australia	2,169	3,309	2,532
New South Wales	385	1,318	1,214
Queensland	1,021	1,468	558
Victoria	332	447	509
Western Australia	<1	3	<1
Others	<1	<1	<1
Total	3,907	6,545	4,815

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	78	425	585
Victoria	347	404	254
Western Australia	312	238	213
Queensland	-	49	63
Total	736	1,116	1,115

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Korea, South	222	1,476	1,642
Japan	1,899	4,542	1,609
Indonesia	1,328	277	907
Philippines	60	7	141
Singapore	10	8	100
Others	389	235	416
Total	3,907	6,545	4,815

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Egypt	345	735	728
United States	387	331	331
Spain	-	48	48
Somalia	-	-	4
Iran	<1	<1	2
Others	3	1	2
Total	736	1,116	1,115



Australian Horticulture Statistics Handbook

2024/25

Citrus - Mandarin

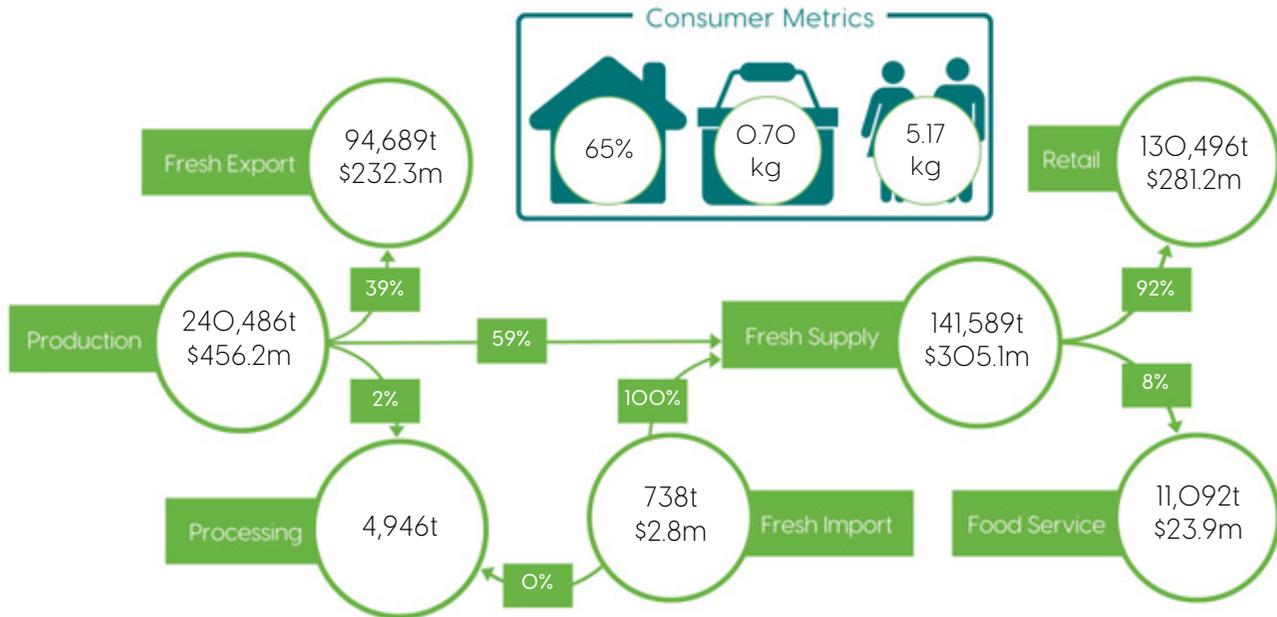


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Fresh Mandarin Overview

FRESH MANDARIN SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+6%
vs last year

Export (t)



-1%
vs last year

Supply per Capita (kg)



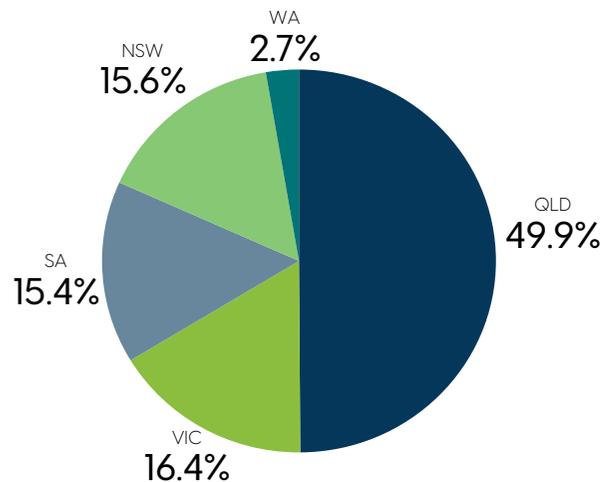
+10%
vs last year



Fresh Mandarin Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	166,040	-4%	183,590	+11%	198,415	+8%	227,716	+15%	240,486	+6%
Production (\$m)	\$323.6	-9%	\$336.4	+4%	\$368.3	+9%	\$435.3	+18%	\$456.2	+5%
Fresh Export Volume (t)	62,051	-20%	77,694	+25%	79,412	+2%	95,771	+21%	94,689	-1%
Fresh Export Value (\$m)	\$148.2	-21%	\$183.3	+24%	\$184.6	<1%	\$234.4	+27%	\$232.3	>-1%
Fresh Import Volume (t)	3,350	>-1%	2,183	-35%	1,433	-34%	1,068	-26%	738	-31%
Fresh Import Value (\$m)	\$10.4	>-1%	\$8.8	-15%	\$6.3	-29%	\$4.7	-25%	\$2.8	-40%
Fresh Supply (t)	103,924	+9%	104,303	<1%	116,355	+12%	128,329	+10%	141,589	+10%
Fresh Supply Wholesale Value (\$m)	\$239.5	>-1%	\$216.4	-10%	\$251.0	+16%	\$279.1	+11%	\$305.1	+9%
Supply per Capita (kg)	4.04	+9%	4.02	>-1%	4.43	+10%	4.72	+6%	5.17	+10%
Retail Supply (t)	96,741	+8%	96,891	<1%	108,086	+12%	119,209	+10%	130,496	+9%
Retail Supply Wholesale Value (\$m)	\$223.0	>-1%	\$201.0	-10%	\$233.2	+16%	\$259.2	+11%	\$281.2	+8%
Food Service Supply (t)	7,183	+15%	7,412	+3%	8,269	+12%	9,120	+10%	11,092	+22%
Food Service Wholesale Value (\$m)	\$16.6	+5%	\$15.4	-7%	\$17.8	+16%	\$19.8	+11%	\$23.9	+21%

2024/25 Fresh Mandarin Production by State



FRESH MANDARIN SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	120,019	█	█	█	█					█	█	█	█
Victoria	39,502	█	█	█	█					█	█	█	█
New South Wales	37,497	█	█	█	█					█	█	█	█
South Australia	37,034	█	█	█	█					█	█	█	█
Western Australia	6,433	█	█	█	█					█	█	█	█

PRODUCTION VOLUME BY VARIETY

Afourer
36%

Murcott
23%

Imperial
18%

Other
23%



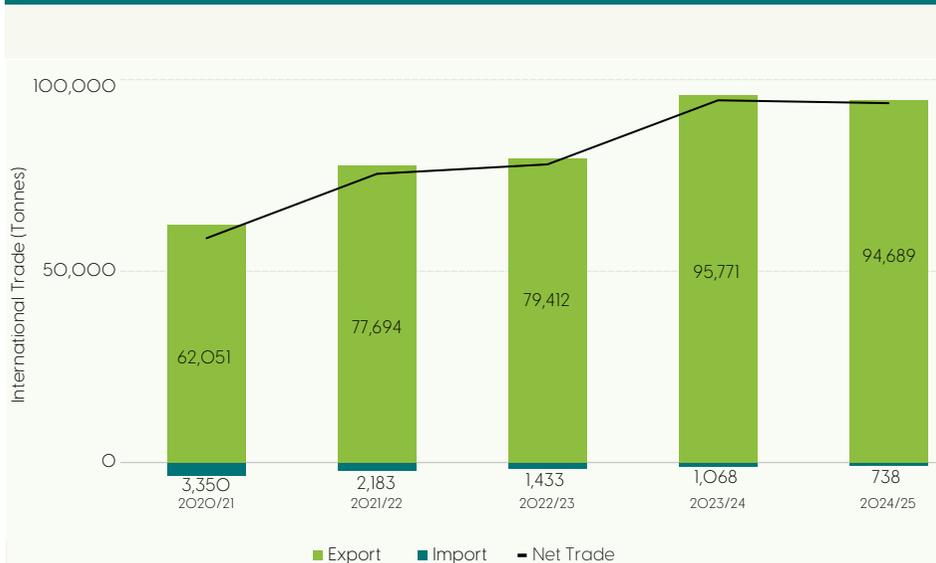
FRESH MANDARIN SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Afourer	84,794	█	█	█	█						█	█	█
Murcott	54,174	█	█	█	█	█							█
Imperial	42,397	█	█	█	█					█	█	█	█
Others	54,174	█	█	█	█	█				█	█	█	█
Processing	4,946	█	█	█	█					█	█	█	█



International Trade

FRESH MANDARIN INTERNATIONAL TRADE



FRESH MANDARIN EXPORTS AND IMPORTS BY STATE AND COUNTRY

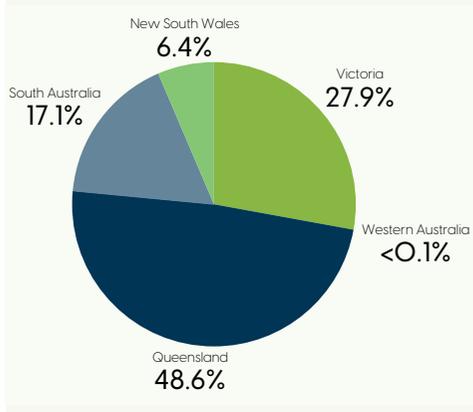
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	47,868	59,322	46,051
Victoria	16,022	19,365	26,375
South Australia	12,880	13,345	16,170
New South Wales	2,327	3,276	6,071
Western Australia	146	463	23
Others	170	<1	<1
Total	79,412	95,771	94,689

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
Western Australia	287	327	290
New South Wales	714	511	246
Victoria	405	226	197
Queensland	28	3	4
South Australia	<1	<1	-
Total	1,433	1,068	738

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	17,313	14,310	15,641
Thailand	14,205	18,850	12,829
Indonesia	7,124	9,246	12,722
Vietnam	6,046	6,614	7,851
New Zealand	5,215	6,115	7,131
Others	29,509	40,635	38,514
Total	79,412	95,771	94,689

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	1,135	751	380
Egypt	279	293	296
Israel	18	-	21
New Zealand	<1	2	<1
Others	<1	22	40
Total	1,433	1,068	738

FRESH MANDARIN EXPORTS BY STATE



FRESH MANDARIN EXPORTS BY COUNTRY



PROCESSED MANDARIN INTERNATIONAL TRADE



Australian Horticulture Statistics Handbook

2024/25

Citrus - Orange

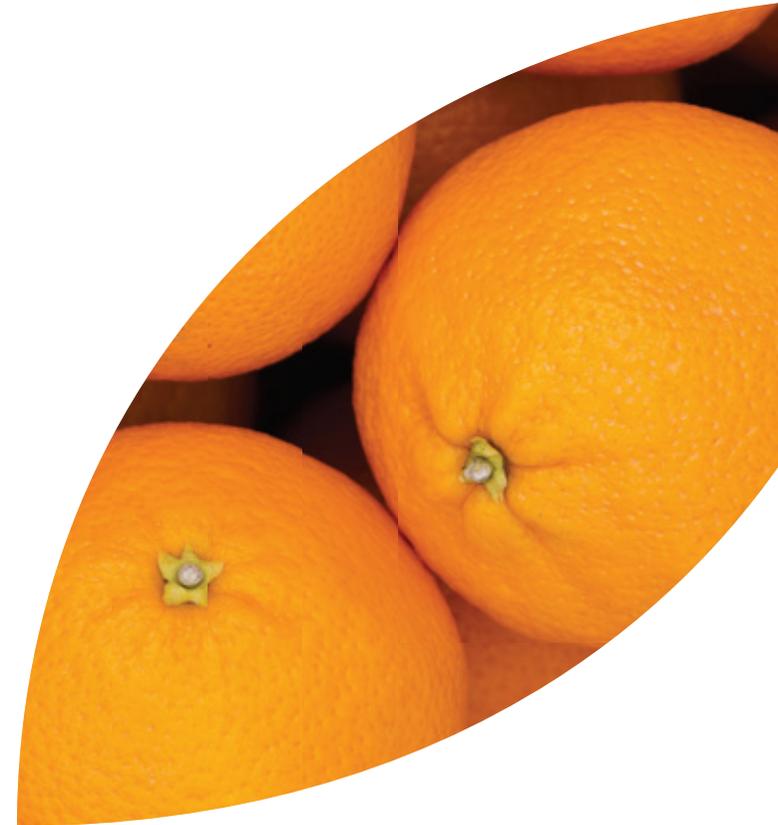
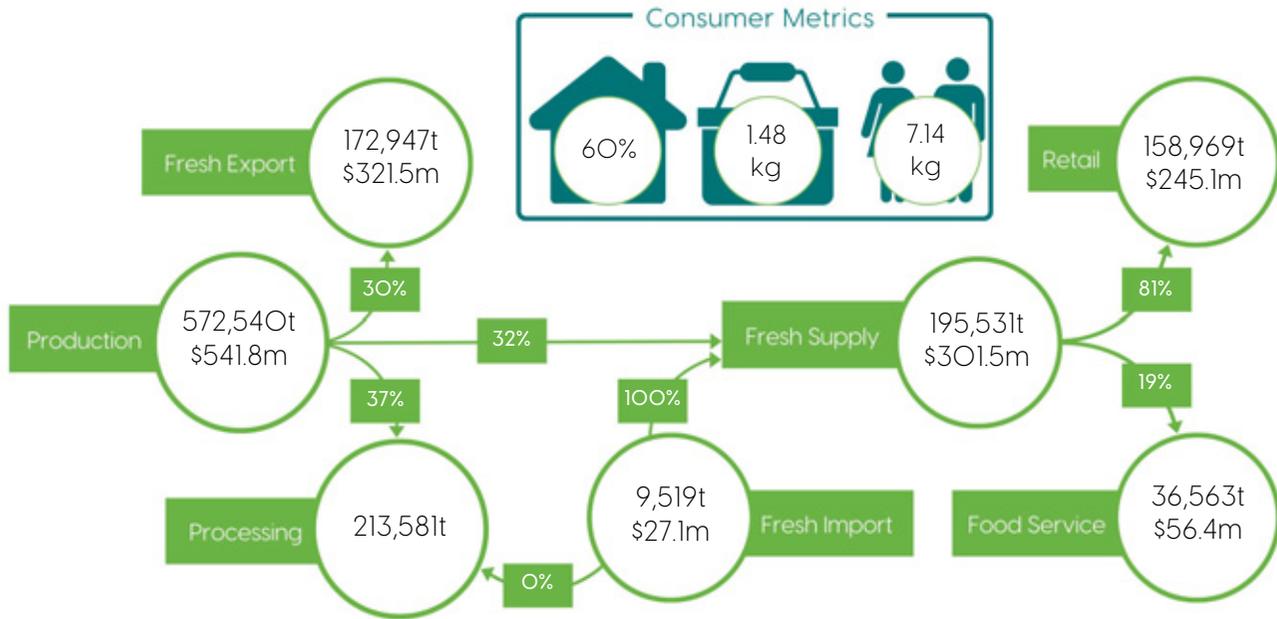


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Fresh Orange Overview

FRESH ORANGE SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+2%**
vs last year

Export (t)

 **+5%**
vs last year

Supply per Capita (kg)

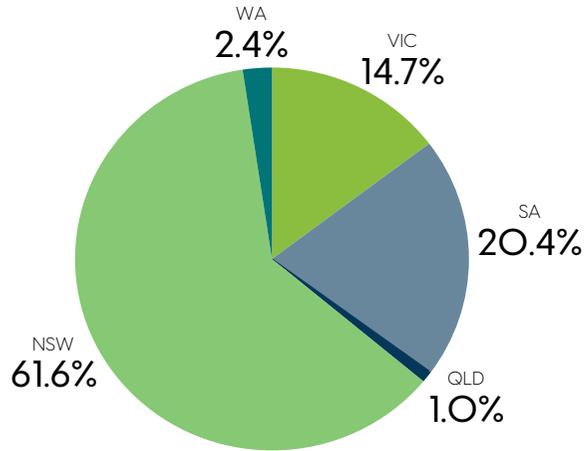
 **+7%**
vs last year



Fresh Orange Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	473,697	-7%	506,072	+7%	535,185	+6%	560,539	+5%	572,540	+2%
Production (\$m)	\$437.6	+6%	\$421.3	-4%	\$439.1	+4%	\$481.6	+10%	\$541.8	+12%
Fresh Export Volume (t)	172,416	-14%	161,052	-7%	146,146	-9%	164,527	+13%	172,947	+5%
Fresh Export Value (\$m)	\$285.1	-8%	\$260.2	-9%	\$246.4	-5%	\$289.2	+17%	\$321.5	+11%
Fresh Import Volume (t)	14,009	-17%	11,394	-19%	9,847	-14%	10,424	+6%	9,519	-9%
Fresh Import Value (\$m)	\$31.0	-16%	\$28.7	-7%	\$26.1	-9%	\$31.4	+21%	\$27.1	-14%
Fresh Supply (t)	130,432	>-1%	140,705	+8%	184,617	+31%	182,016	-1%	195,531	+7%
Fresh Supply Wholesale Value (\$m)	\$225.8	+27%	\$223.4	-1%	\$257.6	+15%	\$263.8	+2%	\$301.5	+14%
Supply per Capita (kg)	5.07	>-1%	5.42	+7%	7.03	+30%	6.69	-5%	7.14	+7%
Retail Supply (t)	108,243	-2%	114,955	+6%	150,095	+31%	147,981	-1%	158,969	+7%
Retail Supply Wholesale Value (\$m)	\$187.4	+26%	\$182.5	-3%	\$209.4	+15%	\$214.4	+2%	\$245.1	+14%
Food Service Supply (t)	22,190	+6%	25,750	+16%	34,522	+34%	34,036	-1%	36,563	+7%
Food Service Wholesale Value (\$m)	\$38.4	+36%	\$40.9	+6%	\$48.2	+18%	\$49.3	+2%	\$56.4	+14%

2024/25 Fresh Orange Production by State



FRESH ORANGE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	352,479	█	█	█	█	█	█	█	█	█	█	█	█
South Australia	116,744	█	█	█	█	█	█	█	█	█	█	█	█
Victoria	84,096	█	█	█	█	█	█	█	█	█	█	█	█
Western Australia	13,618	█	█	█	█	█	█	█	█	█	█	█	█
Queensland	5,604	█	█	█	█	█	█	█	█	█	█	█	█

PRODUCTION VOLUME BY VARIETY



FRESH ORANGE SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Navel	377,877	█	█	█	█	█	█	█	█	█	█	█	█
Valencia	194,664	█	█	█	█	█	█	█	█	█	█	█	█



International Trade

FRESH ORANGE INTERNATIONAL TRADE



FRESH ORANGE EXPORTS AND IMPORTS BY STATE AND COUNTRY

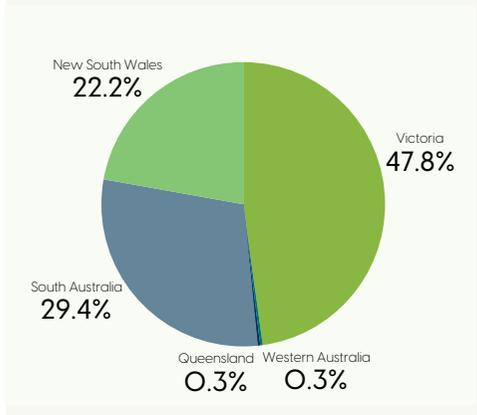
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	72,806	74,906	82,696
South Australia	50,583	51,545	50,849
New South Wales	19,272	33,936	38,355
Queensland	1,245	1,015	549
Western Australia	2,149	3,126	473
Others	91	<1	26
Total	146,146	164,527	172,947

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	4,876	5,733	4,775
Victoria	3,794	3,540	3,928
Western Australia	948	902	777
Queensland	230	206	40
South Australia	-	44	-
Total	9,847	10,424	9,519

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	20,061	22,955	39,139
Japan	38,761	38,013	36,731
Hong Kong	25,554	22,225	26,814
Korea, South	7,706	18,921	10,783
Singapore	7,206	8,744	7,705
Others	46,857	53,668	51,776
Total	146,146	164,527	172,947

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	9,127	9,619	8,886
Egypt	627	660	563
Sri Lanka	88	79	5
Iran	2	<1	3
Others	2	66	62
Total	9,847	10,424	9,519

FRESH ORANGE EXPORTS BY STATE



FRESH ORANGE EXPORTS BY COUNTRY



PROCESSED ORANGE INTERNATIONAL TRADE

EXPORTED

4,687
kilolitres of orange juice exported

IMPORTED

852
kilolitres of orange juice imported

9,371
kilolitres of frozen orange juice imported

Australian Horticulture Statistics Handbook

2024/25

Custard Apple

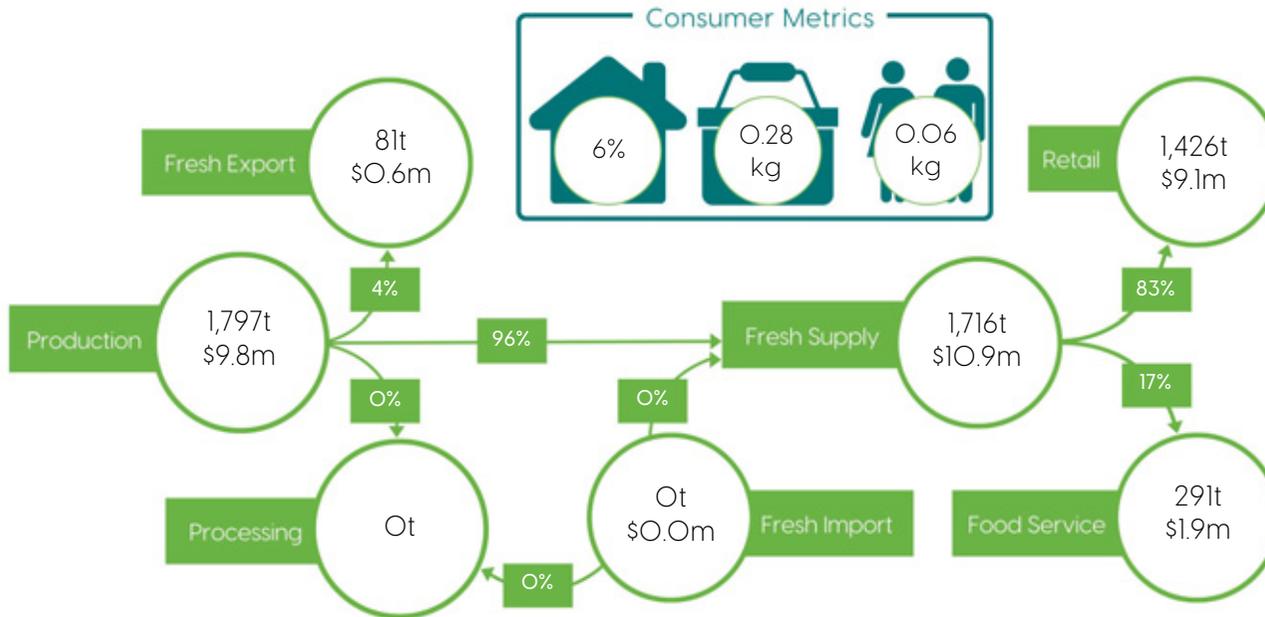


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Fresh Custard Apple Overview

FRESH CUSTARD APPLE SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+6%
vs last year

Export (t)



-5%
vs last year

Supply per Capita (kg)



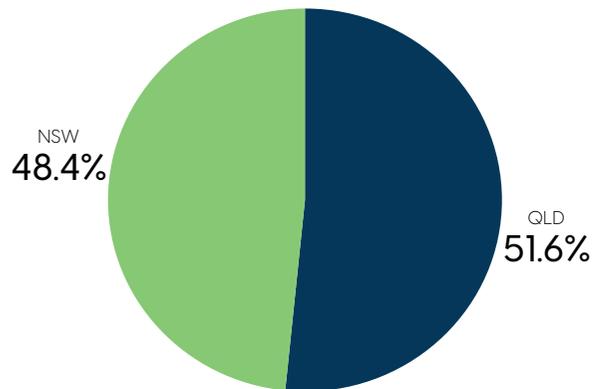
+5%
vs last year



Fresh Custard Apple Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	1,836	+29%	1,641	-11%	1,324	-19%	1,700	+28%	1,797	+6%
Production (\$m)	\$7.8	+33%	\$8.4	+7%	\$8.9	+6%	\$8.7	-2%	\$9.8	+12%
Fresh Export Volume (t)	92	+29%	82	-11%	66	-19%	85	+28%	81	-5%
Fresh Export Value (\$m)	\$0.5	+33%	\$0.5	+7%	\$0.6	+6%	\$0.6	-2%	\$0.6	<1%
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	1,744	+29%	1,559	-11%	1,258	-19%	1,615	+28%	1,716	+6%
Fresh Supply Wholesale Value (\$m)	\$8.7	+33%	\$9.3	+7%	\$9.9	+6%	\$9.7	-2%	\$10.9	+12%
Supply per Capita (kg)	0.07	+29%	0.06	-11%	0.05	-20%	0.06	+24%	0.06	+5%
Retail Supply (t)	1,454	+24%	1,295	-11%	1,045	-19%	1,342	+28%	1,426	+6%
Retail Supply Wholesale Value (\$m)	\$7.3	+28%	\$7.8	+7%	\$8.3	+6%	\$8.1	-2%	\$9.1	+12%
Food Service Supply (t)	291	+65%	264	-9%	213	-19%	274	+28%	291	+6%
Food Service Wholesale Value (\$m)	\$1.5	+70%	\$1.6	+9%	\$1.7	+6%	\$1.6	-2%	\$1.8	+12%

2024/25 Fresh Custard Apple Production by State



FRESH CUSTARD APPLE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	928	■	■	■	■	■	■	■	■	■	■	■	■
New South Wales	869	■	■	■	■	■	■	■	■	■	■	■	■



Australian Horticulture Statistics Handbook

2024/25

Kiwifruit

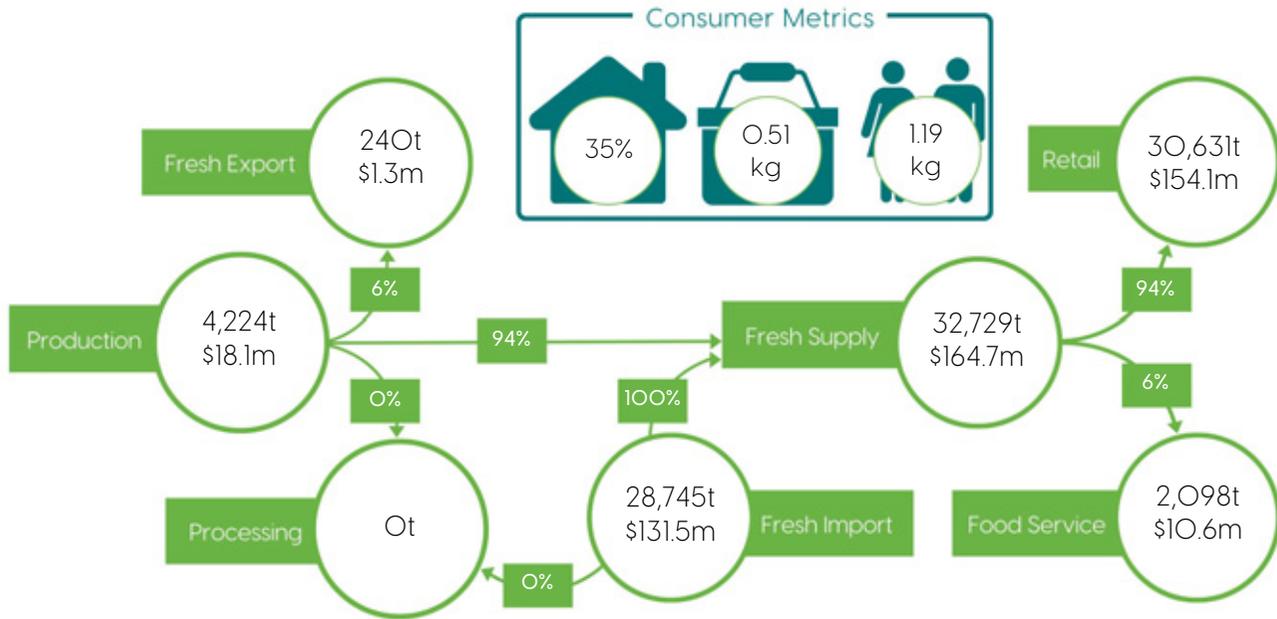


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Fresh Kiwifruit Overview

FRESH KIWIFRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **-2%**
vs last year

Export (t)

 **+44%**
vs last year

Supply per Capita (kg)

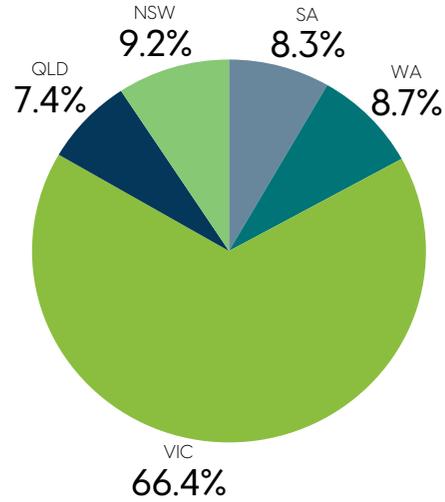
 **+19%**
vs last year



Fresh Kiwifruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	6,933	-6%	6,903	>-1%	3,893	-44%	4,310	+11%	4,224	-2%
Production (\$m)	\$24.4	+1%	\$24.8	+2%	\$21.0	-15%	\$18.4	-13%	\$18.1	-1%
Fresh Export Volume (t)	727	+20%	353	-51%	197	-44%	167	-16%	240	+44%
Fresh Export Value (\$m)	\$4.3	+42%	\$2.0	-54%	\$1.1	-46%	\$1.1	-	\$1.3	+20%
Fresh Import Volume (t)	23,725	+4%	23,001	-3%	21,707	-6%	23,122	+7%	28,745	+24%
Fresh Import Value (\$m)	\$74.8	+8%	\$71.6	-4%	\$81.9	+14%	\$93.5	+14%	\$131.5	+41%
Fresh Supply (t)	29,930	<1%	29,551	-1%	25,403	-14%	27,265	+7%	32,729	+20%
Fresh Supply Wholesale Value (\$m)	\$117.6	+6%	\$122.5	+4%	\$162.8	+33%	\$135.0	-17%	\$164.7	+22%
Supply per Capita (kg)	1.16	+1%	1.14	-2%	0.97	-15%	1.00	+4%	1.19	+19%
Retail Supply (t)	28,025	<1%	27,656	-1%	23,774	-14%	25,517	+7%	30,631	+20%
Retail Supply Wholesale Value (\$m)	\$110.1	+5%	\$114.7	+4%	\$152.4	+33%	\$126.4	-17%	\$154.1	+22%
Food Service Supply (t)	1,906	+10%	1,894	>-1%	1,629	-14%	1,748	+7%	2,098	+20%
Food Service Wholesale Value (\$m)	\$7.5	+15%	\$7.9	+5%	\$10.4	+33%	\$8.7	-17%	\$10.6	+22%

2024/25 Fresh Kiwifruit Production by State



FRESH KIWIFRUIT SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	2,805	Light Green	Light Green	Light Blue	Dark Green	Dark Green	Light Green						
New South Wales	390	Light Green	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Green	Light Green	Light Green	Light Green
Western Australia	368	Light Green	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Green	Light Green	Light Green	Light Green
South Australia	351	Light Green	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Green	Light Green	Light Green	Light Green
Queensland	312	Light Green	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue	Light Green	Light Green	Light Green	Light Green



International Trade

FRESH KIWIFRUIT INTERNATIONAL TRADE



FRESH KIWIFRUIT EXPORTS AND IMPORTS BY STATE AND COUNTRY

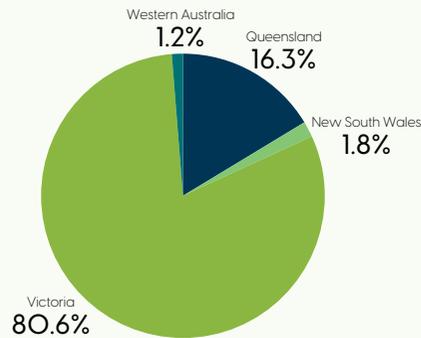
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	161	106	184
Queensland	12	22	37
New South Wales	4	4	4
Western Australia	<1	16	3
Others	20	18	11
Total	197	167	240

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	10,504	10,161	11,753
Victoria	6,492	7,055	9,142
Queensland	2,744	3,177	4,855
Western Australia	1,497	2,001	2,092
South Australia	470	728	903
Total	21,707	23,122	28,745

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Thailand	114	40	80
India	-	-	60
Malaysia	<1	16	26
Indonesia	40	21	20
Qatar	18	25	18
Others	24	65	36
Total	197	167	240

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	18,093	19,879	25,737
United States	3,614	3,243	3,008
Total	21,707	23,122	28,745

FRESH KIWIFRUIT EXPORTS BY STATE



FRESH KIWIFRUIT EXPORTS BY COUNTRY



Country	Tonnes	%
Thailand	80	33.4%
India	60	25.0%
Malaysia	26	11.0%
Indonesia	20	8.3%
Qatar	18	7.3%
Others	36	14.9%

Australian Horticulture Statistics Handbook

2024/25

Lychee

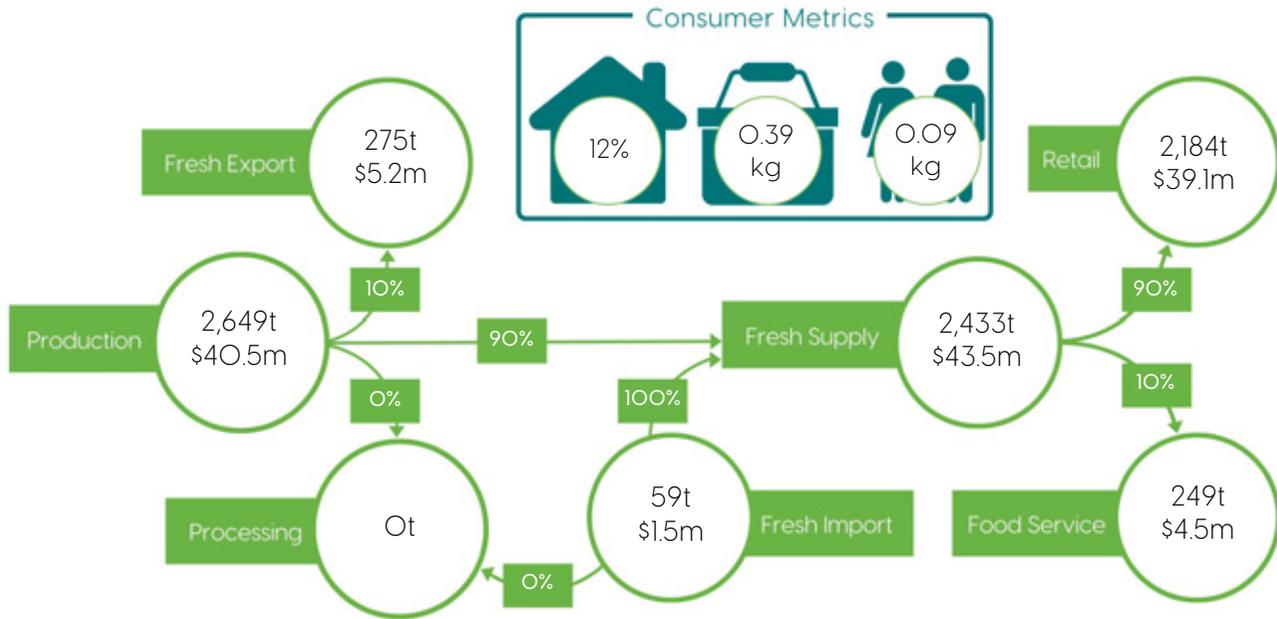


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Fresh Lychee Overview

FRESH LYCHEE SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+26%
vs last year

Export (t)



+54%
vs last year

Supply per Capita (kg)



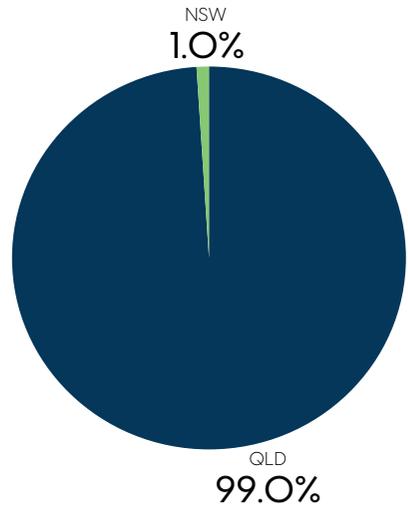
+22%
vs last year



Fresh Lychee Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	2,283	-6%	2,072	-9%	3,215	+55%	2,100	-35%	2,649	+26%
Production (\$m)	\$32.0	<1%	\$41.9	+31%	\$47.8	+14%	\$38.0	-21%	\$40.5	+7%
Fresh Export Volume (t)	417	-3%	386	-8%	275	-29%	179	-35%	275	+54%
Fresh Export Value (\$m)	\$7.2	+3%	\$9.5	+33%	\$5.0	-47%	\$4.0	-21%	\$5.2	+30%
Fresh Import Volume (t)	75	-	107	+42%	65	-39%	60	-7%	59	-1%
Fresh Import Value (\$m)	\$0.9	-	\$1.3	+44%	\$0.7	-45%	\$0.7	-	\$1.5	>100%
Fresh Supply (t)	1,941	-3%	1,793	-8%	3,005	+68%	1,981	-34%	2,433	+23%
Fresh Supply Wholesale Value (\$m)	\$31.7	+3%	\$42.2	+33%	\$52.3	+24%	\$42.0	-20%	\$43.5	+4%
Supply per Capita (kg)	0.08	-3%	0.07	-8%	0.11	+66%	0.07	-36%	0.09	+22%
Retail Supply (t)	1,742	-3%	1,610	-8%	2,697	+68%	1,779	-34%	2,184	+23%
Retail Supply Wholesale Value (\$m)	\$28.4	+3%	\$37.9	+33%	\$47.0	+24%	\$37.7	-20%	\$39.1	+4%
Food Service Supply (t)	199	-3%	184	-8%	307	+68%	203	-34%	249	+23%
Food Service Wholesale Value (\$m)	\$3.2	+3%	\$4.3	+33%	\$5.4	+24%	\$4.3	-20%	\$4.5	+4%

2024/25 Fresh Lychee Production by State



FRESH LYCHEE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	2,622					Light Green	Dark Teal	Dark Teal	Dark Teal	Light Green			
New South Wales	26							Light Green	Light Green	Dark Teal			



Australian Horticulture Statistics Handbook

2024/25

Mango

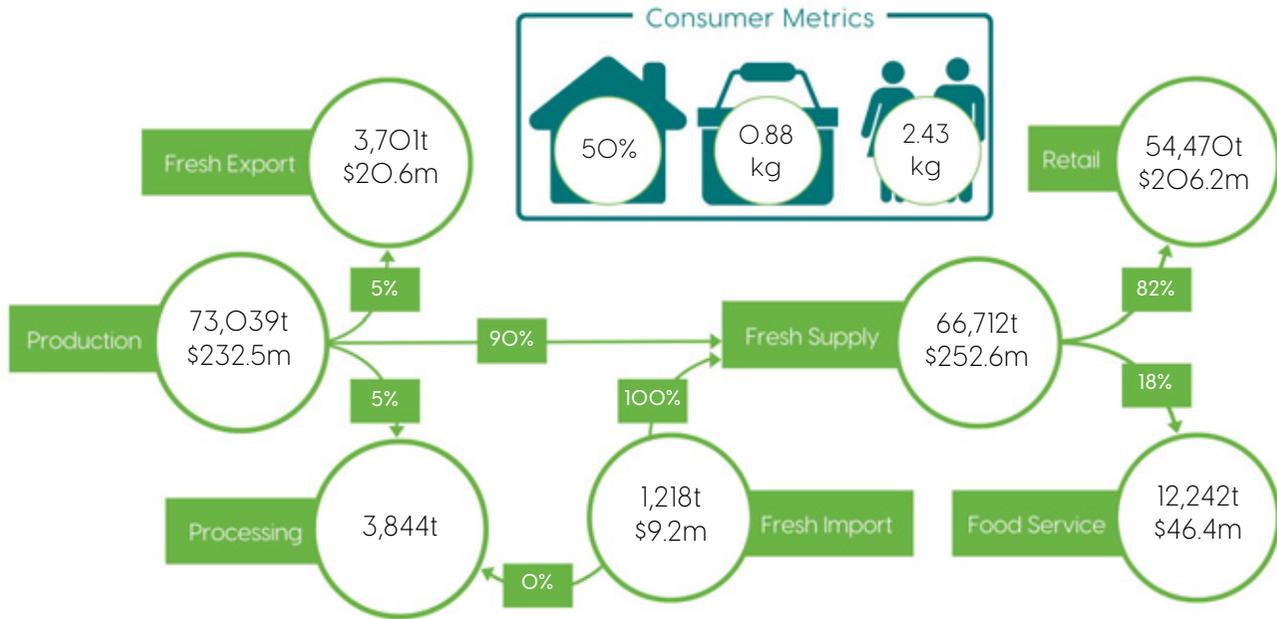


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Fresh Mango Overview

FRESH MANGO SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+9%
vs last year

Export (t)



+20%
vs last year

Supply per Capita (kg)



+7%
vs last year

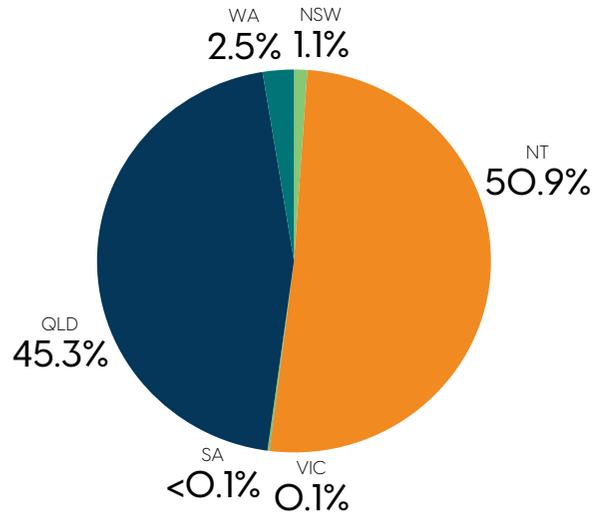


Fresh Mango Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	62,300	-20%	68,600	+10%	75,598	+10%	67,200	-11%	73,039	+9%
Production (\$m)	\$201.0	+8%	\$217.9	+8%	\$211.8	-3%	\$232.3	+10%	\$232.5	<-1%
Fresh Export Volume (t)	4,479	-42%	4,747	+6%	3,709	-22%	3,075	-17%	3,701	+20%
Fresh Export Value (\$m)	\$25.0	-26%	\$26.3	+5%	\$19.1	-27%	\$18.9	>-1%	\$20.6	+9%
Fresh Import Volume (t)	1,007	+20%	726	-28%	660	-9%	1,001	+52%	1,218	+22%
Fresh Import Value (\$m)	\$6.7	+38%	\$5.7	-15%	\$6.0	+4%	\$7.5	+26%	\$9.2	+23%
Fresh Supply (t)	55,861	-9%	61,065	+9%	68,687	+12%	61,683	-10%	66,712	+8%
Fresh Supply Wholesale Value (\$m)	\$211.2	+15%	\$228.3	+8%	\$228.0	>-1%	\$253.7	+11%	\$252.6	>-1%
Supply per Capita (kg)	2.17	-9%	2.35	+8%	2.61	+11%	2.27	-13%	2.43	+7%
Retail Supply (t)	45,976	-11%	49,485	+8%	56,150	+13%	50,364	-10%	54,470	+8%
Retail Supply Wholesale Value (\$m)	\$173.8	+14%	\$185.0	+6%	\$186.4	<-1%	\$207.2	+11%	\$206.2	>-1%
Food Service Supply (t)	9,885	-4%	11,580	+17%	12,537	+8%	11,319	-10%	12,242	+8%
Food Service Wholesale Value (\$m)	\$37.4	+23%	\$43.3	+16%	\$41.6	-4%	\$46.6	+12%	\$46.4	>-1%

* This category has been updated to reflect levy data and industry consultation.

2024/25 Fresh Mango Production by State



FRESH MANGO SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Northern Territory	37,168	■	■	■	■	■	■						
Queensland	33,080				■	■	■	■	■	■			
Western Australia	1,860				■	■	■	■	■				
New South Wales	792							■	■				
Victoria	100							■	■				
South Australia	38							■	■				

PRODUCTION VOLUME BY VARIETY

Kensington Pride

40%

Calypso

21%

R2E2

18%

Honey Gold

11%



FRESH MANGO SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Kensington Pride	29,946	■	■	■	■	■	■	■					
Calypso	17,529			■	■	■	■	■					
R2E2	13,147		■	■	■	■	■	■					
Honey Gold	5,843				■	■	■	■	■				



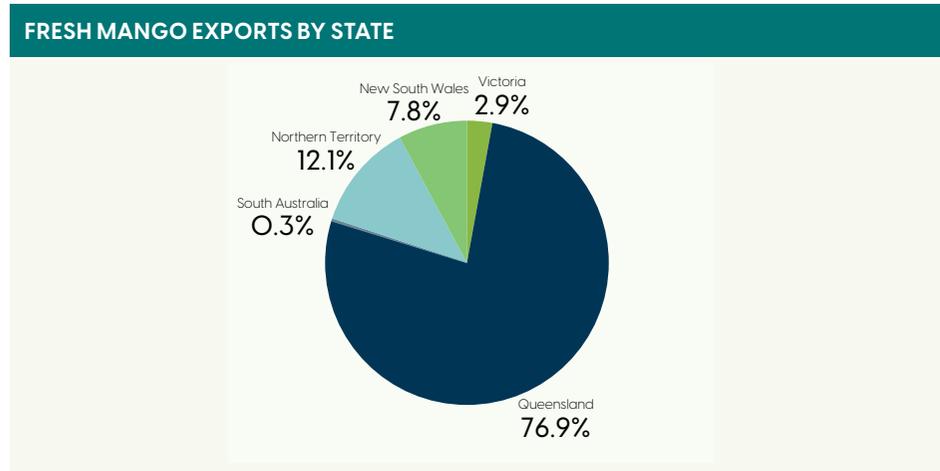
International Trade



FRESH MANGO EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)				Imports by State (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
Queensland	-	2,332	2,836	New South Wales	322	314	456
Northern Territory	-	408	446	Victoria	171	323	363
New South Wales	-	227	289	Western Australia	112	284	282
Victoria	-	96	106	South Australia	8	27	81
South Australia	-	2	11	Queensland	45	53	36
Others	-	10	14	Others	2	-	-
Total	3,709	3,075	3,701	Total	660	1,001	1,218

Exports by Country (Tonnes)				Imports by Country (Tonnes)			
Year ending June	2023	2024	2025	Year ending June	2023	2024	2025
New Zealand	1,127	1,113	1,653	Vietnam	131	344	581
Singapore	728	427	553	Thailand	126	182	221
United Arab Emirates	405	476	502	Mexico	100	150	117
Hong Kong	442	251	251	India	68	105	108
China	192	77	176	Pakistan	71	98	91
Others	815	730	567	Others	165	122	101
Total	3,709	3,075	3,701	Total	660	1,001	1,218



Australian Horticulture Statistics Handbook

2024/25

Melons - Overview

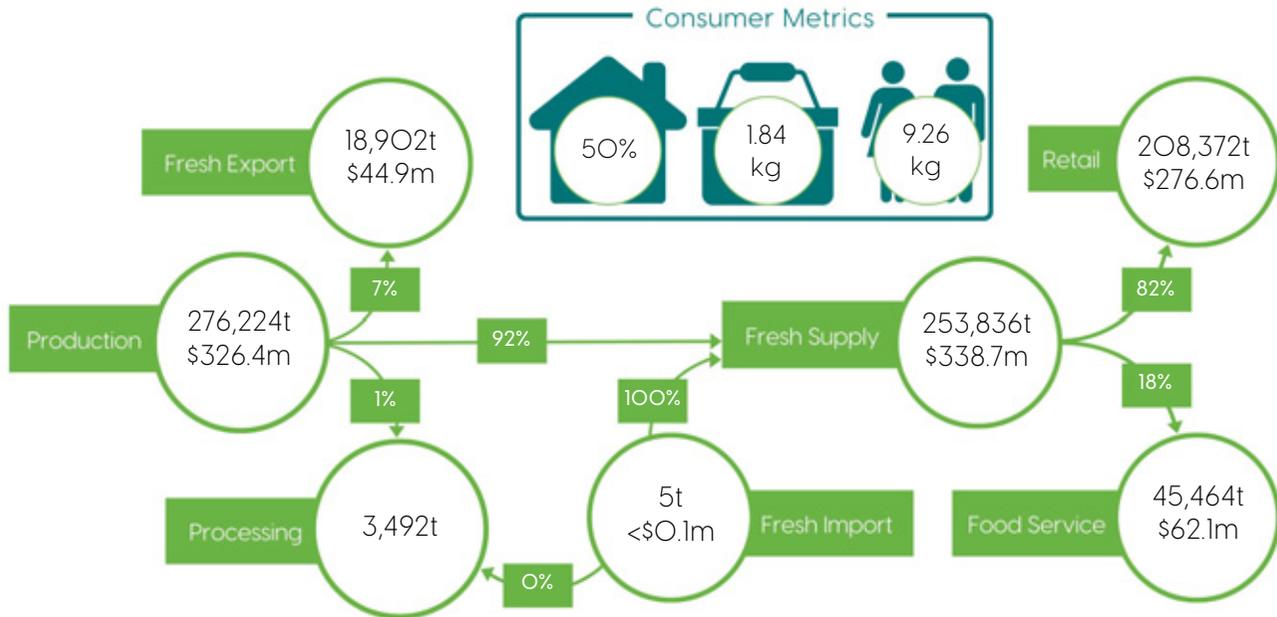


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Fresh Melons Overview

FRESH MELONS SUPPLY CHAIN – YEAR ENDING JUNE 2025





Fresh Melons Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	262,393	>-1%	242,466	-8%	226,022	-7%	262,298	+16%	276,224	+5%
Production (\$m)	\$239.6	+17%	\$248.2	+4%	\$248.2	<1%	\$284.9	+15%	\$326.4	+15%
Fresh Export Volume (t)	12,890	-41%	12,870	>-1%	12,809	>-1%	16,198	+26%	18,902	+17%
Fresh Export Value (\$m)	\$26.5	-33%	\$27.5	+4%	\$28.5	+4%	\$39.6	+39%	\$44.9	+13%
Fresh Import Volume (t)	-	-100%	-	-	-	-	9	-	5	-37%
Fresh Import Value (\$m)	\$-	-100%	\$-	-	\$-	-	< \$0.1	-	< \$0.1	-33%
Fresh Supply (t)	246,248	+3%	226,691	-8%	210,265	-7%	242,773	+15%	253,836	+5%
Fresh Supply Wholesale Value (\$m)	\$255.1	+27%	\$264.2	+4%	\$263.2	>-1%	\$295.2	+12%	\$338.7	+15%
Supply per Capita (kg)	9.56	+3%	8.74	-9%	8.00	-8%	8.92	+11%	9.26	+4%
Retail Supply (t)	203,358	-4%	184,557	-9%	172,359	-7%	199,258	+16%	208,372	+5%
Retail Supply Wholesale Value (\$m)	\$210.0	+19%	\$214.4	+2%	\$214.8	<1%	\$240.9	+12%	\$276.6	+15%
Food Service Supply (t)	42,890	+50%	42,134	-2%	37,906	-10%	43,516	+15%	45,464	+4%
Food Service Wholesale Value (\$m)	\$45.1	+84%	\$49.8	+10%	\$48.4	-3%	\$54.3	+12%	\$62.1	+14%

Australian Horticulture Statistics Handbook

2024/25

Melons - Muskmelon

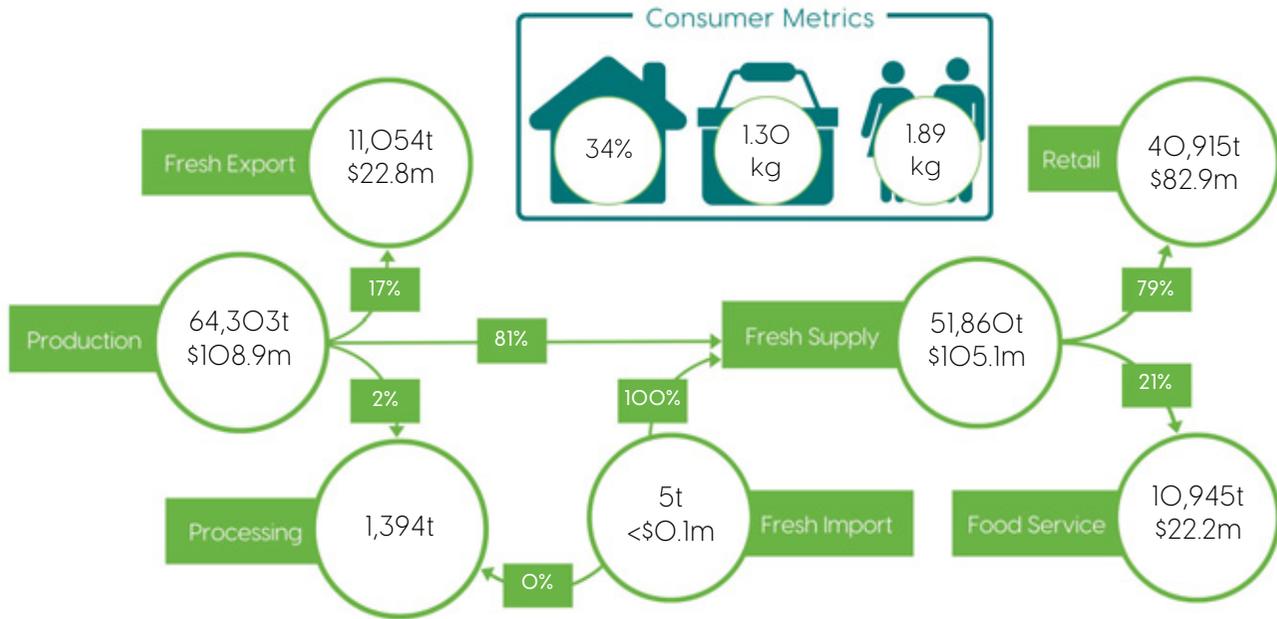


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Fresh Muskmelon Overview

FRESH MUSKMELON SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+2%
vs last year

Export (t)



<+1%
vs last year

Supply per Capita (kg)



+2%
vs last year

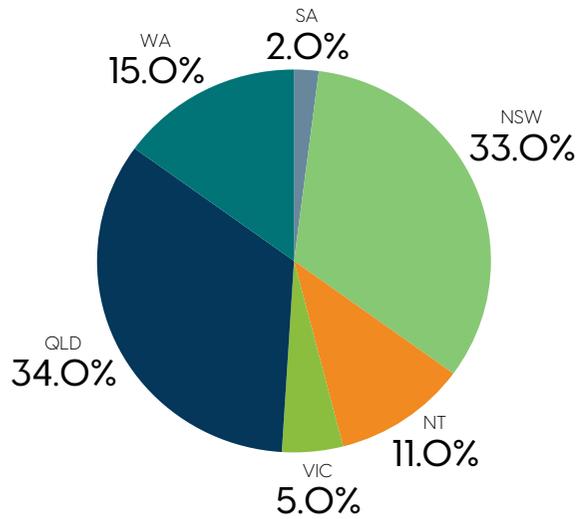


Fresh Muskmelon Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	67,598	+16%	57,801	-14%	60,299	+4%	62,767	+4%	64,303	+2%
Production (\$m)	\$84.1	+23%	\$81.1	-3%	\$89.9	+11%	\$100.8	+12%	\$108.9	+8%
Fresh Export Volume (t)	10,806	-27%	10,336	-4%	9,912	-4%	10,998	+11%	11,054	<-1%
Fresh Export Value (\$m)	\$21.0	-20%	\$20.6	-2%	\$19.7	-4%	\$23.0	+17%	\$22.8	>-1%
Fresh Import Volume (t)	-	-	-	-	-	-	9	-	5	-37%
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	<\$0.1	-	<\$0.1	-33%
Fresh Supply (t)	55,466	+32%	46,276	-17%	49,080	+6%	50,418	+3%	51,860	+3%
Fresh Supply Wholesale Value (\$m)	\$77.7	+44%	\$74.7	-4%	\$85.9	+15%	\$95.4	+11%	\$105.1	+10%
Supply per Capita (kg)	2.15	+32%	1.78	-17%	1.87	+5%	1.85	>-1%	1.89	+2%
Retail Supply (t)	44,373	+23%	36,509	-18%	38,722	+6%	39,777	+3%	40,915	+3%
Retail Supply Wholesale Value (\$m)	\$62.2	+34%	\$59.0	-5%	\$67.8	+15%	\$75.2	+11%	\$82.9	+10%
Food Service Supply (t)	11,093	+81%	9,766	-12%	10,358	+6%	10,640	+3%	10,945	+3%
Food Service Wholesale Value (\$m)	\$15.5	+98%	\$15.8	+1%	\$18.1	+15%	\$20.1	+11%	\$22.2	+10%



2024/25 Fresh Muskmelon Production by State



FRESH MUSKMELON SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	21,863		■	■	■	■	■	■	■	■	■	■	■
New South Wales	21,220							■	■	■	■		
Western Australia	9,645	■	■	■	■							■	■
Northern Territory	7,073	■	■	■	■	■	■				■	■	■
Victoria	3,215							■	■	■	■		
South Australia	1,286							■	■	■	■		

FRESH MUSKMELON SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Rockmelon	54,657	■	■	■	■	■	■	■	■	■	■	■	■
Honeydew	9,002	■	■	■	■	■	■	■	■	■	■	■	■
Piel de Sapo	643								■	■	■		

PRODUCTION VOLUME BY VARIETY

Rockmelon

85%

Honeydew

14%

Piel de Sapo

1%



International Trade

FRESH MUSKMELON INTERNATIONAL TRADE



FRESH MUSKMELON EXPORTS AND IMPORTS BY STATE AND COUNTRY

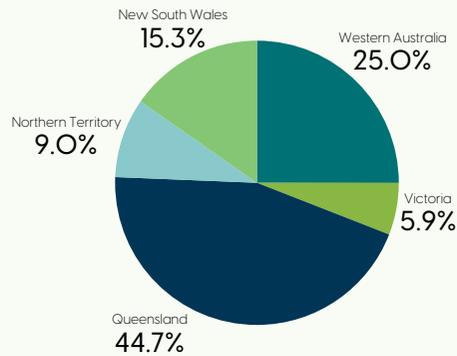
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	5,607	6,749	4,763
Western Australia	2,399	2,121	2,665
New South Wales	1,391	1,319	1,631
Northern Territory	271	249	963
Victoria	235	482	629
Others	10	76	404
Total	9,912	10,998	11,054

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	-	7	5
Queensland	-	<1	-
Victoria	-	<1	-
Western Australia	-	<1	-
Total	-	9	5

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Japan	4,000	4,603	5,203
Singapore	3,452	2,830	2,670
New Zealand	732	1,745	1,735
United Arab Emirates	583	921	725
Hong Kong	473	396	291
Others	672	504	430
Total	9,912	10,998	11,054

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Korea, South	-	9	5
Total	-	9	5

FRESH MUSKMELON EXPORTS BY STATE



FRESH MUSKMELON EXPORTS BY COUNTRY



Country	Tonnes	%
Japan	5,203	47.1%
Singapore	2,670	24.2%
New Zealand	1,735	15.7%
United Arab Emirates	725	6.6%
Hong Kong	291	2.6%
Others	430	3.9%

Australian Horticulture Statistics Handbook

2024/25

Melons - Watermelon

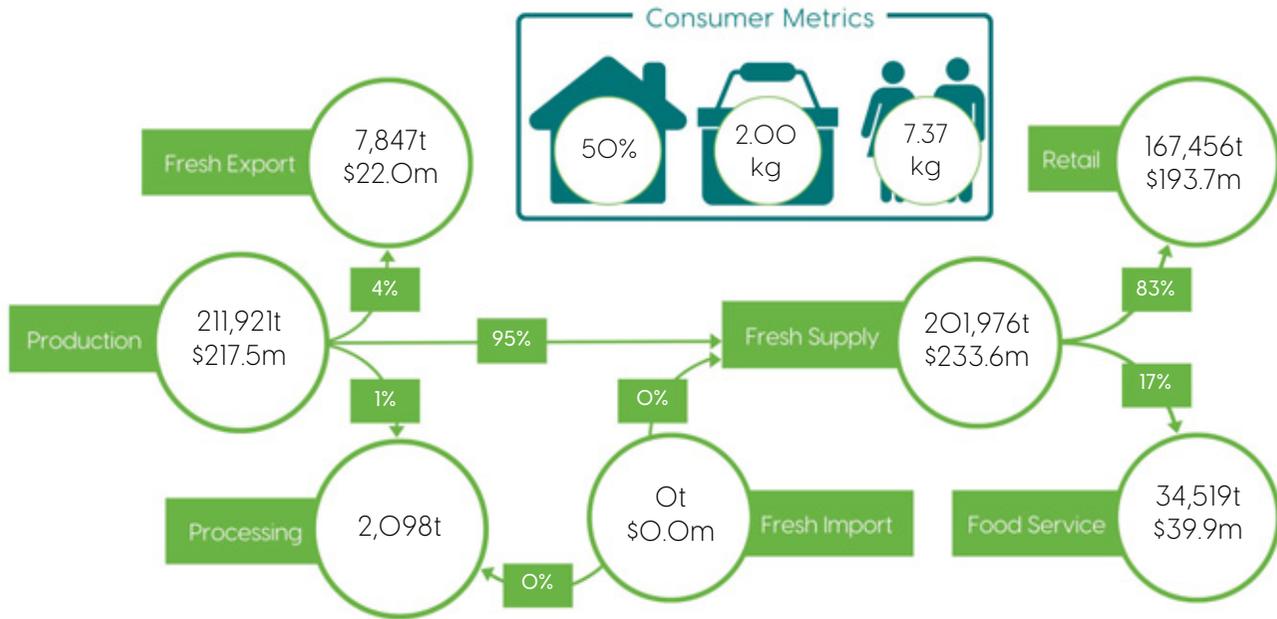


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Fresh Watermelon Overview

FRESH WATERMELON SUPPLY CHAIN – YEAR ENDING JUNE 2025

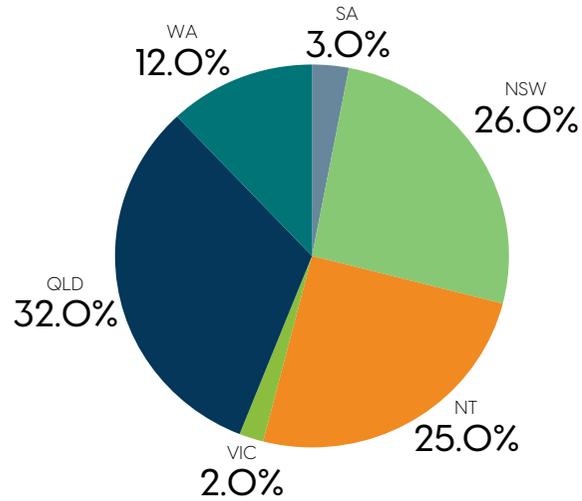




Fresh Watermelon Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	194,795	-6%	184,665	-5%	165,723	-10%	199,531	+20%	211,921	+6%
Production (\$m)	\$155.6	+15%	\$167.0	+7%	\$158.3	-5%	\$184.1	+16%	\$217.5	+18%
Fresh Export Volume (t)	2,084	-70%	2,534	+22%	2,897	+14%	5,200	+79%	7,847	+51%
Fresh Export Value (\$m)	\$5.4	-59%	\$6.9	+27%	\$8.8	+27%	\$16.5	+88%	\$22.0	+33%
Fresh Import Volume (t)	-	-100%	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-100%	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	190,782	-4%	180,416	-5%	161,185	-11%	192,356	+19%	201,976	+5%
Fresh Supply Wholesale Value (\$m)	\$177.4	+21%	\$189.4	+7%	\$177.3	-6%	\$199.9	+13%	\$233.6	+17%
Supply per Capita (kg)	7.41	-3%	6.95	-6%	6.14	-12%	7.07	+15%	7.37	+4%
Retail Supply (t)	158,985	-9%	148,048	-7%	133,637	-10%	159,480	+19%	167,456	+5%
Retail Supply Wholesale Value (\$m)	\$147.9	+14%	\$155.5	+5%	\$147.0	-5%	\$165.7	+13%	\$193.7	+17%
Food Service Supply (t)	31,797	+42%	32,368	+2%	27,548	-15%	32,875	+19%	34,519	+5%
Food Service Wholesale Value (\$m)	\$29.6	+78%	\$34.0	+15%	\$30.3	-11%	\$34.2	+13%	\$39.9	+17%

2024/25 Fresh Watermelon Production by State



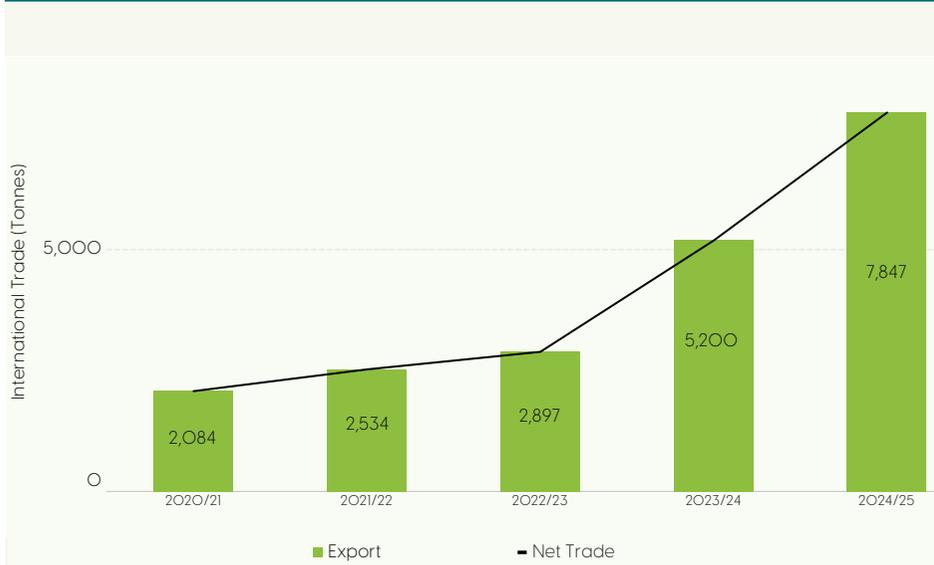
FRESH WATERMELON SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	67,815	High											
New South Wales	55,099	Low	Low	Low	Low	Low	Low	High	High	High	High	Low	Low
Northern Territory	52,980	High	High	High	High	Low	Low	Low	Low	Low	Low	High	High
Western Australia	25,431	High	High	High	High	High	Low	Low	Low	Low	Low	High	High
South Australia	6,358	Low	Low	Low	Low	Low	High	High	High	High	High	Low	Low
Victoria	4,238	Low	Low	Low	Low	Low	High	High	High	High	High	Low	Low



International Trade

FRESH WATERMELON INTERNATIONAL TRADE

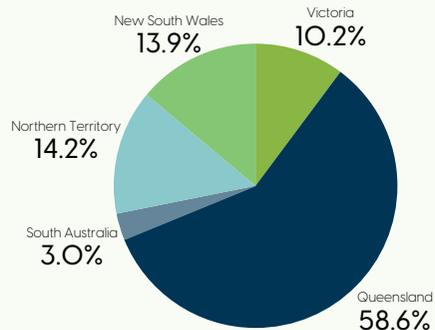


FRESH WATERMELON EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	1,325	3,379	4,534
Northern Territory	115	744	1,100
New South Wales	794	515	1,076
Victoria	474	444	789
South Australia	58	2	235
Others	131	116	113
Total	2,897	5,200	7,847

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	795	2,154	3,591
United Arab Emirates	1,530	2,434	3,443
Qatar	319	332	348
Japan	108	160	297
Kuwait	44	70	118
Others	101	50	50
Total	2,897	5,200	7,847

FRESH WATERMELON EXPORTS BY STATE



FRESH WATERMELON EXPORTS BY COUNTRY



Country	Tonnes	%
New Zealand	3,591	45.8%
United Arab Emirates	3,443	43.9%
Qatar	348	4.4%
Japan	297	3.8%
Kuwait	118	1.5%
Others	50	0.6%

Australian Horticulture Statistics Handbook

2024/25

Nashi

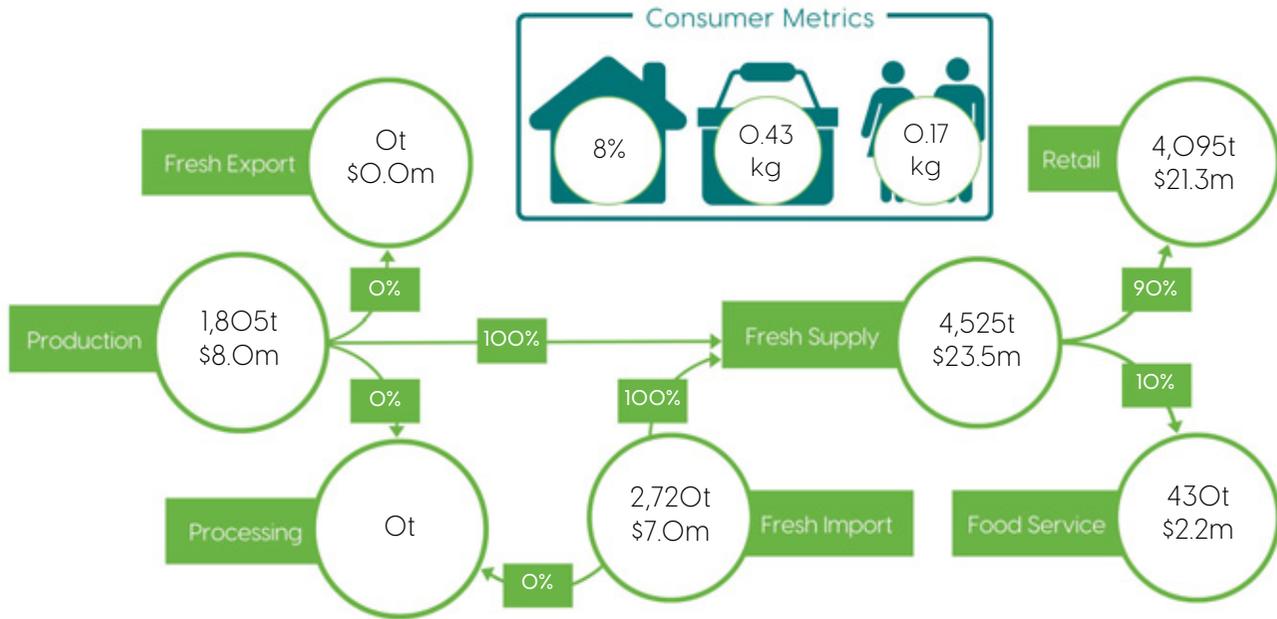


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Fresh Nashi Overview

FRESH NASHI SUPPLY CHAIN – YEAR ENDING JUNE 2025

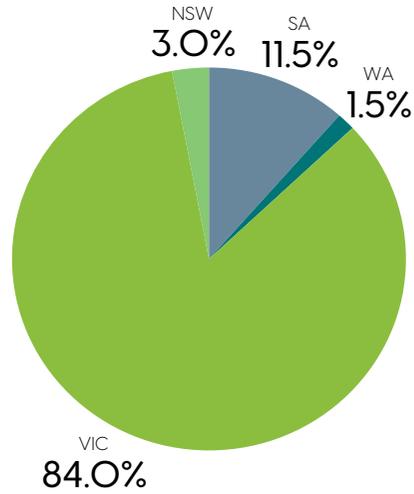




Fresh Nashi Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	1,100	+25%	1,551	+41%	1,435	-7%	1,679	+17%	1,805	+8%
Production (\$m)	\$4.5	+43%	\$6.5	+45%	\$5.7	-13%	\$6.4	+12%	\$8.0	+25%
Fresh Export Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Export Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Import Volume (t)	2,215	-22%	1,778	-20%	2,295	+29%	2,695	+17%	2,720	<1%
Fresh Import Value (\$m)	\$5.2	<1%	\$4.7	-11%	\$6.5	+40%	\$7.1	+9%	\$7.0	-2%
Fresh Supply (t)	3,315	-11%	3,330	<1%	3,730	+12%	4,374	+17%	4,525	+3%
Fresh Supply Wholesale Value (\$m)	\$15.9	+2%	\$16.4	+3%	\$17.3	+6%	\$19.5	+12%	\$23.5	+21%
Supply per Capita (kg)	0.13	-11%	0.13	>-1%	0.14	+11%	0.16	+13%	0.17	+3%
Retail Supply (t)	3,013	-12%	3,013	-	3,376	+12%	3,958	+17%	4,095	+3%
Retail Supply Wholesale Value (\$m)	\$14.5	<1%	\$14.8	+3%	\$15.7	+6%	\$17.6	+12%	\$21.3	+21%
Food Service Supply (t)	301	-2%	316	+5%	354	+12%	416	+17%	430	+3%
Food Service Wholesale Value (\$m)	\$1.4	+12%	\$1.6	+8%	\$1.6	+6%	\$1.9	+12%	\$2.2	+21%

2024/25 Fresh Nashi Production by State



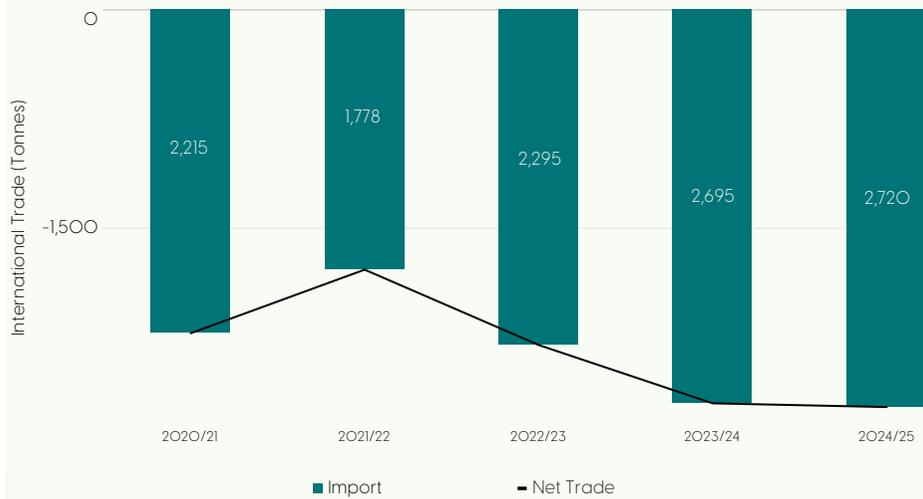
FRESH NASHI SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	1,516	Green	Green	Green	Green	Green	Green	Light Green	Green	Green	Green	Green	Green
South Australia	208	Green	Green	Green	Green	Green	Green	Light Green	Light Green	Green	Green	Green	Green
New South Wales	54	Green	Green	Green	Green	Green	Light Green	Light Green	Light Green	Green	Green	Green	Green
Western Australia	27	Green	Green	Green	Light Green	Green	Green						



International Trade

FRESH NASHI INTERNATIONAL TRADE



FRESH NASHI IMPORTS BY STATE AND COUNTRY

Imports by State of Production Origin (Tonnes)			
Year ending June	2023	2024	2025
Victoria	989	1,077	1,443
New South Wales	917	1,327	948
Western Australia	134	175	204
Queensland	256	117	119
South Australia	<1	<1	6
Total	2,295	2,695	2,720

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	2,017	2,461	2,569
Korea, South	265	234	151
Others	14	-	-
Total	2,295	2,695	2,720

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2024/25

Passionfruit

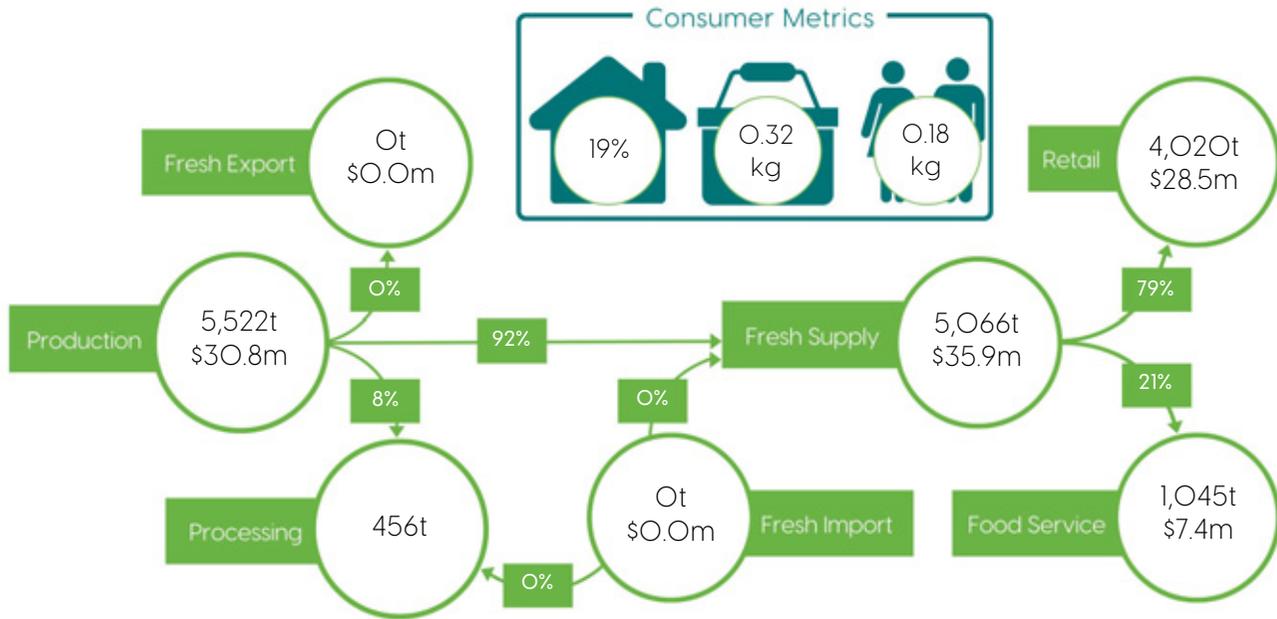


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Fresh Passionfruit Overview

FRESH PASSIONFRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025

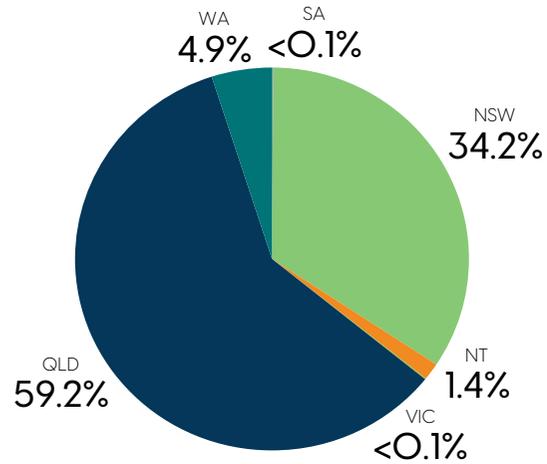




Fresh Passionfruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	5,085	+6%	4,787	-6%	4,711	-2%	5,654	+20%	5,522	-2%
Production (\$m)	\$24.2	+3%	\$21.5	-11%	\$29.6	+38%	\$28.9	-2%	\$30.8	+7%
Fresh Export Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Export Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	4,644	+7%	4,392	-5%	4,322	-2%	5,187	+20%	5,066	-2%
Fresh Supply Wholesale Value (\$m)	\$28.3	+3%	\$25.1	-11%	\$34.5	+38%	\$33.7	-2%	\$35.9	+7%
Supply per Capita (kg)	0.18	+7%	0.17	-6%	0.16	-3%	0.19	+16%	0.18	-3%
Retail Supply (t)	3,715	+5%	3,486	-6%	3,430	-2%	4,117	+20%	4,020	-2%
Retail Supply Wholesale Value (\$m)	\$22.6	+1%	\$19.9	-12%	\$27.4	+38%	\$26.8	-2%	\$28.5	+7%
Food Service Supply (t)	929	+14%	906	-2%	892	-2%	1,070	+20%	1,045	-2%
Food Service Wholesale Value (\$m)	\$5.7	+9%	\$5.2	-9%	\$7.1	+38%	\$7.0	-2%	\$7.4	+7%

2024/25 Fresh Passionfruit Production by State



FRESH PASSIONFRUIT SEASONALITY BY STATE

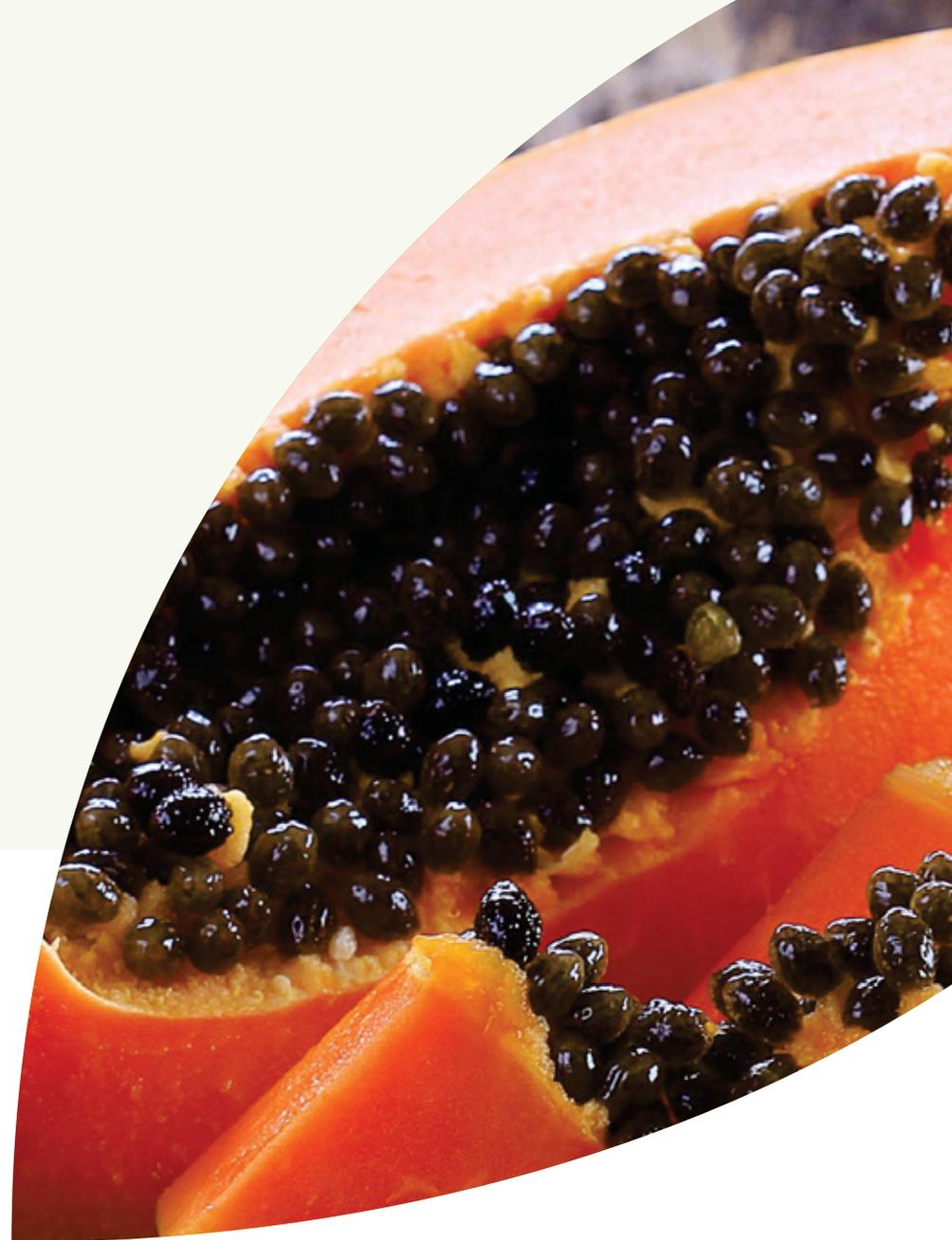
State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	3,271	Green	Green	Green	Green	Green	Dark Green	Dark Green	Green	Green	Green	Green	Green
New South Wales	1,888	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
Western Australia	272	Green	Green	Light Green									
Northern Territory	79	Green	Green	Light Green									
Victoria	5	Green	Green	Light Green	Light Green	Light Green	Dark Green	Dark Green	Dark Green	Dark Green	Dark Green	Dark Green	Dark Green
South Australia	5	Green	Green	Light Green									



Australian Horticulture Statistics Handbook

2024/25

Papaya

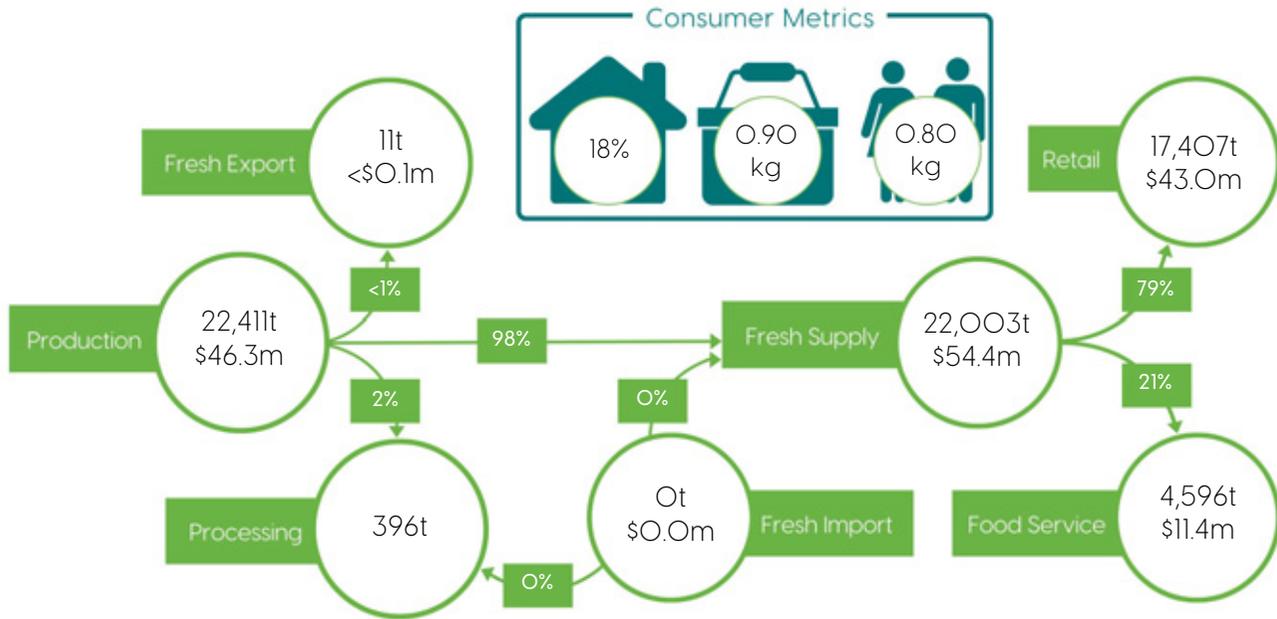


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Fresh Papaya Overview

FRESH PAPAYA SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+10%
vs last year

Export (t)



>100%
vs last year

Supply per Capita (kg)



+9%
vs last year

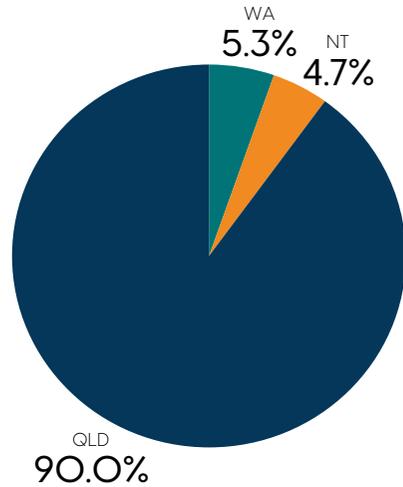


Fresh Papaya Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	22,397	+14%	20,502	-8%	23,032	+12%	20,362	-12%	22,411	+10%
Production (\$m)	\$40.7	+28%	\$35.4	-13%	\$41.3	+17%	\$40.1	-3%	\$46.3	+15%
Fresh Export Volume (t)	5	-48%	2	-60%	7	>100%	3	-58%	11	>100%
Fresh Export Value (\$m)	< \$0.1	-51%	< \$0.1	>100%	< \$0.1	-33%	< \$0.1	-	< \$0.1	>100%
Fresh Import Volume (t)	20	-77%	19	-5%	2	-90%	-	-100%	-	-
Fresh Import Value (\$m)	\$0.1	-69%	\$0.1	<1%	< \$0.1	-82%	\$-	-100%	\$-	-
Fresh Supply (t)	18,092	-7%	16,493	-9%	22,642	+37%	19,999	-12%	22,003	+10%
Fresh Supply Wholesale Value (\$m)	\$47.9	+28%	\$41.6	-13%	\$48.5	+17%	\$47.1	-3%	\$54.4	+15%
Supply per Capita (kg)	0.70	-7%	0.64	-10%	0.86	+36%	0.74	-15%	0.80	+9%
Retail Supply (t)	14,359	-7%	13,048	-9%	17,913	+37%	15,822	-12%	17,407	+10%
Retail Supply Wholesale Value (\$m)	\$38.0	+28%	\$32.9	-13%	\$38.4	+17%	\$37.3	-3%	\$43.0	+15%
Food Service Supply (t)	3,733	-7%	3,445	-8%	4,729	+37%	4,177	-12%	4,596	+10%
Food Service Wholesale Value (\$m)	\$9.9	+28%	\$8.7	-12%	\$10.1	+17%	\$9.8	-3%	\$11.4	+15%

* This category has been updated to reflect revised data for previous years.

2024/25 Fresh Papaya Production by State



FRESH PAPAYA SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	20,170	Light Green	Light Green	Light Green	Light Green	Dark Green	Dark Green	Light Green	Light Green	Light Green	Light Green	Light Green	Light Green
Western Australia	1,195	Light Green											
Northern Territory	1,046	Light Green											

PRODUCTION VOLUME BY VARIETY

Papaya
85%

Pawpaw
15%

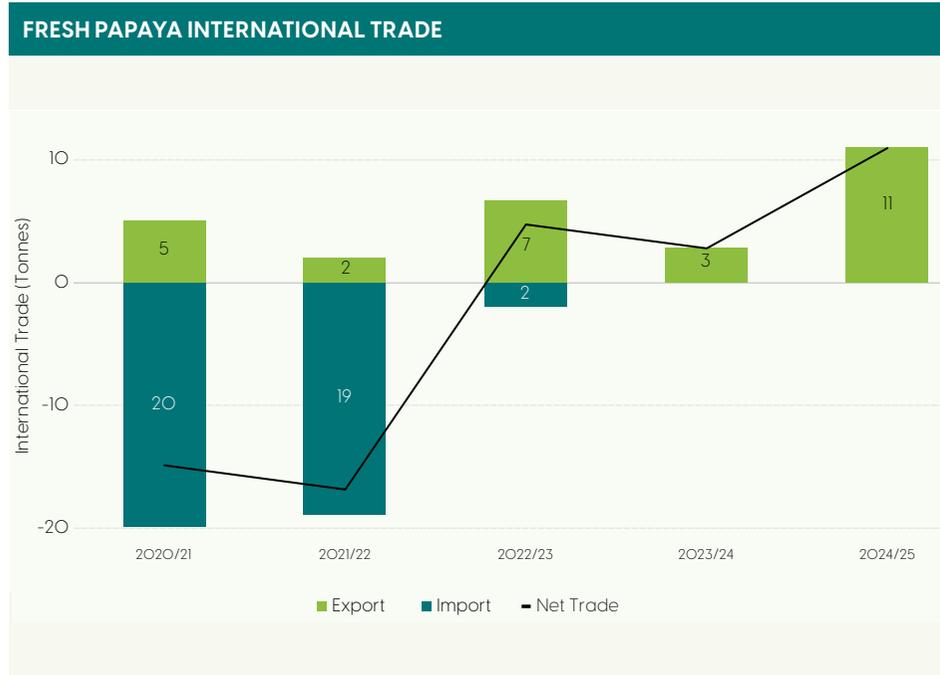


FRESH PAPAYA SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Papaya	19,049	Light Green	Light Green	Light Green	Light Green	Dark Green	Dark Green	Light Green					
Pawpaw	3,362	Light Green	Dark Green	Light Green									



International Trade



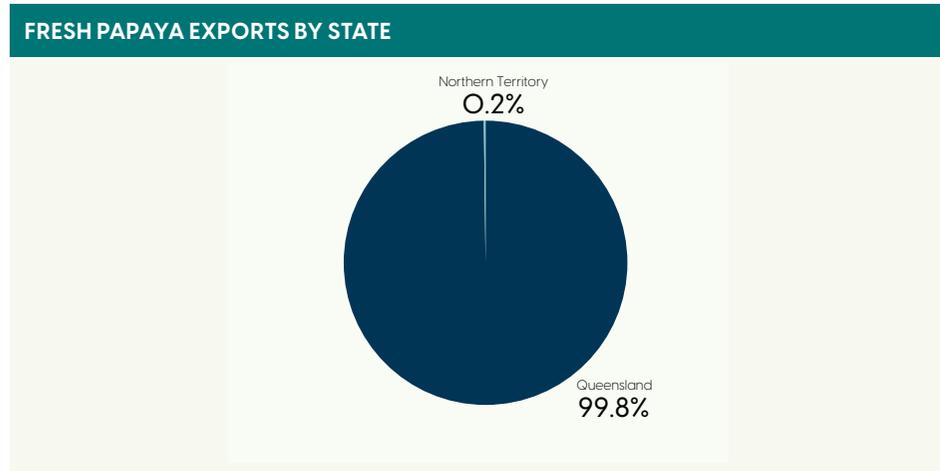
FRESH PAPAYA EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Queensland	4	2	11
Northern Territory	<1	<1	<1
New South Wales	1	<1	<1
Victoria	1	<1	<1
Western Australia	<1	<1	<1
Total	7	3	11

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	<1	-	-
Victoria	2	-	-
Total	2	-	-

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	3	-	10
Nauru	<1	<1	<1
Hong Kong	1	1	<1
Singapore	<1	<1	<1
Others	1	1	<1
Total	7	3	11

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Others	2	-	-
Total	2	-	-



Australian Horticulture Statistics Handbook

2024/25

Pear



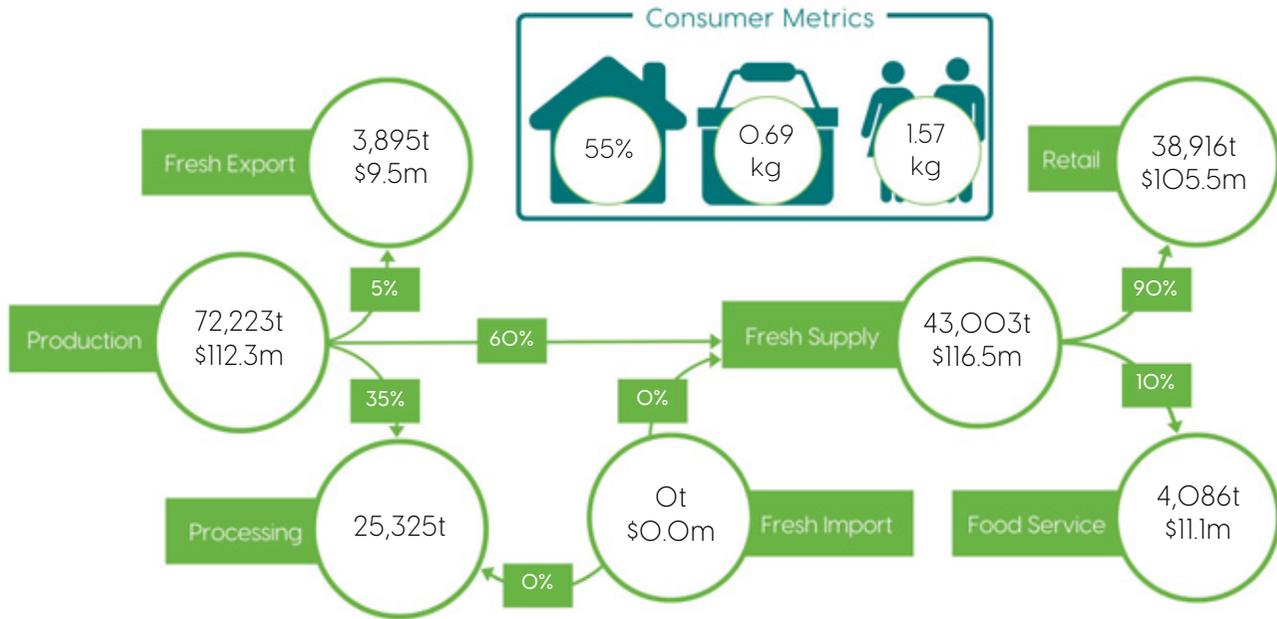
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Fresh Pear Overview

FRESH PEAR SUPPLY CHAIN – YEAR ENDING JUNE 2025

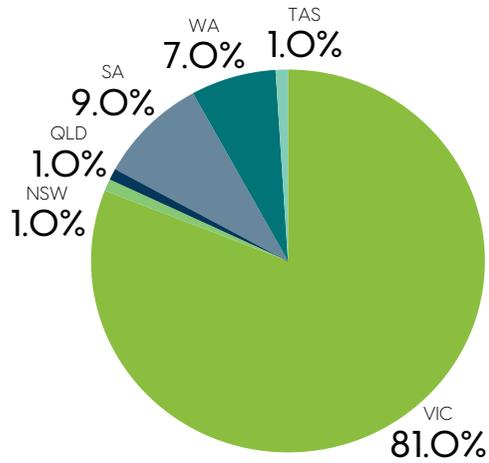




Fresh Pear Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	124,338	+5%	121,955	-2%	92,450	-24%	84,761	-8%	72,223	-15%
Production (\$m)	\$140.4	+8%	\$131.6	-6%	\$126.1	-4%	\$125.6	>-1%	\$112.3	-11%
Fresh Export Volume (t)	8,229	-15%	8,743	+6%	6,912	-21%	5,138	-26%	3,895	-24%
Fresh Export Value (\$m)	\$13.5	-16%	\$14.1	+4%	\$12.1	-14%	\$10.5	-13%	\$9.5	-10%
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	62,943	<1%	61,065	-3%	53,208	-13%	47,377	-11%	43,003	-9%
Fresh Supply Wholesale Value (\$m)	\$141.1	+10%	\$130.9	-7%	\$129.3	-1%	\$129.5	<1%	\$116.5	-10%
Supply per Capita (kg)	2.44	+1%	2.35	-4%	2.03	-14%	1.74	-14%	1.57	-10%
Retail Supply (t)	56,706	>-1%	54,989	-3%	48,152	-12%	42,876	-11%	38,916	-9%
Retail Supply Wholesale Value (\$m)	\$127.1	+8%	\$117.9	-7%	\$117.0	>-1%	\$117.2	<1%	\$105.5	-10%
Food Service Supply (t)	6,238	+15%	6,076	-3%	5,056	-17%	4,502	-11%	4,086	-9%
Food Service Wholesale Value (\$m)	\$14.0	+25%	\$13.0	-7%	\$12.3	-6%	\$12.3	<1%	\$11.1	-10%

2024/25 Fresh Pear Production by State



FRESH PEAR SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	58,501	█	█	█	█	█	█	█	█	█	█	█	█
South Australia	6,500	█	█	█	█	█	█	█	█	█	█	█	█
Western Australia	5,056	█	█	█	█	█	█	█	█	█	█	█	█
Tasmania	722	█	█	█	█	█	█	█	█	█	█	█	█
Queensland	722	█	█	█	█	█	█	█	█	█	█	█	█
New South Wales	722	█	█	█	█	█	█	█	█	█	█	█	█

PRODUCTION VOLUME BY VARIETY

Packham

63%

William

20%

Beurre Bosc

10%

Corella

1%



FRESH PEAR SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Packham	29,546	█	█	█	█	█	█	█	█	█	█	█	█
William	9,380	█	█	█	█	█	█	█	█	█	█	█	█
Beurre Bosc	4,690	█	█	█	█	█	█	█	█	█	█	█	█
Corella	469	█	█	█	█	█	█	█	█	█	█	█	█
Others	2,814	█	█	█	█	█	█	█	█	█	█	█	█



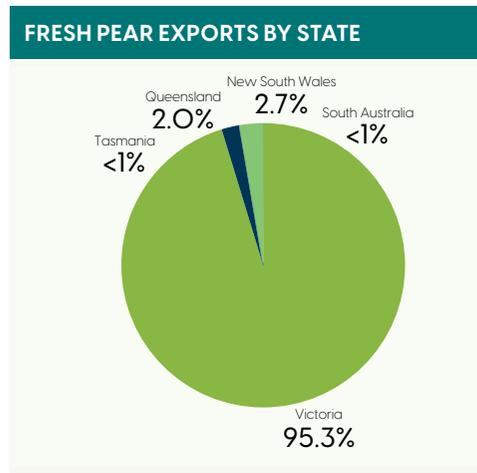
International Trade



FRESH PEAR EXPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	6,677	4,891	3,699
New South Wales	109	90	104
Queensland	84	65	79
South Australia	<1	1	<1
Others	41	91	14
Total	6,912	5,138	3,895

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	2,857	2,024	1,300
Canada	379	893	1,265
New Caledonia	519	448	285
Singapore	919	456	210
Fiji	275	221	156
Others	1,963	1,096	680
Total	6,912	5,138	3,895



Australian Horticulture Statistics Handbook

2024/25

Persimmon

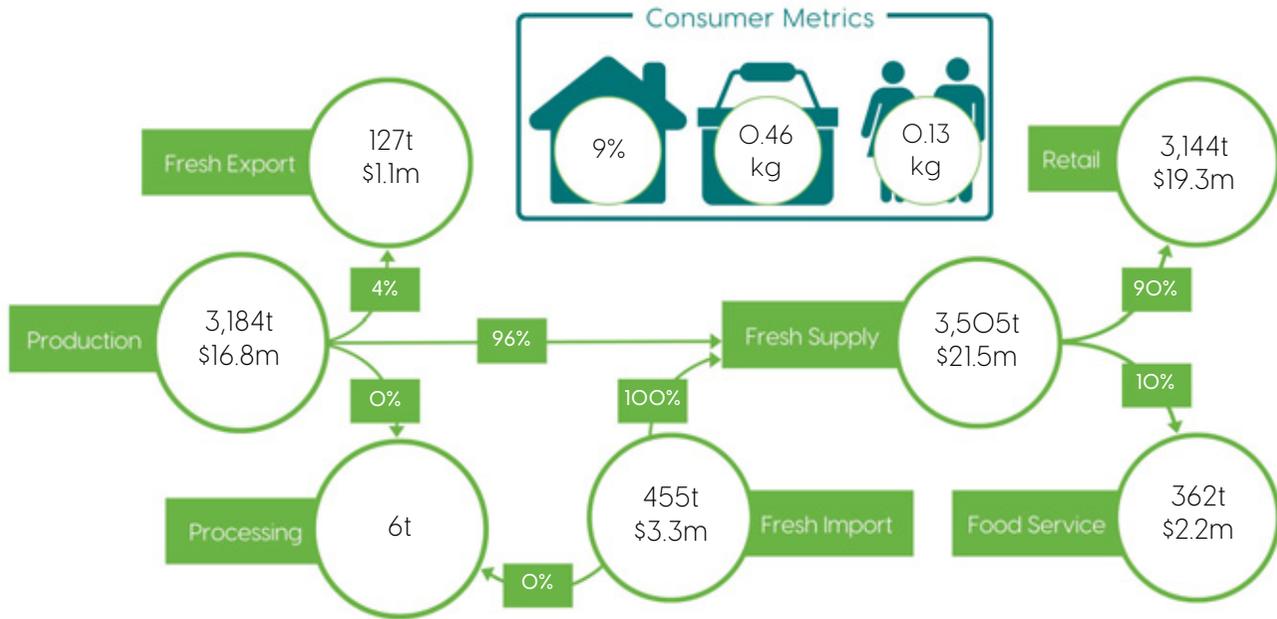


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Fresh Persimmon Overview

FRESH PERSIMMON SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



-8%
vs last year

Export (t)



-34%
vs last year

Supply per Capita (kg)



-6%
vs last year

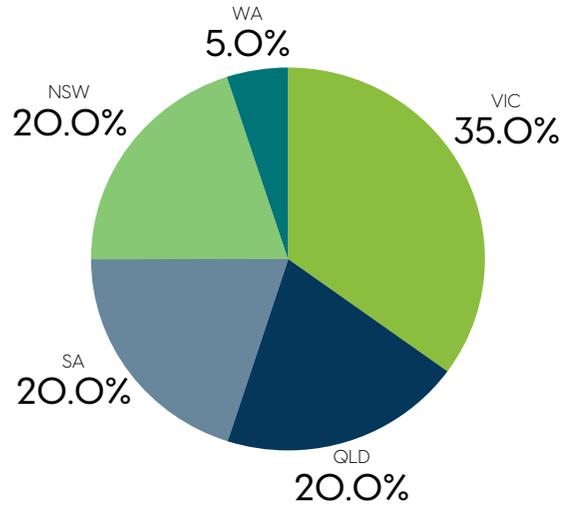


Fresh Persimmon Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	3,218	+28%	2,848	-11%	3,239	+14%	3,469	+7%	3,184	-8%
Production (\$m)	\$12.8	+28%	\$14.2	+11%	\$16.0	+12%	\$17.7	+10%	\$16.8	-5%
Fresh Export Volume (t)	179	+28%	145	-19%	158	+9%	192	+21%	127	-34%
Fresh Export Value (\$m)	\$1.4	+42%	\$1.1	-23%	\$1.4	+22%	\$1.6	+20%	\$1.1	-32%
Fresh Import Volume (t)	325	-46%	367	+13%	531	+45%	442	-17%	455	+3%
Fresh Import Value (\$m)	\$2.2	-33%	\$2.4	+12%	\$3.6	+48%	\$3.1	-14%	\$3.3	+9%
Fresh Supply (t)	3,358	+13%	3,064	-9%	3,605	+18%	3,712	+3%	3,505	-6%
Fresh Supply Wholesale Value (\$m)	\$15.0	+11%	\$17.8	+18%	\$20.5	+15%	\$21.8	+6%	\$21.5	-1%
Supply per Capita (kg)	0.13	+13%	0.12	-9%	0.14	+16%	0.14	>-1%	0.13	-6%
Retail Supply (t)	2,972	+11%	2,707	-9%	3,233	+19%	3,329	+3%	3,144	-6%
Retail Supply Wholesale Value (\$m)	\$13.3	+10%	\$15.7	+18%	\$18.4	+17%	\$19.5	+6%	\$19.3	-1%
Food Service Supply (t)	386	+30%	357	-8%	372	+4%	383	+3%	362	-6%
Food Service Wholesale Value (\$m)	\$1.7	+28%	\$2.1	+20%	\$2.1	+2%	\$2.2	+6%	\$2.2	-1%

* This category has been updated to reflect revised data for previous years. Persimmon now aligns with season.

2024/25 Fresh Persimmon Production by State



FRESH PERSIMMON SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	1,114									■	■	■	■
Queensland	637								■	■	■		
South Australia	637									■	■	■	
New South Wales	637									■	■	■	■
Western Australia	159									■	■	■	■



International Trade

FRESH PERSIMMON INTERNATIONAL TRADE



FRESH PERSIMMON EXPORTS AND IMPORTS BY STATE AND COUNTRY

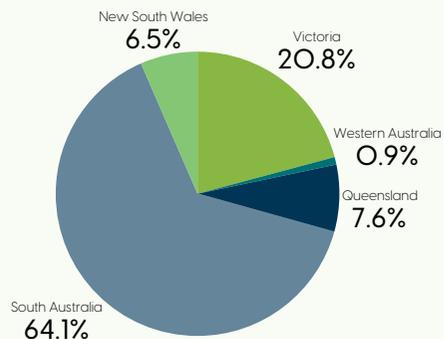
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
South Australia	82	118	82
Victoria	15	21	26
Queensland	27	28	10
New South Wales	31	25	8
Western Australia	3	<1	1
Others	<1	<1	<1
Total	158	192	127

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	488	368	287
Victoria	43	51	119
Western Australia	-	23	49
Total	531	442	455

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Singapore	65	96	55
Malaysia	35	31	37
Hong Kong	43	49	18
Qatar	4	4	8
Bahrain	<1	-	2
Others	13	12	8
Total	158	192	127

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	528	442	455
Others	3	-	-
Total	531	442	455

FRESH PERSIMMON EXPORTS BY STATE



FRESH PERSIMMON EXPORTS BY COUNTRY



Country	Tonnes	%
Singapore	55	43.4%
Malaysia	37	28.7%
Hong Kong	18	13.9%
Qatar	8	6.1%
Bahrain	2	1.9%
Others	8	6.0%

Australian Horticulture Statistics Handbook

2024/25

Pineapple

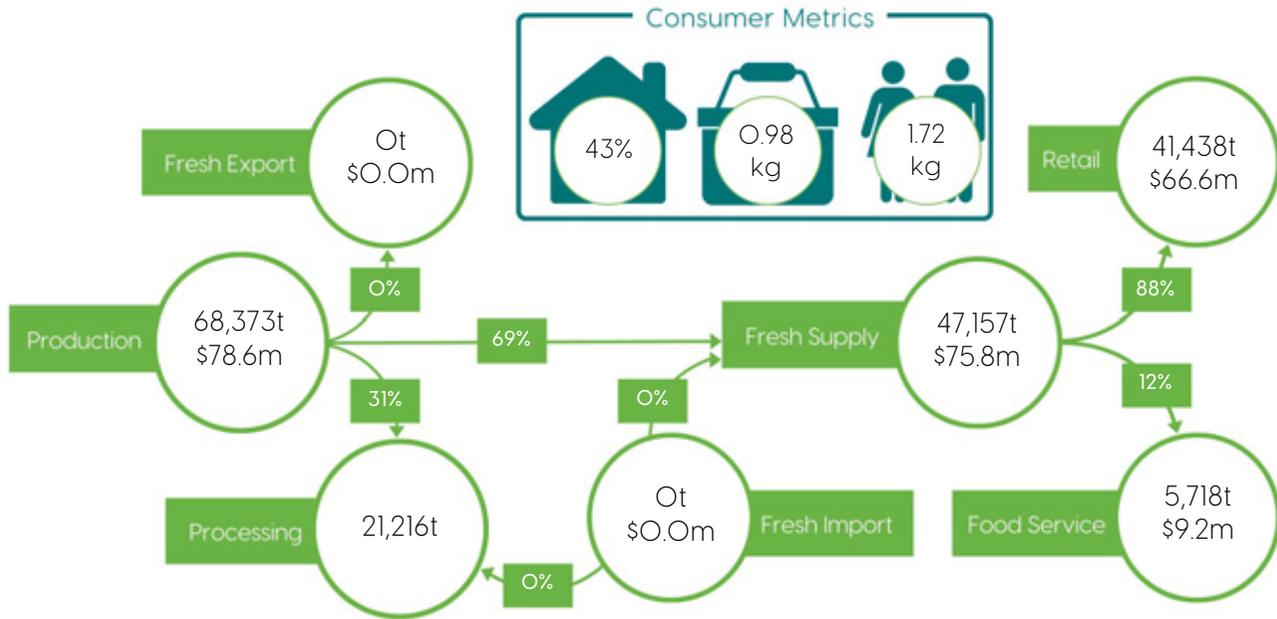


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Fresh Pineapple Overview

FRESH PINEAPPLE SUPPLY CHAIN – YEAR ENDING JUNE 2025



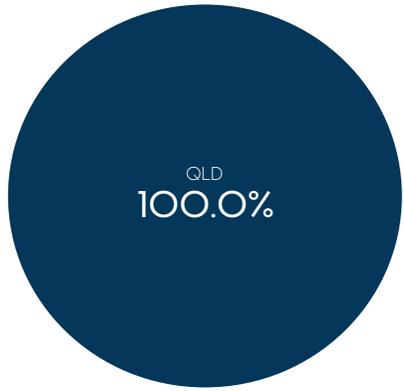


Fresh Pineapple Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	71,084	+8%	74,653	+5%	72,178	-3%	60,204	-17%	68,373	+14%
Production (\$m)	\$46.8	-10%	\$66.7	+42%	\$76.0	+14%	\$67.8	-11%	\$78.6	+16%
Fresh Export Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Export Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Import Volume (t)	-	-	-	-	-	-	-	-	-	-
Fresh Import Value (\$m)	\$-	-	\$-	-	\$-	-	\$-	-	\$-	-
Fresh Supply (t)	46,920	+11%	49,799	+6%	46,593	-6%	40,094	-14%	47,157	+18%
Fresh Supply Wholesale Value (\$m)	\$44.0	-9%	\$61.2	+39%	\$72.2	+18%	\$63.6	-12%	\$75.8	+19%
Supply per Capita (kg)	1.82	+11%	1.92	+5%	1.77	-8%	1.47	-17%	1.72	+17%
Retail Supply (t)	41,303	+11%	44,266	+7%	40,943	-8%	35,232	-14%	41,438	+18%
Retail Supply Wholesale Value (\$m)	\$38.7	-9%	\$54.4	+40%	\$63.5	+17%	\$55.9	-12%	\$66.6	+19%
Food Service Supply (t)	5,617	+12%	5,533	-1%	5,650	+2%	4,862	-14%	5,718	+18%
Food Service Wholesale Value (\$m)	\$5.3	-8%	\$6.8	+29%	\$8.8	+29%	\$7.7	-12%	\$9.2	+19%

* This category has been updated to reflect revised data for previous years.

2024/25 Fresh Pineapple Production by State



FRESH PINEAPPLE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Queensland	68,373	Light Green	Light Green	Teal	Teal	Teal	Teal	Light Green	Light Green	Light Green	Teal	Teal	Teal



Australian Horticulture Statistics Handbook

2024/25

Summerfruit – Overview

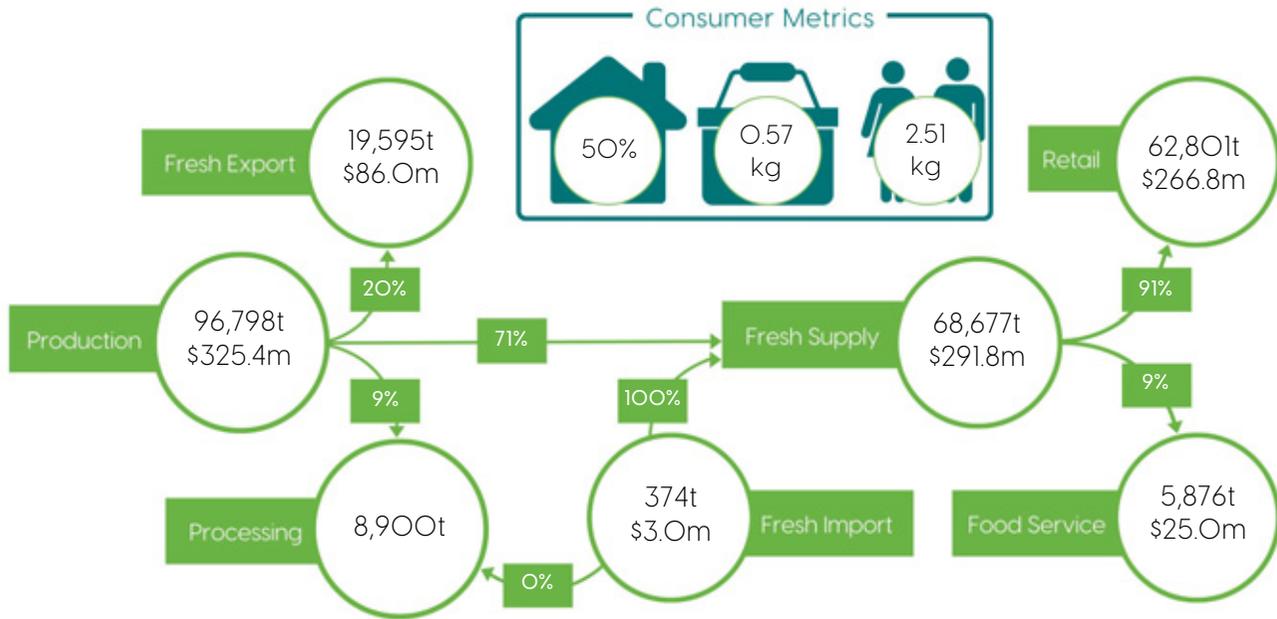


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Fresh Summerfruit Overview

FRESH SUMMERFRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+2%**
vs last year

Export (t)

 **-6%**
vs last year

Supply per Capita

 **+8%**
vs last year



Fresh Summerfruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	124,878	-9%	116,330	-7%	88,743	-24%	95,068	+7%	96,798	+2%
Production (\$m)	\$338.9	-18%	\$337.9	>-1%	\$301.3	-11%	\$369.9	+23%	\$325.4	-12%
Fresh Export Volume (t)	20,983	-1%	17,548	-16%	14,593	-17%	20,832	+43%	19,595	-6%
Fresh Export Value (\$m)	\$92.1	+3%	\$79.6	-14%	\$67.1	-16%	\$95.5	+42%	\$86.0	-10%
Fresh Import Volume (t)	2,109	-17%	1,865	-12%	975	-48%	619	-37%	374	-40%
Fresh Import Value (\$m)	\$12.8	-9%	\$12.3	-4%	\$7.2	-42%	\$5.0	-30%	\$3.0	-40%
Fresh Supply (t)	81,723	-12%	78,252	-4%	58,628	-25%	63,415	+8%	68,677	+8%
Fresh Supply Wholesale Value (\$m)	\$301.7	-24%	\$313.0	+4%	\$281.6	-10%	\$334.8	+19%	\$291.8	-13%
Supply per Capita (kg)	3.17	-11%	3.02	-5%	2.23	-26%	2.33	+4%	2.51	+8%
Retail Supply (t)	74,616	-12%	71,407	-4%	53,513	-25%	57,913	+8%	62,801	+8%
Retail Supply Wholesale Value (\$m)	\$274.7	-24%	\$285.2	+4%	\$256.9	-10%	\$305.8	+19%	\$266.8	-13%
Food Service Supply (t)	7,107	-12%	6,844	-4%	5,115	-25%	5,502	+8%	5,876	+7%
Food Service Wholesale Value (\$m)	\$27.0	-23%	\$27.8	+3%	\$24.6	-11%	\$29.0	+18%	\$24.9	-14%

* This category has been updated to reflect revised data for previous years.

Australian Horticulture Statistics Handbook

2024/25

Summerfruit – Apricot

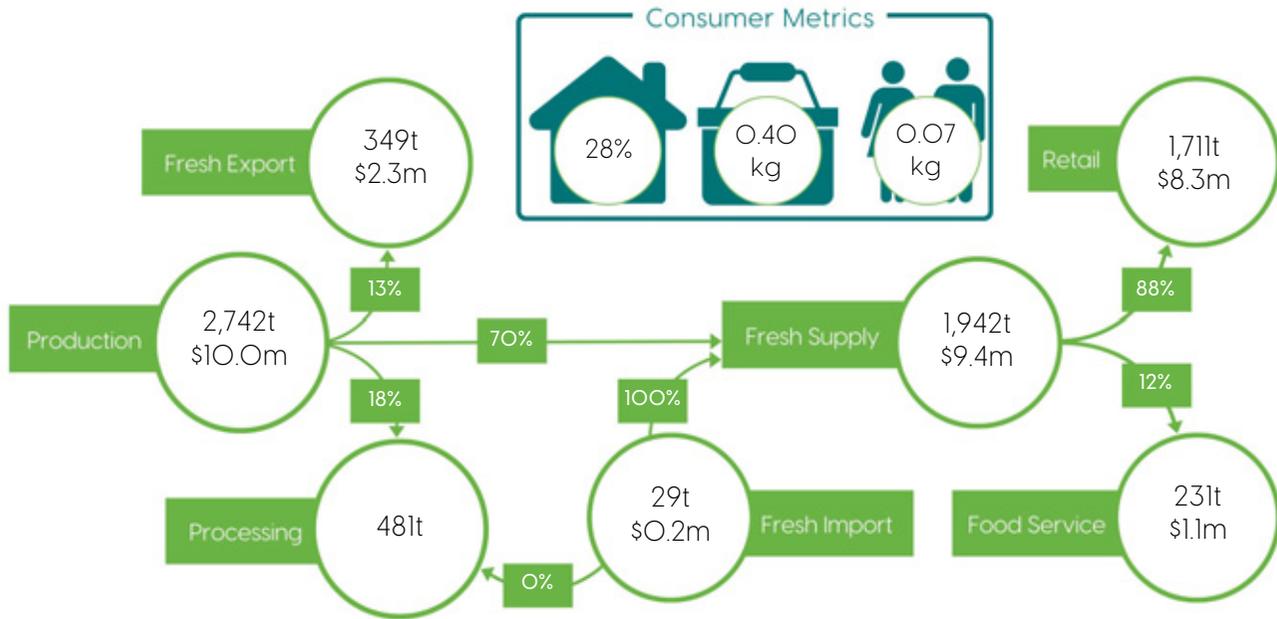


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Fresh Apricot Overview

FRESH APRICOT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **-10%**
vs last year

Export (t)

 **+48%**
vs last year

Supply per Capita (kg)

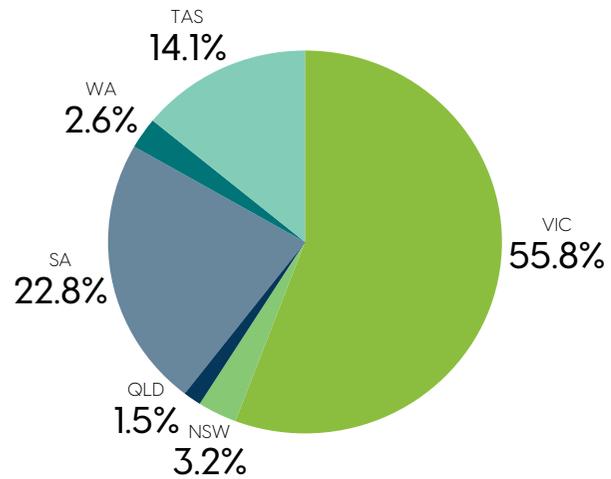
 **-20%**
vs last year



Fresh Apricot Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	6,136	-16%	3,448	-44%	2,495	-28%	3,062	+23%	2,742	-10%
Production (\$m)	\$25.3	-14%	\$15.2	-40%	\$9.5	-37%	\$10.9	+15%	\$10.0	-9%
Fresh Export Volume (t)	414	-53%	264	-36%	77	-71%	236	>100%	349	+48%
Fresh Export Value (\$m)	\$2.4	-43%	\$1.7	-30%	\$0.5	-70%	\$1.7	>100%	\$2.3	+35%
Fresh Import Volume (t)	122	-75%	153	+25%	98	-36%	113	+15%	29	-74%
Fresh Import Value (\$m)	\$0.7	-74%	\$1.0	+46%	\$0.4	-61%	\$0.7	+72%	\$0.2	-78%
Fresh Supply (t)	4,769	-15%	2,732	-43%	2,080	-24%	2,402	+16%	1,942	-19%
Fresh Supply Wholesale Value (\$m)	\$27.6	-15%	\$16.8	-39%	\$11.1	-34%	\$11.5	+4%	\$9.4	-18%
Supply per Capita (kg)	0.19	-15%	0.11	-43%	0.08	-25%	0.09	+12%	0.07	-20%
Retail Supply (t)	4,111	-15%	2,345	-43%	1,785	-24%	2,062	+16%	1,711	-17%
Retail Supply Wholesale Value (\$m)	\$23.8	-15%	\$14.4	-39%	\$9.5	-34%	\$9.9	+4%	\$8.3	-16%
Food Service Supply (t)	658	-15%	387	-41%	295	-24%	340	+16%	231	-32%
Food Service Wholesale Value (\$m)	\$3.8	-15%	\$2.4	-37%	\$1.6	-34%	\$1.6	+4%	\$1.1	-31%

2024/25 Fresh Apricot Production by State



FRESH APRICOT SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	1,529					Light Green	Dark Green	Dark Green	Dark Green	Light Green			
South Australia	625					Light Green	Dark Green	Light Green	Light Green				
Tasmania	385						Light Green	Light Green	Light Green				
New South Wales	89					Light Green	Light Green	Dark Green	Light Green				
Western Australia	72					Light Green	Light Green	Dark Green	Light Green				
Queensland	41					Light Green	Light Green	Light Green	Light Green				



International Trade



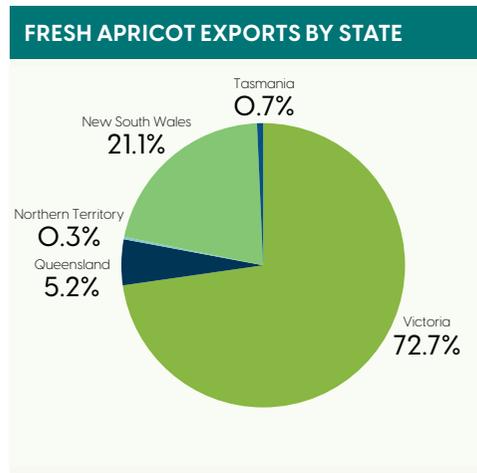
FRESH APRICOT EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	60	186	254
New South Wales	6	36	73
Queensland	9	6	18
Tasmania	<1	<1	2
Northern Territory	<1	<1	<1
Others	<1	8	<1
Total	77	236	349

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	36	37	13
Victoria	18	14	7
Western Australia	25	58	7
Queensland	18	3	2
Total	98	113	29

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
United Arab Emirates	2	27	60
Saudi Arabia	2	11	58
Kuwait	13	24	42
Singapore	22	37	42
Canada	3	20	42
Others	36	116	104
Total	77	236	349

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
New Zealand	16	113	29
Others	83	-	-
Total	98	113	29



PROCESSED APRICOT INTERNATIONAL TRADE

Category	2023	2024	2025
EXPORTED	21 tonnes of dried apricot exported	26 tonnes of preserved apricot exported	-
IMPORTED	3,510 tonnes of dried apricot imported	2,640 tonnes of preserved apricot imported	-

Australian Horticulture Statistics Handbook

2024/25

Summerfruit –
Nectarine/Peach

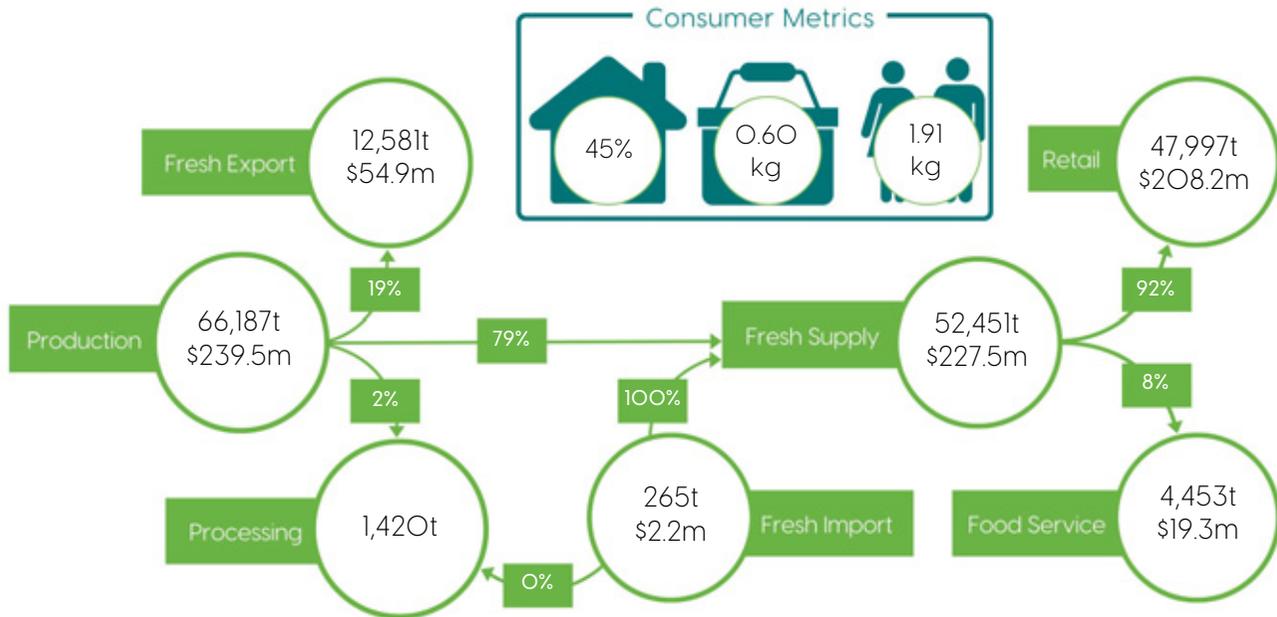


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Fresh Nectarine/Peach Overview

FRESH NECTARINE/PEACH SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+2%
vs last year

Export (t)



-6%
vs last year

Supply per Capita (kg)



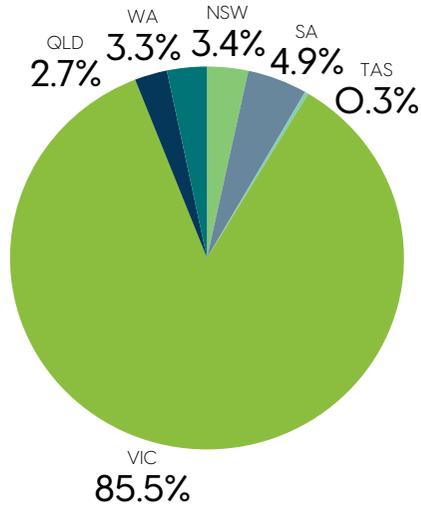
+8%
vs last year



Fresh Nectarine/Peach Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	85,819	-17%	81,084	-6%	62,202	-23%	64,734	+4%	66,187	+2%
Production (\$m)	\$236.0	-24%	\$244.1	+3%	\$224.8	-8%	\$287.9	+28%	\$239.5	-17%
Fresh Export Volume (t)	13,187	-13%	11,179	-15%	9,909	-11%	13,424	+35%	12,581	-6%
Fresh Export Value (\$m)	\$59.3	-8%	\$52.0	-12%	\$46.3	-11%	\$62.7	+35%	\$54.9	-12%
Fresh Import Volume (t)	1,594	-7%	1,487	-7%	785	-47%	444	-43%	265	-40%
Fresh Import Value (\$m)	\$9.9	+4%	\$9.8	-1%	\$6.0	-39%	\$3.8	-37%	\$2.2	-41%
Fresh Supply (t)	60,593	-16%	58,848	-3%	44,011	-25%	48,331	+10%	52,451	+9%
Fresh Supply Wholesale Value (\$m)	\$219.2	-27%	\$236.3	+8%	\$218.2	-8%	\$276.9	+27%	\$227.5	-18%
Supply per Capita (kg)	2.35	-16%	2.27	-4%	1.68	-26%	1.78	+6%	1.91	+8%
Retail Supply (t)	55,495	-16%	53,781	-3%	40,236	-25%	44,227	+10%	47,997	+9%
Retail Supply Wholesale Value (\$m)	\$200.5	-27%	\$215.8	+8%	\$199.5	-8%	\$253.3	+27%	\$208.2	-18%
Food Service Supply (t)	5,098	-17%	5,067	>-1%	3,775	-26%	4,104	+9%	4,453	+9%
Food Service Wholesale Value (\$m)	\$18.7	-27%	\$20.4	+10%	\$18.7	-9%	\$23.5	+26%	\$19.3	-18%

2024/25 Fresh Nectarine/ Peach Production by State



FRESH NECTARINE/PEACH SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	56,587				■	■	■	■	■	■	■	■	
South Australia	3,266				■	■	■	■	■	■			
New South Wales	2,223					■	■	■	■	■	■	■	
Western Australia	2,153				■	■	■	■	■	■	■		
Queensland	1,768				■	■	■	■	■	■			
Tasmania	190					■	■	■	■				

PRODUCTION VOLUME BY VARIETY



FRESH NECTARINE/PEACH SEASONALITY BY VARIETY

Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Nectarines	46,020			■	■	■	■	■	■	■	■	■	
Peaches	20,167			■	■	■	■	■	■	■	■		



International Trade

FRESH NECTARINE/PEACH INTERNATIONAL TRADE



FRESH NECTARINE/PEACH EXPORTS AND IMPORTS BY STATE AND COUNTRY

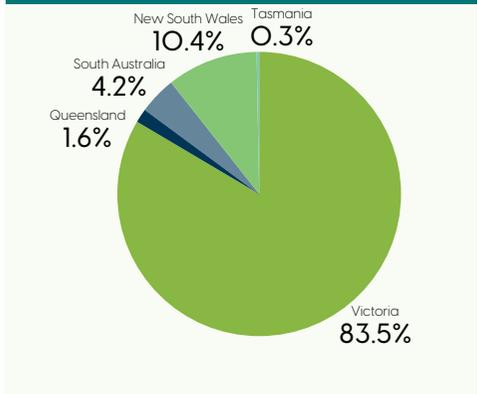
Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	8,261	11,415	10,502
New South Wales	966	1,630	1,304
South Australia	562	120	533
Queensland	74	202	204
Tasmania	<1	39	37
Others	45	19	2
Total	9,909	13,424	12,581

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	506	234	118
Western Australia	117	103	85
Victoria	155	108	62
Queensland	8	-	-
Total	785	444	265

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	6,380	8,052	5,550
United Arab Emirates	383	722	1,502
Singapore	835	1,328	1,498
Malaysia	414	715	754
Canada	306	486	590
Others	1,591	2,122	2,686
Total	9,909	13,424	12,581

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	785	444	265
Total	785	444	265

FRESH NECTARINE/PEACH EXPORTS BY STATE



FRESH NECTARINE/PEACH EXPORTS BY COUNTRY



PROCESSED NECTARINE/PEACH INTERNATIONAL TRADE



Australian Horticulture Statistics Handbook

2024/25

Summerfruit – Plum

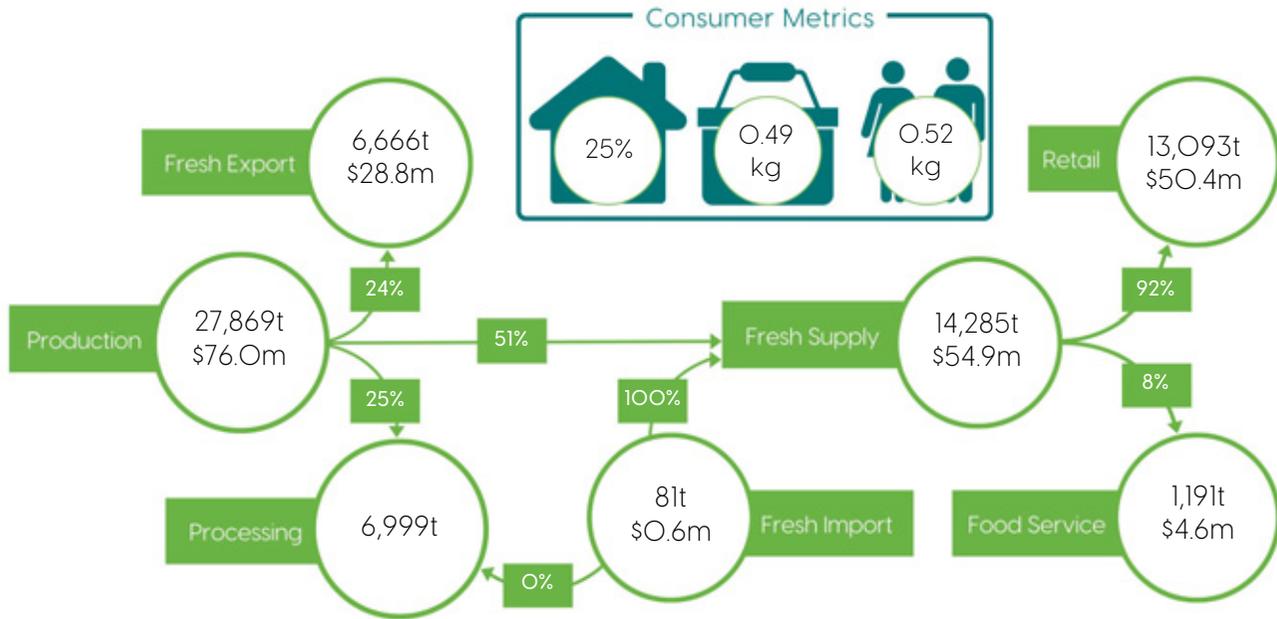


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Fresh Plum Overview

FRESH PLUM SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)



+2%
vs last year

Export (t)



-7%
vs last year

Supply per Capita (kg)

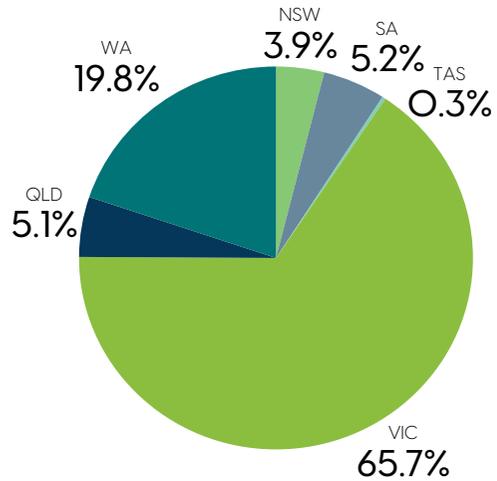


+12%
vs last year

Fresh Plum Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	32,924	+20%	31,798	-3%	24,045	-24%	27,273	+13%	27,869	+2%
Production (\$m)	\$77.6	+4%	\$78.6	+1%	\$66.9	-15%	\$71.0	+6%	\$76.0	+7%
Fresh Export Volume (t)	7,383	+42%	6,105	-17%	4,608	-25%	7,172	+56%	6,666	-7%
Fresh Export Value (\$m)	\$30.4	+48%	\$25.9	-15%	\$20.3	-22%	\$31.2	+53%	\$28.8	-8%
Fresh Import Volume (t)	393	+13%	225	-43%	92	-59%	62	-32%	81	+30%
Fresh Import Value (\$m)	\$2.2	+14%	\$1.5	-31%	\$0.7	-51%	\$0.5	-27%	\$0.6	+17%
Fresh Supply (t)	16,360	+13%	16,672	+2%	12,537	-25%	12,681	+1%	14,285	+13%
Fresh Supply Wholesale Value (\$m)	\$55.0	-10%	\$60.0	+9%	\$52.3	-13%	\$46.5	-11%	\$54.9	+18%
Supply per Capita (kg)	0.64	+13%	0.64	+1%	0.48	-26%	0.47	-2%	0.52	+12%
Retail Supply (t)	15,009	+13%	15,281	+2%	11,491	-25%	11,624	+1%	13,093	+13%
Retail Supply Wholesale Value (\$m)	\$50.5	-10%	\$55.0	+9%	\$47.9	-13%	\$42.6	-11%	\$50.4	+18%
Food Service Supply (t)	1,351	+13%	1,391	+3%	1,046	-25%	1,058	+1%	1,191	+13%
Food Service Wholesale Value (\$m)	\$4.5	-10%	\$5.0	+10%	\$4.4	-13%	\$3.9	-11%	\$4.6	+18%

2024/25 Fresh Plum Production by State



FRESH PLUM SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	18,318					■	■	■	■	■	■	■	
Western Australia	5,529					■	■	■	■	■			
South Australia	1,439					■	■	■	■	■			
Queensland	1,411					■	■	■	■	■			
New South Wales	1,094						■	■	■	■			
Tasmania	78							■	■	■			



International Trade



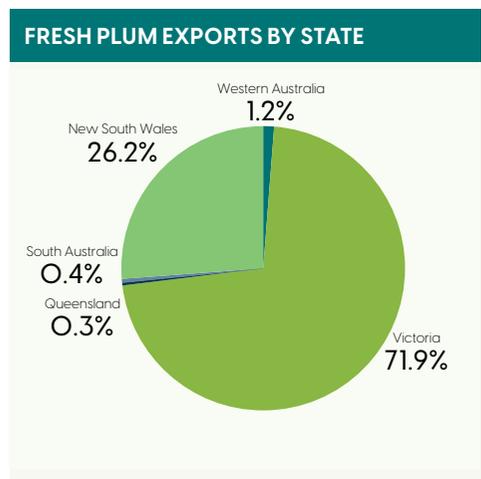
FRESH PLUM EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	3,167	5,540	4,788
New South Wales	1,072	1,383	1,744
Western Australia	255	148	82
South Australia	<1	<1	28
Queensland	108	100	22
Others	5	1	2
Total	4,608	7,172	6,666

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	73	47	35
Western Australia	18	14	32
Victoria	-	1	14
Total	92	62	81

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	2,424	4,222	4,075
Singapore	950	1,041	881
Hong Kong	610	624	560
Malaysia	124	305	272
Indonesia	263	474	261
Others	237	506	617
Total	4,608	7,172	6,666

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	92	62	81
India	-	-	<1
Total	92	62	81



Australian Horticulture Statistics Handbook

2024/25

Table Grapes

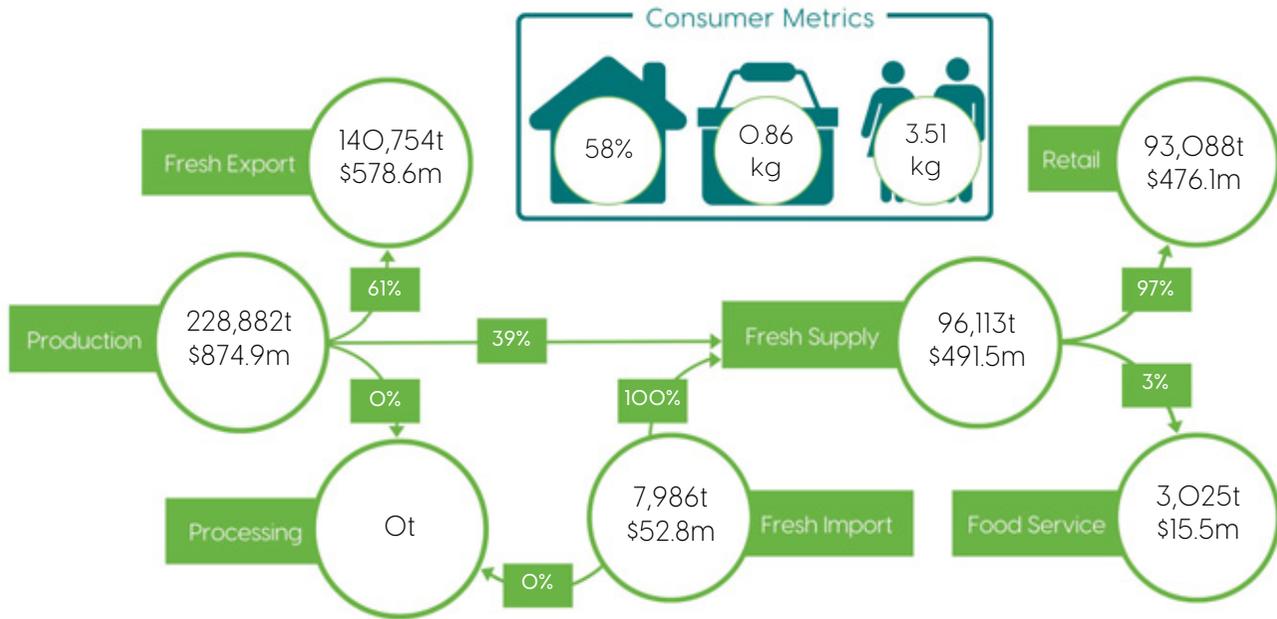


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Fresh Table Grapes Overview

FRESH TABLE GRAPES SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+23%**
vs last year

Export (t)

 **+31%**
vs last year

Supply per Capita (kg)

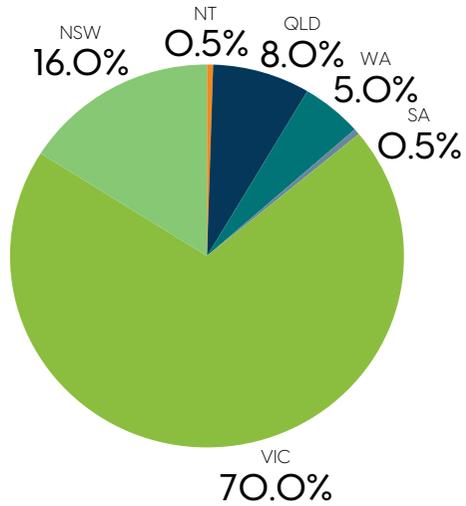
 **+12%**
vs last year



Fresh Table Grapes Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY								
Production (t)	198,389	-8%	195,925	-1%	232,962	+19%	186,632	-20%	228,882	+23%
Production (\$m)	\$631.8	-16%	\$722.2	+14%	\$918.6	+27%	\$751.6	-18%	\$874.9	+16%
Fresh Export Volume (t)	120,725	-21%	108,204	-10%	132,316	+22%	107,315	-19%	140,754	+31%
Fresh Export Value (\$m)	\$460.8	-26%	\$440.0	-4%	\$557.3	+27%	\$478.4	-14%	\$578.6	+21%
Fresh Import Volume (t)	12,033	-26%	9,105	-24%	8,369	-8%	5,817	-30%	7,986	+37%
Fresh Import Value (\$m)	\$58.9	-31%	\$49.6	-16%	\$49.6	>-1%	\$39.8	-20%	\$52.8	+33%
Fresh Supply (t)	89,697	+14%	96,826	+8%	109,015	+13%	85,135	-22%	96,113	+13%
Fresh Supply Wholesale Value (\$m)	\$326.3	>-1%	\$452.1	+39%	\$566.9	+25%	\$435.6	-23%	\$491.5	+13%
Supply per Capita (kg)	3.48	+14%	3.73	+7%	4.15	+11%	3.13	-25%	3.51	+12%
Retail Supply (t)	85,425	+13%	93,102	+9%	105,584	+13%	82,455	-22%	93,088	+13%
Retail Supply Wholesale Value (\$m)	\$310.8	-1%	\$434.7	+40%	\$549.0	+26%	\$421.9	-23%	\$476.0	+13%
Food Service Supply (t)	4,271	+26%	3,724	-13%	3,431	-8%	2,680	-22%	3,025	+13%
Food Service Wholesale Value (\$m)	\$15.5	+10%	\$17.4	+12%	\$17.8	+3%	\$13.7	-23%	\$15.5	+13%

2024/25 Fresh Table Grapes Production by State



FRESH TABLE GRAPES SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	160,217												
New South Wales	36,621												
Queensland	18,311												
Western Australia	11,444												
Northern Territory	1,144												
South Australia	1,144												

FRESH TABLE GRAPES SEASONALITY BY VARIETY

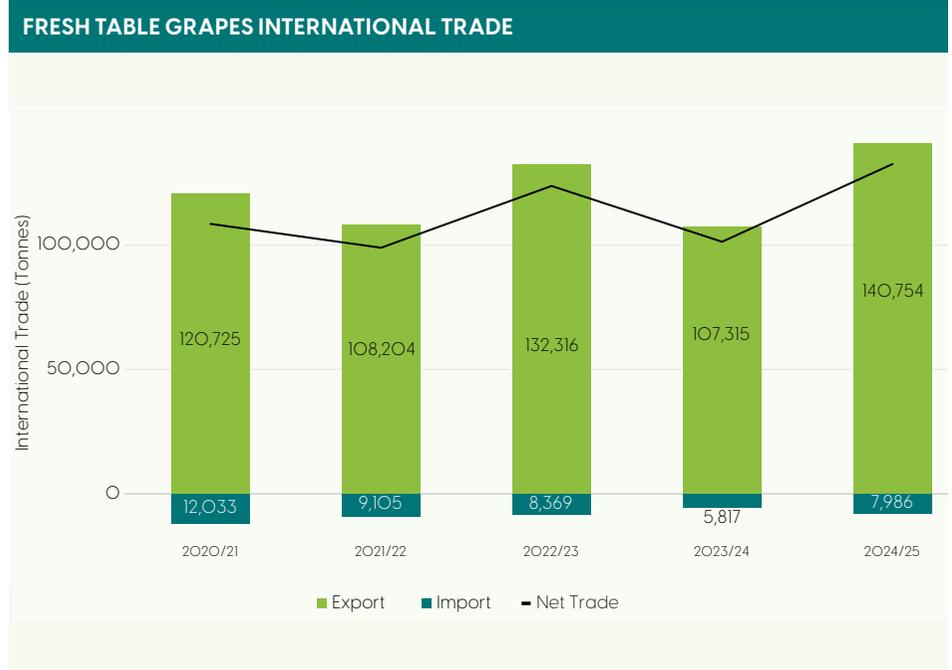
Variety	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
White - Thompson	57,220												
Red - Crimson	43,488												
White - Menindee	29,755												
Red - Flame	13,733												
Red - Globe	11,444												
Black	9,119												
Other	64,124												

PRODUCTION VOLUME BY VARIETY

- White - Thompson**
25%
 - White - Menindee**
13%
 - Red - Crimson**
19%
 - Red - Flame**
6%
 - Red - Globe**
5%
 - Black**
4%
 - Other**
28%
- 



International Trade



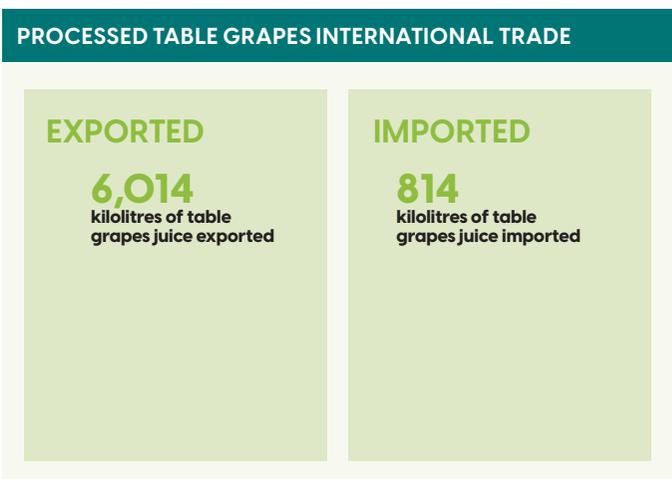
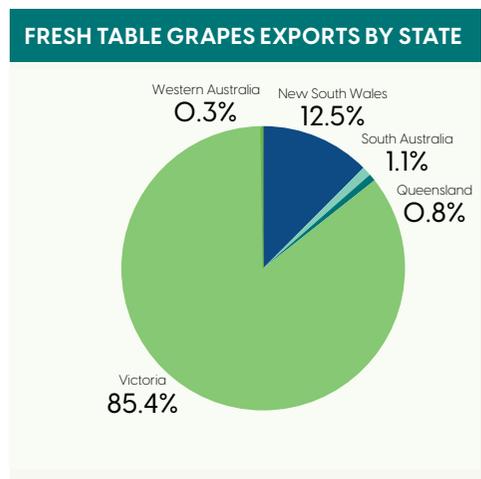
FRESH TABLE GRAPES EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	119,166	92,647	120,135
New South Wales	11,112	11,899	17,571
South Australia	165	426	1,495
Queensland	416	716	1,163
Western Australia	1,386	1,614	387
Others	70	13	4
Total	132,316	107,315	140,754

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	5,001	3,071	4,011
Victoria	2,360	2,030	3,033
Western Australia	953	694	778
Queensland	54	22	131
South Australia	-	-	33
Total	8,369	5,817	7,986

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	47,234	34,438	44,841
Indonesia	22,544	23,753	28,223
Korea, South	3,262	8,771	9,541
Philippines	8,539	8,545	9,510
Japan	6,357	3,819	9,063
Others	44,379	27,988	39,577
Total	132,316	107,315	140,754

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
United States	7,967	5,127	7,642
Mexico	293	658	301
Korea, South	15	8	16
China	76	7	9
Others	18	17	18
Total	8,369	5,817	7,986



Australian Horticulture Statistics Handbook

2024/25

Prune

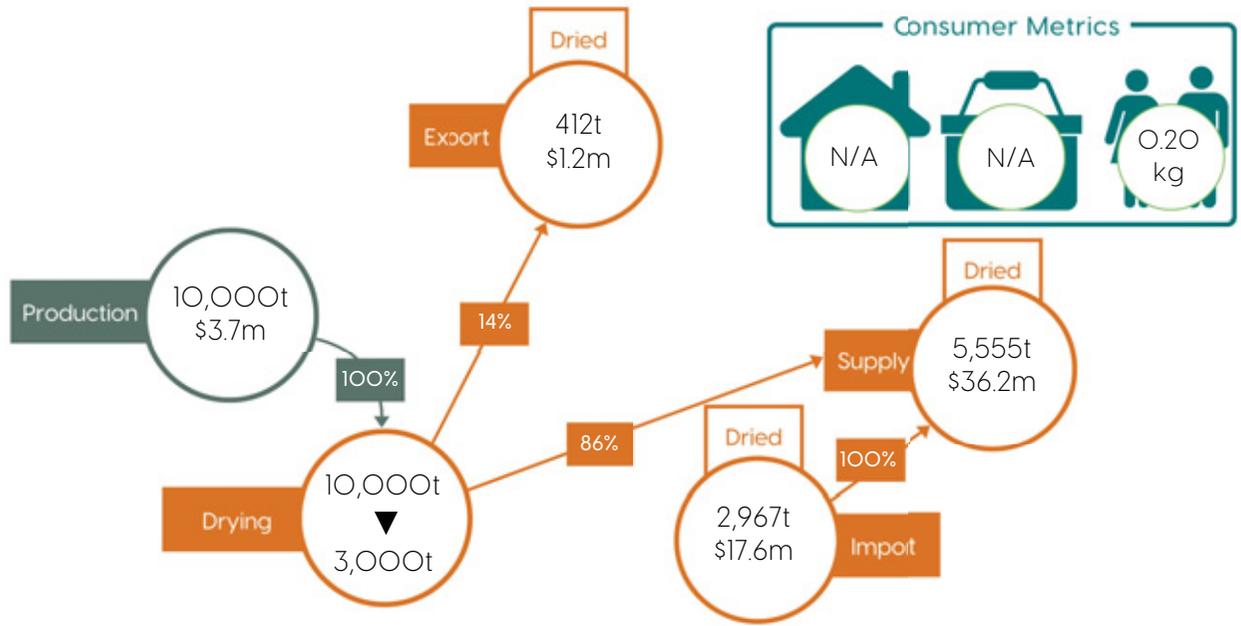


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Prune Overview

PRUNE SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **>100%**
vs last year

Export (t)

 **+17%**
vs last year

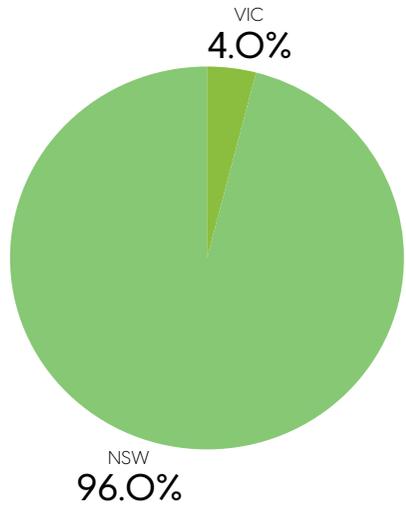
Supply per Capita (kg)

 **+82%**
vs last year

Prune Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Dried Production (t)	2,117	-20%	1,829	-14%	2,700	+48%	900	-67%	3,000	>100%
Production (\$m)	\$6.2	+6%	\$2.8	-55%	\$3.7	+30%	\$1.6	-57%	\$3.7	>100%
Dried Export Volume (t)	12	-95%	807	>100%	631	-22%	351	-44%	412	+17%
Dried Export Value (\$m)	< \$0.1	-86%	\$2.9	>100%	\$2.0	-31%	\$1.4	-28%	\$1.2	-18%
Dried Import Volume (t)	2,404	+2%	2,072	-14%	2,090	<1%	2,484	+19%	2,967	+19%
Dried Import Value (\$m)	\$10.5	-11%	\$13.7	+31%	\$16.3	+19%	\$17.8	+9%	\$17.6	-1%
Dried Supply (t)	4,509	-5%	3,094	-31%	4,159	+34%	3,033	-27%	5,555	+83%
Dried Supply Wholesale Value (\$m)	\$21.6	-17%	\$22.5	+4%	\$35.7	+59%	\$23.9	-33%	\$36.2	+51%
Supply per Capita (kg)	0.18	-5%	0.12	-32%	0.16	+33%	0.11	-30%	0.20	+82%

2024/25 Prune Production by State



PRUNE SEASONALITY BY STATE													
State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	9,600					■	■	■	■	■	■	■	
Victoria	400						■	■	■	■			



International Trade



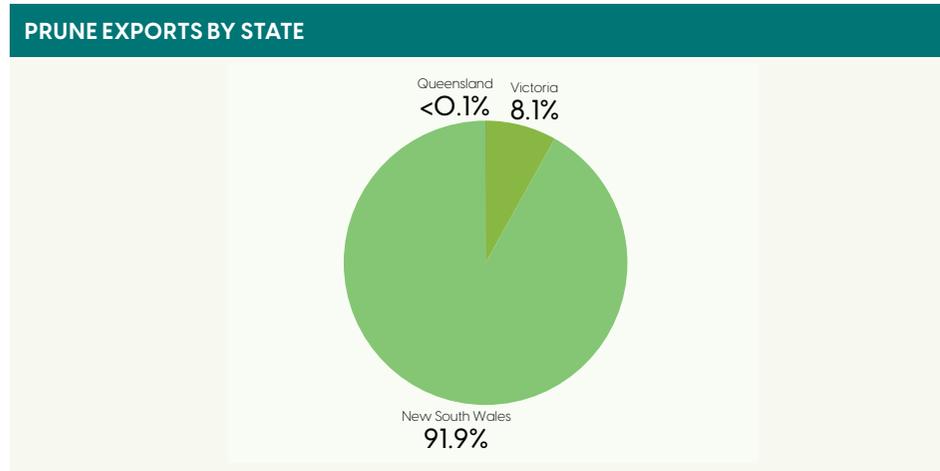
PRUNE EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	<1	<1	350
Victoria	628	344	31
Queensland	<1	<1	<1
South Australia	<1	<1	<1
Others	4	6	31
Total	631	351	412

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	1,110	1,642	1,786
New South Wales	694	626	602
Queensland	234	176	478
South Australia	17	35	56
Western Australia	17	4	45
Others	18	-	-
Total	2,090	2,484	2,967

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
China	542	318	350
New Zealand	10	24	38
Chile	-	-	20
Fiji	<1	1	2
Singapore	5	6	1
Others	75	3	<1
Total	631	351	412

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Chile	1,623	1,861	2,479
United States	403	583	461
Iran	15	19	13
Pakistan	4	10	7
Afghanistan	-	6	4
Others	44	5	3
Total	2,090	2,484	2,967



Australian Horticulture Statistics Handbook

2024/25

Dried Grapes

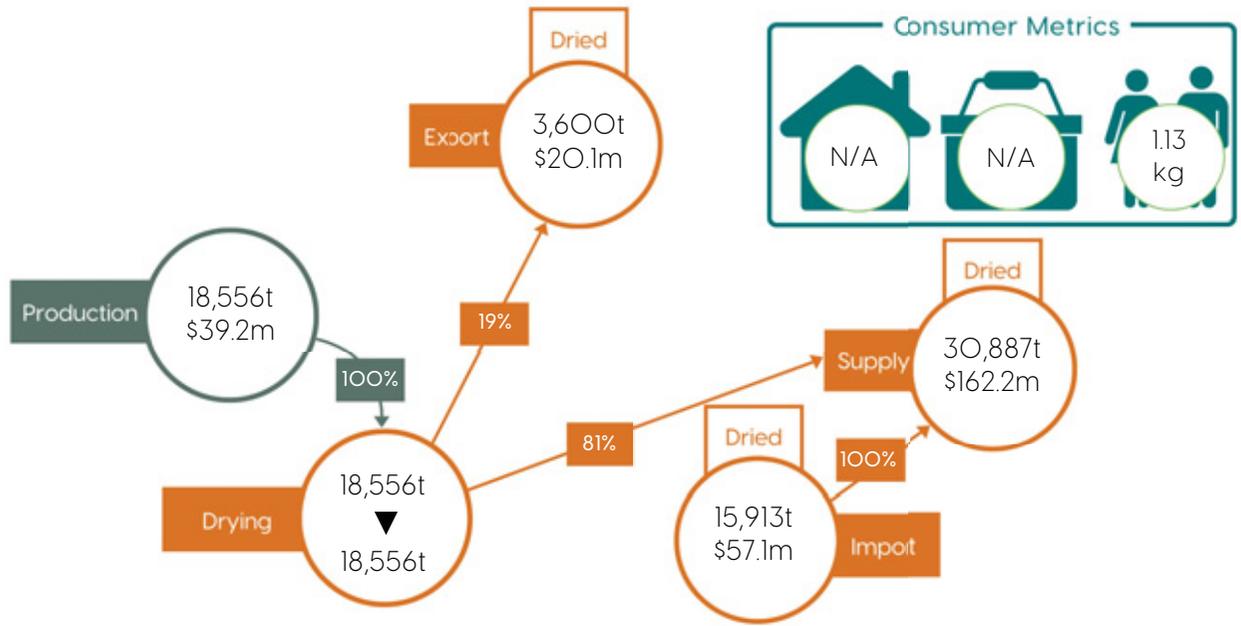


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Dried Grapes Overview

DRIED GRAPES SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

 **+56%**
vs last year

Export (t)

 **+20%**
vs last year

Supply per Capita (kg)

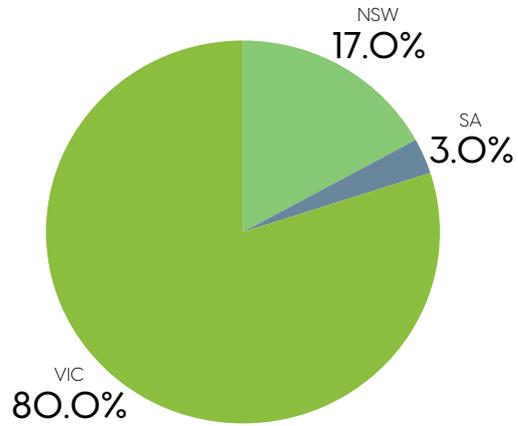
 **-4%**
vs last year



Dried Grapes Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Dried Production (t)	11,800	-11%	14,800	+25%	7,300	-51%	11,870	+63%	18,556	+56%
Production (\$m)	\$22.9	-21%	\$29.6	+29%	\$15.2	-48%	\$23.8	+56%	\$39.2	+65%
Dried Export Volume (t)	4,702	-11%	3,367	-28%	2,523	-25%	3,005	+19%	3,600	+20%
Dried Export Value (\$m)	\$24.1	-21%	\$17.8	-26%	\$13.9	-22%	\$15.9	+14%	\$20.1	+26%
Dried Import Volume (t)	20,060	-10%	19,720	-2%	17,720	-10%	23,229	+31%	15,931	-31%
Dried Import Value (\$m)	\$51.2	-24%	\$48.2	-6%	\$44.1	-8%	\$61.5	+40%	\$57.1	-7%
Dried Supply (t)	27,158	-10%	31,152	+15%	22,496	-28%	32,094	+43%	30,887	-4%
Dried Supply Wholesale Value (\$m)	\$92.7	-25%	\$101.4	+9%	\$82.0	-19%	\$124.4	+52%	\$162.2	+30%
Supply per Capita (kg)	1.05	-10%	1.20	+14%	0.86	-29%	1.18	+38%	1.13	-4%

2024/25 Dried Grapes Production by State



DRIED GRAPES SEASONALITY BY STATE													
State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	14,845								█	█	█		
New South Wales	3,155								█	█	█		
South Australia	557								█	█	█		



International Trade



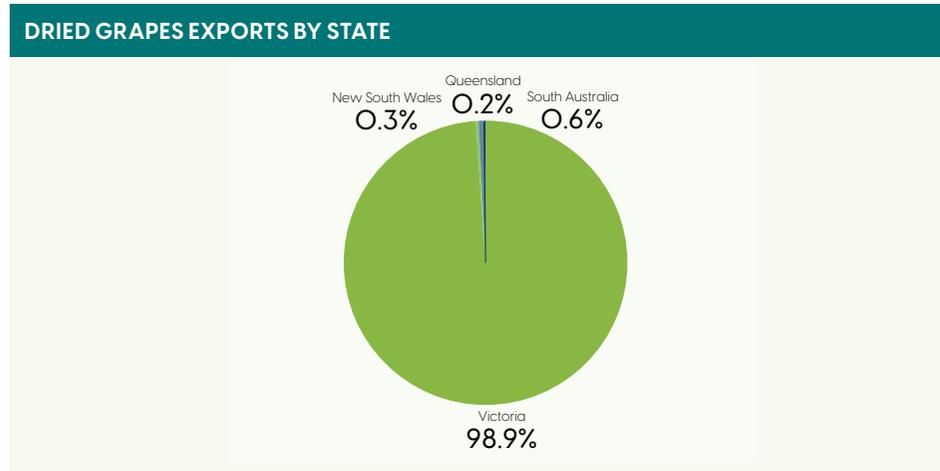
DRIED GRAPES EXPORTS AND IMPORTS BY STATE AND COUNTRY

Exports by State (Tonnes)			
Year ending June	2023	2024	2025
Victoria	2,503	2,914	3,552
South Australia	6	1	22
New South Wales	9	17	12
Queensland	4	4	6
Others	2	68	8
Total	2,523	3,005	3,600

Imports by State (Tonnes)			
Year ending June	2023	2024	2025
New South Wales	8,208	11,428	9,556
Victoria	6,577	7,665	3,971
Queensland	2,241	3,118	1,628
Western Australia	542	845	468
South Australia	152	174	307
Total	17,720	23,229	15,931

Exports by Country (Tonnes)			
Year ending June	2023	2024	2025
Italy	685	1,452	1,230
Germany	524	645	750
Japan	361	322	323
New Zealand	25	75	312
Vietnam	272	238	281
Others	656	273	703
Total	2,523	3,005	3,600

Imports by Country (Tonnes)			
Year ending June	2023	2024	2025
Turkey	13,674	16,356	6,413
China	684	3,149	4,973
United States	565	140	1,621
South Africa	942	1,238	1,493
Greece	881	1,456	456
Others	973	890	975
Total	17,720	23,229	15,931



Australian Horticulture Statistics Handbook

2024/25

Other Dried Tree Fruit



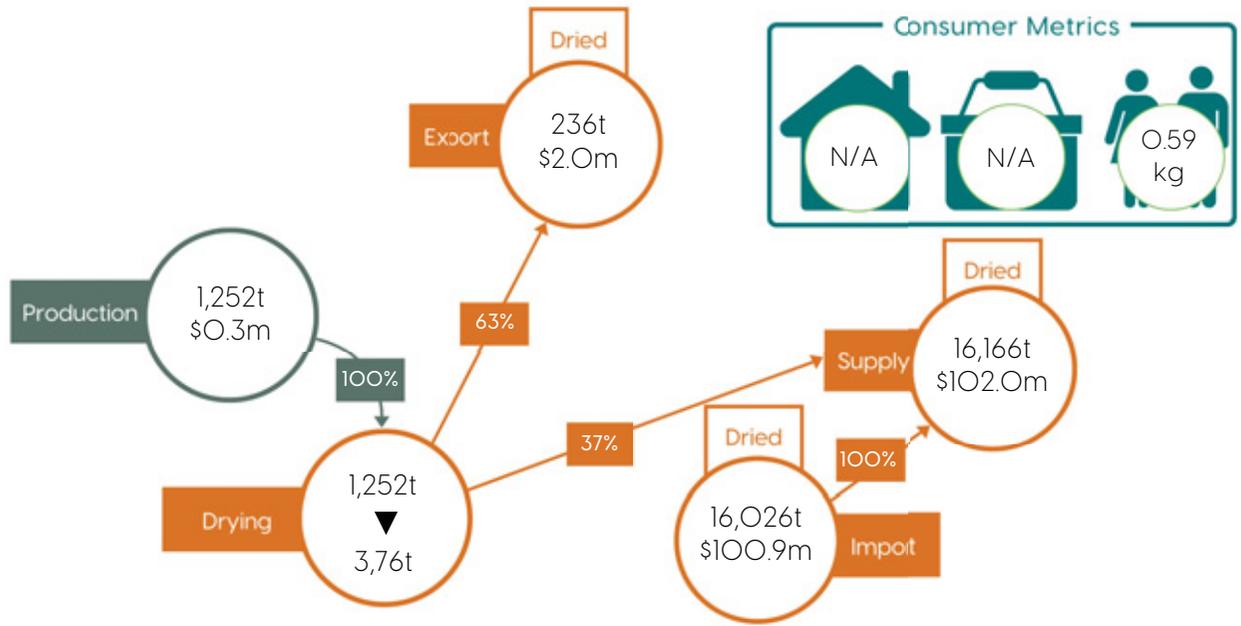
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Other Dried Tree Fruit Overview

OTHER DRIED TREE FRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

-6%
vs last year

Export (t)

-4%
vs last year

Supply per Capita (kg)

+12%
vs last year



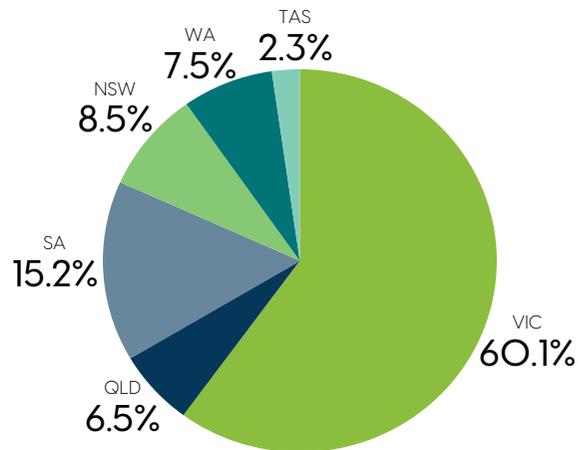
Other Dried Tree Fruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Dried Production (t)	610	-6%	529	-13%	381	-28%	402	+6%	376	-6%
Production (\$m)	\$0.6	-19%	\$0.5	-16%	\$0.3	-27%	\$0.3	-3%	\$0.3	-9%
Dried Export Volume (t)	190	+7%	220	+15%	156	-29%	247	+58%	236	-4%
Dried Export Value (\$m)	\$3.6	-3%	\$3.2	-12%	\$3.3	+4%	\$3.8	+16%	\$2.0	-49%
Dried Import Volume (t)	16,102	-2%	14,313	-11%	13,311	-7%	14,130	+6%	16,026	+13%
Dried Import Value (\$m)	\$68.9	-7%	\$70.9	+3%	\$82.6	+17%	\$88.8	+7%	\$101.0	+14%
Dried Supply (t)	16,521	-3%	14,622	-11%	13,535	-7%	14,285	+6%	16,166	+13%
Dried Supply Wholesale Value (\$m)	\$76.1	-8%	\$74.9	-2%	\$86.9	+16%	\$90.9	+5%	\$102.0	+12%
Supply per Capita (kg)	0.64	-2%	0.56	-12%	0.52	-9%	0.53	+2%	0.59	+12%

* This category has been updated to reflect revised data for previous years. Other Dried Tree Fruit now aligns with season.



2024/25 Other Dried Tree Fruit Production by State



PRODUCTION VOLUME BY VARIETY

Apple

43%

Apricot

21%

Nectarine

1%

Peach

1%

Other

35%





International Trade



Australian Horticulture Statistics Handbook

2024/25

Canned Fruit



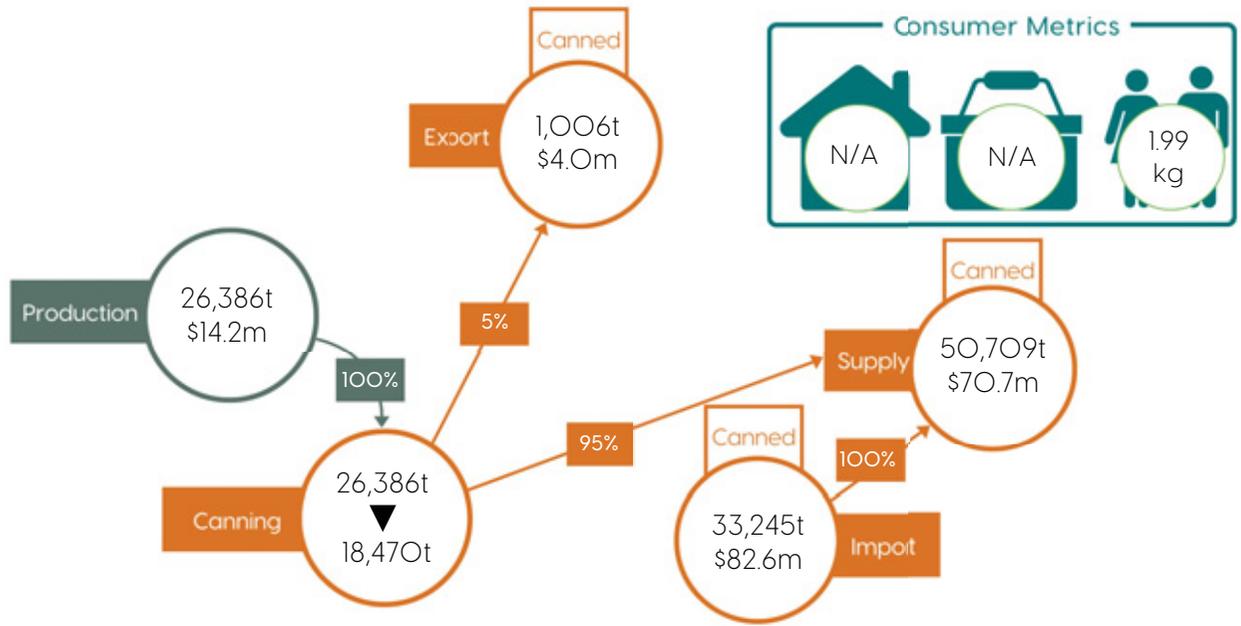
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Canned Fruit Overview

CANNED FRUIT SUPPLY CHAIN – YEAR ENDING JUNE 2025



Production (t)

-4%
vs last year

Export (t)

-18%
vs last year

Supply per Capita (kg)

-9%
vs last year



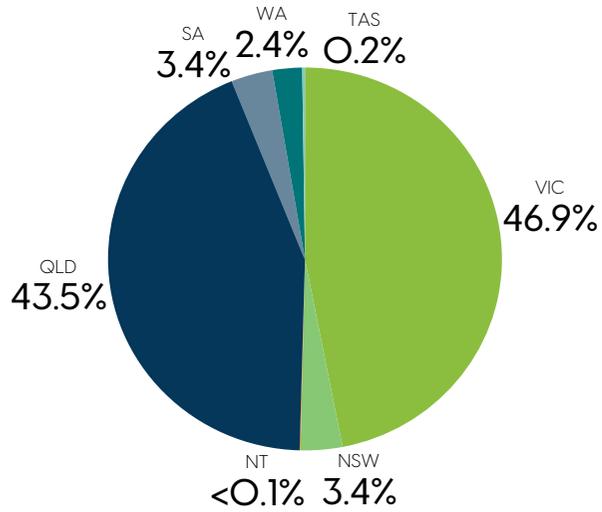
Canned Fruit Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Canned Production (t)	36,014	-1%	35,705	>-1%	29,697	-17%	19,171	-35%	18,470	-4%
Production (\$m)	\$17.2	-7%	\$20.9	+22%	\$19.1	-8%	\$14.5	-24%	\$14.2	-2%
Canned Export Volume (t)	673	-58%	1,590	>100%	1,355	-15%	1,220	-10%	1,006	-18%
Canned Export Value (\$m)	\$4.0	-38%	\$6.4	+62%	\$5.7	-11%	\$4.4	-23%	\$4.0	-9%
Canned Import Volume (t)	35,489	+4%	36,382	+3%	34,583	-5%	37,167	+7%	33,245	-11%
Canned Import Value (\$m)	\$69.2	+6%	\$76.8	+11%	\$83.6	+9%	\$88.8	+6%	\$82.6	-7%
Canned Supply (t)	70,830	+2%	70,498	>-1%	62,925	-11%	55,118	-12%	50,709	-8%
Supply Wholesale Value (\$m)	\$145.5	+53%	\$99.0	-32%	\$92.8	-6%	\$69.7	-25%	\$70.7	+1%
Supply per Capita (kg)	2.75	+3%	2.72	-1%	2.40	-12%	2.03	-15%	1.85	-9%

* This category has been updated to reflect revised data for previous years.



2024/25 Canned Fruit Production by State



CANNED FRUIT SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	12,388				Light Green	Light Green	Dark Green	Dark Green	Dark Green	Dark Green	Light Green	Light Green	
Queensland	11,487				Light Green	Light Green	Dark Green	Dark Green	Dark Green	Light Green	Light Green		
New South Wales	905				Light Green								
South Australia	891				Light Green								
Western Australia	645				Light Green								
Tasmania	55				Light Green								
Northern Territory	15							Light Green	Light Green	Light Green			

PRODUCTION VOLUME BY VARIETY

Pineapple
60%

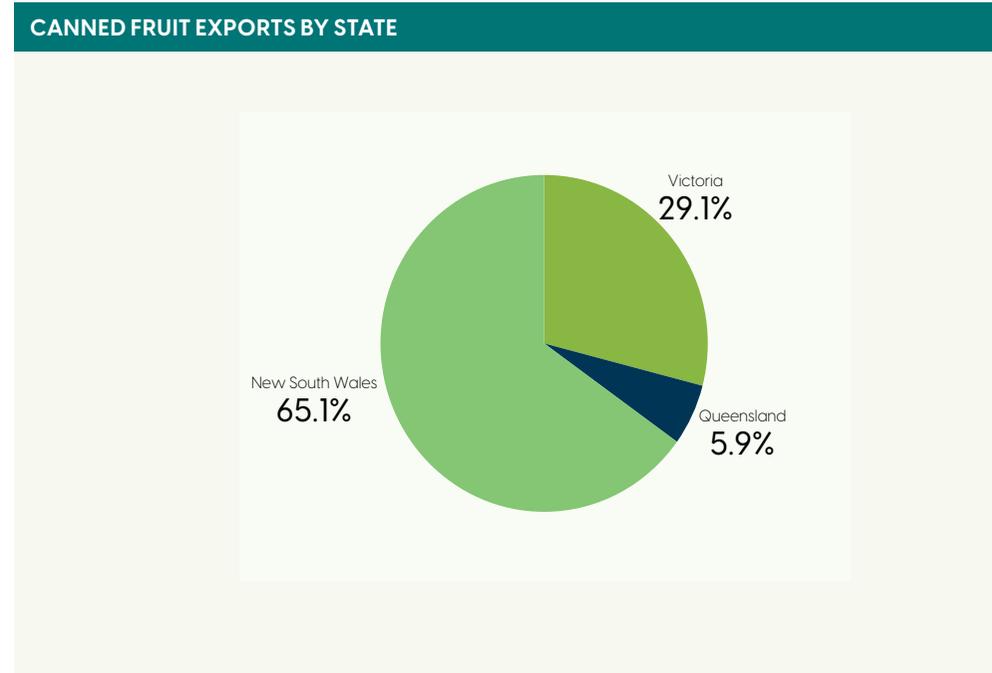
Pear
12%

Peach
2%

Other Summerfruit
4%



International Trade



Australian Horticulture Statistics Handbook

2024/25

Olive

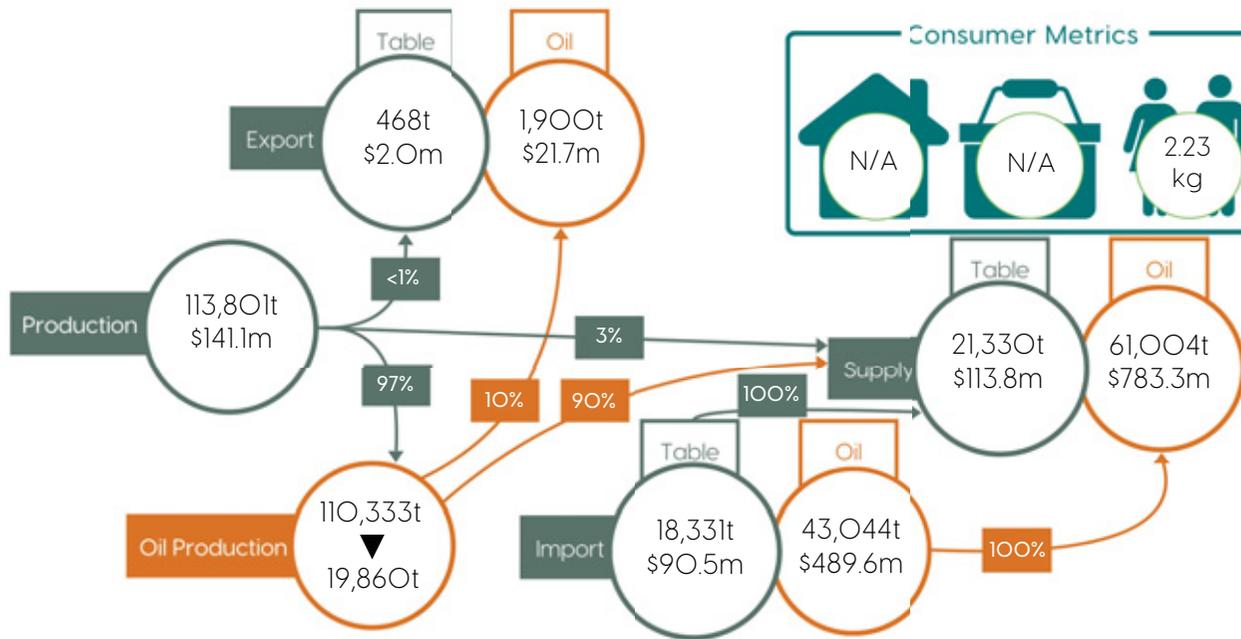


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Olive Overview

OLIVE SUPPLY CHAIN – YEAR ENDING JUNE 2025

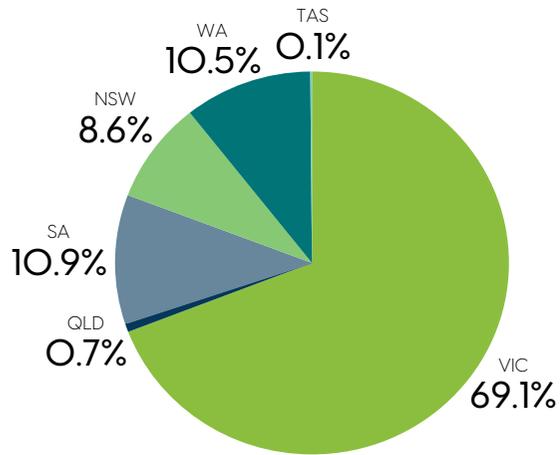




Olive Statistics – Five Year Comparison

Year ending June	2021		2022		2023		2024		2025	
	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY	Value	%YoY
Production (t)	130,000	>100%	77,000	-41%	100,536	+31%	81,809	-19%	113,801	+39%
Production (\$m)	\$161.2	>100%	\$95.5	-41%	\$124.7	+31%	\$101.4	-19%	\$141.1	+39%
Olive Oil Export Volume (t)	2,063	-23%	2,421	+17%	3,703	+53%	3,220	-13%	1,900	-41%
Olive Oil Export Value (\$m)	\$14.2	-25%	\$17.8	+25%	\$27.9	+57%	\$31.4	+13%	\$21.7	-31%
Olive Oil Import Volume (t)	37,201	+2%	31,377	-16%	33,599	+7%	23,773	-29%	43,044	+81%
Olive Oil Import Value (\$m)	\$175.8	-3%	\$167.3	-5%	\$229.3	+37%	\$275.3	+20%	\$489.6	+78%
Olive Oil Supply (t)	55,816	+32%	41,005	-27%	47,404	+16%	34,682	-27%	61,004	+76%
Olive Oil Wholesale Value (\$m)	\$320.6	+43%	\$251.8	-21%	\$364.8	+45%	\$456.8	+25%	\$783.3	+71%
Oil Consumption per Capita (kg)	2.17	+32%	1.58	-27%	1.80	+14%	1.27	-29%	2.23	+75%

2024/25 Olive Production by State



OLIVE SEASONALITY BY STATE

State	Volume (t)	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Victoria	78,693	█									█	█	█
South Australia	12,404										█	█	█
Western Australia	11,949										█	█	█
New South Wales	9,787										█	█	█
Queensland	819									█	█	█	
Tasmania	148	█	█									█	█



International Trade

